



Comprehensive Economic Development Strategy 2025-2030

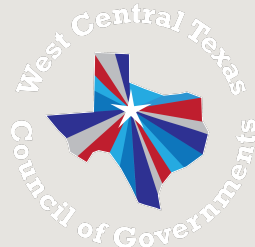


Table of Contents

Introduction and Purpose.....	1
Summary Background.....	2
Regional Breakdown	
-Population.....	3
-Labor Force.....	7
-Industry & Wages.....	10
-Health.....	11
-Childcare.....	15
-Transportation.....	16
-Environmental Factors.....	18
-Opportunity Zones.....	19
-Economic Distress.....	20
County Breakdown	
-Brown County.....	21
-Callahan County.....	28
-Coleman County.....	35
-Comanche.....	42
-Eastland County.....	49
-Fisher County.....	56
-Haskell County.....	63
-Jones County.....	70

-Kent County.....	77
-Knox County.....	84
-Mitchell County.....	91
-Nolan County.....	98
-Runnels County.....	105
-Scurry County.....	116
-Shackelford County.....	119
-Stephens County.....	126
-Stonewall County.....	133
-Taylor County.....	140
-Throckmorton County.....	147

Economic Resilience.....	154
--------------------------	-----

Community Survey.....	155
-----------------------	-----

SWOT.....	157
-----------	-----

Plan of Action.....	161
---------------------	-----

Evaluation Framework.....	163
---------------------------	-----

Sources.....	164
--------------	-----

Appendices Sources.....	165
-------------------------	-----

Introduction and Purpose

The Comprehensive Economic Development Strategy (CEDS) serves as a pivotal five-year roadmap (2025-2030) that harmonizes economic development initiatives across 19 counties. This strategic document is not only crucial for maintaining the region's Economic Development District (EDD) designation and eligibility for EDA Public Works and Economic Adjustment Assistance Programs but also demonstrates our long-term commitment to sustainable regional growth through coordinated planning and implementation.

The West Central Texas Economic Development District (WCTEDD) developed this strategy through local collaboration and regional coordination. This approach builds upon decades of successful partnerships, where stakeholders have consistently aligned their development goals and initiatives to create a more resilient economic ecosystem. The strength of these established relationships has proven instrumental in facing both anticipated challenges and unexpected disruptions.

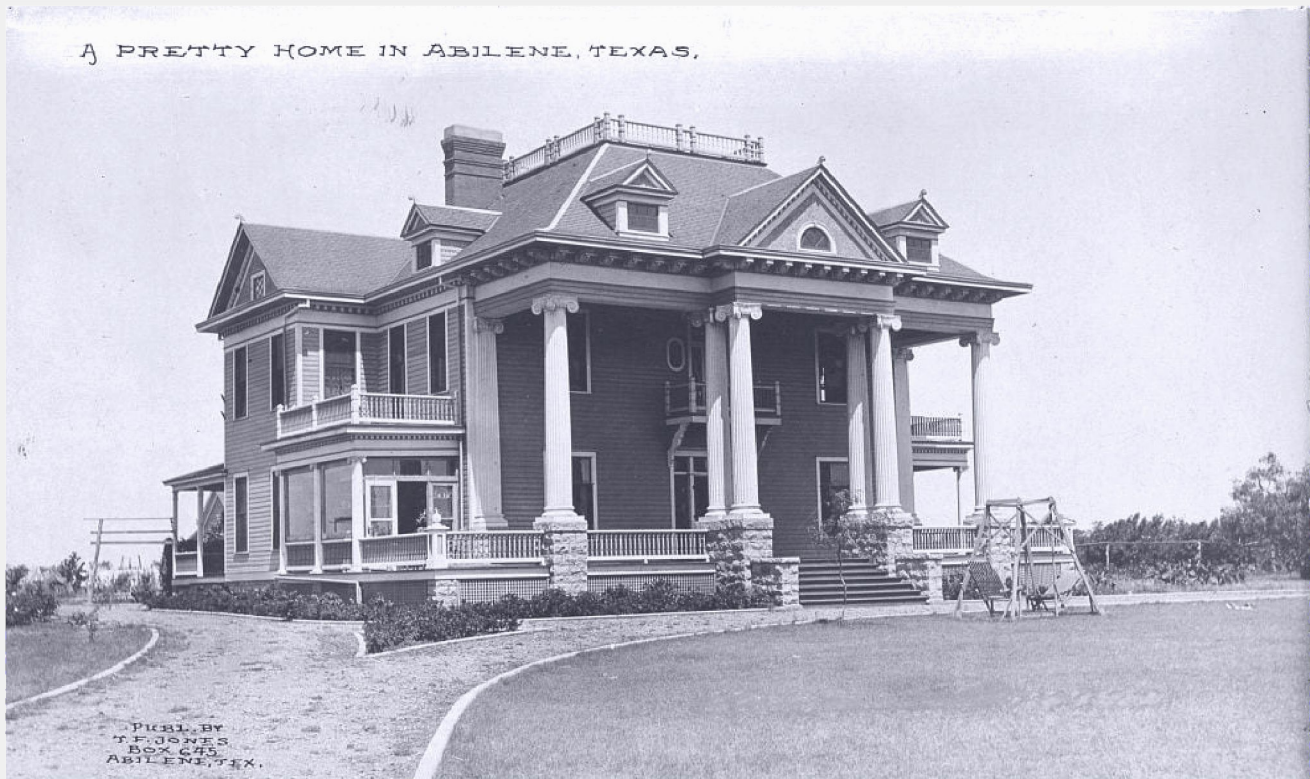
The COVID-19 pandemic, beginning in March 2020, presented an unprecedented test of our region's resilience. When the State of Texas implemented stay-at-home orders (exempting essential workers), our communities demonstrated remarkable adaptability. While the region faced significant challenges, including fluctuating business activity and some permanent closures due to reduced consumer demand, our response highlighted the strength of our regional partnerships and collaborative spirit. The data presented in this 2025-2030 strategy tells a compelling story of both challenge and recovery, showcasing our region's ability to weather severe economic disruption and emerge stronger. This resilience, evidenced by our recovery trajectory, positions West Central Texas advantageously for future challenges and opportunities, underscoring the importance of maintaining strong regional partnerships and adaptive economic strategies.



Pine Street, Abilene, Texas

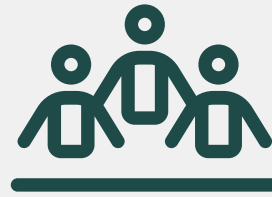
Summary Background

The comprehensive data presented here offers a detailed snapshot of our region's economic landscape, both as a unified whole and through county-by-county analysis. By examining these metrics against state and national benchmarks, while tracking their evolution over time, stakeholders can gain deeper insights into their community's economic development status and potential. The comparative analysis reveals key trends, challenges, and opportunities specific to each locality. This evidence-based approach equips community leaders, businesses, and policymakers with the essential insights needed to make informed strategic decisions that will shape their community's future growth and prosperity.



Abilene, Texas

Regional Breakdown Population



Population 2023: 332,651

Growth Since 2010: 2.6%

Median Age: 41.6

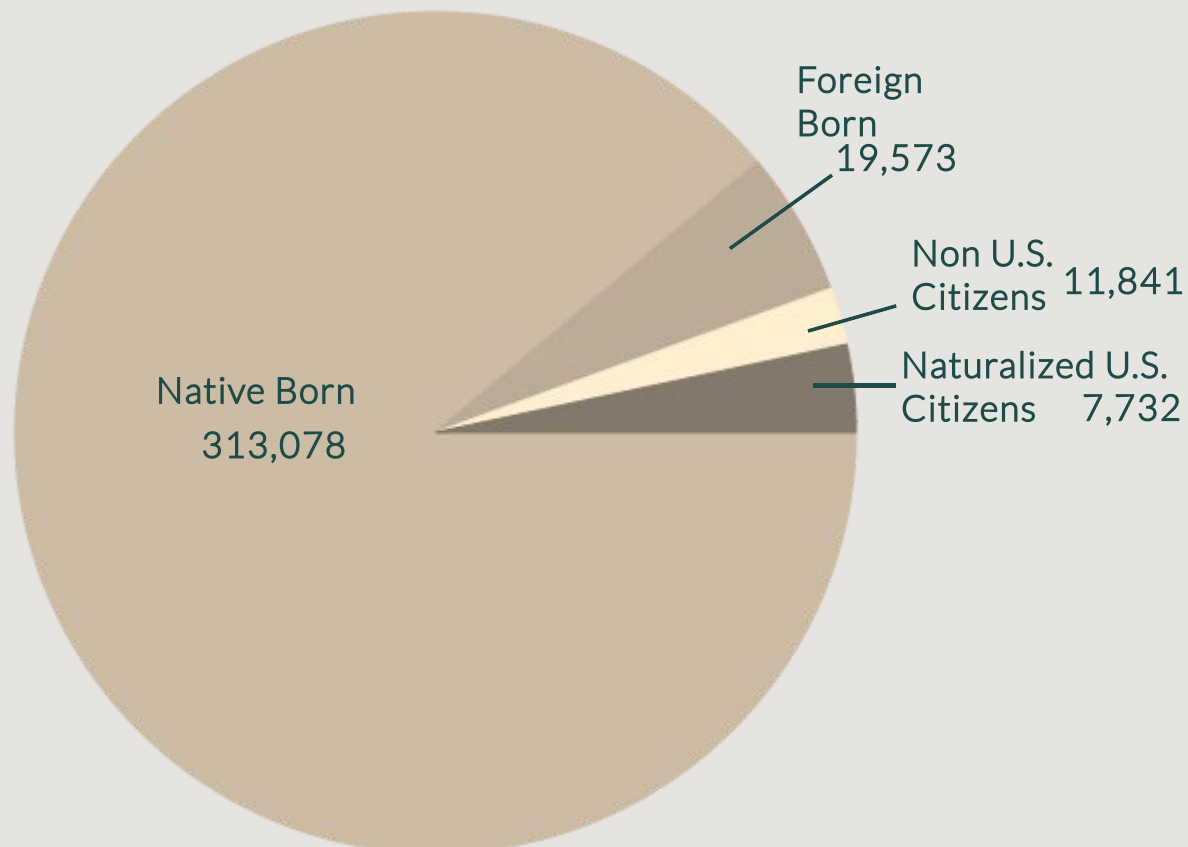
Female Median Age: 43.2

Male Median Age: 39.2

Civilian Population 18+: 251,731

Veterans: 20,875

Place of Birth



StatsAmerica, Anywhere USA Profile; US Census Bureau, American 5 Year Survey, Latest 5 Year Estimates (2024) (1)

Regional Breakdown

Population

From 2010 to 2020, rural America experienced an overall decline in population. However, this trend reversed starting in 2020, showing modest growth of about 0.25% through June 2022. This growth occurred despite there being more deaths than births in rural areas, because it was offset by more people moving into rural areas than leaving them. The pattern of rural-urban migration has shifted significantly over the past decade. From 2010 to 2016, rural areas lost population through net out-migration, followed by essentially neutral migration rates from 2017 to 2020. Then in 2020-2021, rural areas saw a significant jump in net in-migration. This recent rural growth contrasts with urban areas, which experienced declining net migration rates. A key factor in this shift was the rise of remote work following the COVID-19 pandemic, which enabled more people to move from urban to rural locations. While urban areas also saw population growth during this period, it was primarily driven by international migration rather than domestic movement.

Between 2010 and 2020 you can see that 15 of our 19 counties experience a negative growth. However, 2020-2023, twelve of our counties start to see increases in population. The population trends we are seeing nation wide are clearly being mirrored here in our West Texas Region.

Populations by County

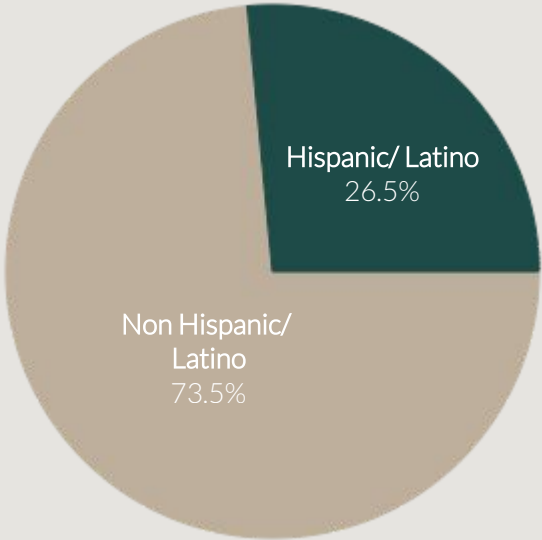
County	2010	2020	2023	% Growth From 2010
Brown	38,106	38,095	38,709	0.0%
Callahan	13,544	13,708	14,374	1.2%
Coleman	8,895	7,684	7,842	-13.6%
Comanche	13,974	13,594	14,050	-2.7%
Eastland	18,583	17,725	18,037	-4.6%
Fisher	3,974	3,672	3,612	-7.6%
Haskell	5,899	5,416	5,385	-8.2%
Jones	20,202	19,663	20,381	-2.7%
Kent	808	753	734	-6.8%
Knox	3,719	3,353	3,302	-9.8%
Mitchell	9,403	8,990	9,075	-4.4%
Nolan	15,216	14,738	16,024	-3.1%
Runnels	10,501	9,900	9,868	-5.7%
Scurry	16,921	16,932	16,212	0.1%
Shackelford	3,378	3,105	3,229	-8.1%
Stephens	9,630	9,101	9,343	-5.5%
Stonewall	1,490	1,245	1,218	-2.2%
Taylor	131,506	143,208	146,836	8.9%
Throckmorton	1,641	1,440	1,526	-12.2%

Regional Breakdown Population

Regional Population
by Race

White	251,654
Black or African American	19,147
American Indian and Alaska Native	1,368
Asian Alone	4,293
Other	8,283
Two or More Races	38,190

Regional Population by
Ethnicity



Highest Educational
Attainment

Graduate Professional	15,779	7.2%
Bachelors Degree	33,220	15.2%
Associates Degree	17,981	8.2%
Some College	52,468	24.1%
High School Graduate	70,551	32.4%
9th-19th No Diploma	16,989	7.8%
Less Than 9th Grade	10,984	5.0%
Total Population 25 and Older	217,972	100%

StatsAmerica, Anywhere USA Profile; US Census Bureau, American Community Survey, Latest 5 year estimates (2024) (1)

Regional Breakdown Population

Prime Age Employment refers to employment numbers for people in a population that are between 25 and 54. This number represents the core of the workforce, indicating the overall health of the labor market and economy. The EDA is focusing their efforts on communities with significantly low prime age employment rates. EDA uses this as an indicator of economic distress in a region and target programs to increase employment within this demographic group.

Regional Prime
Age (2023)

116,547

Prime Age Employment
Rate (2023)

74%

Growth in working age
population
for the region (2023)

-0.3%

Prime Age Populations by County

County	Prime Age Population	Prime Age Employed	Prime Age Employment Rate
Brown	13,572	10,380	76%
Callahan	3,477	4,741	73%
Coleman	1,868	2,283	82%
Comanche	4,497	3,551	79%
Eastland	5,745	4,125	72%
Fisher	1,310	1,087	83%
Haskell	1,965	1,342	68%
Jones	9,298	3,608	39%
Kent	119	106	89%
Knox	1,205	945	78%
Mitchell	3,310	1,878	57%
Nolan	4,950	3,777	76%
Runnels	3,508	2,911	83%
Scurry	6,499	4,392	68%
Shackelford	1,007	750	74%
Stephens	3,270	2,192	67%
Stonewall	329	255	78%
Taylor	48,500	38,847	80%
Throckmorton	439	313	71%

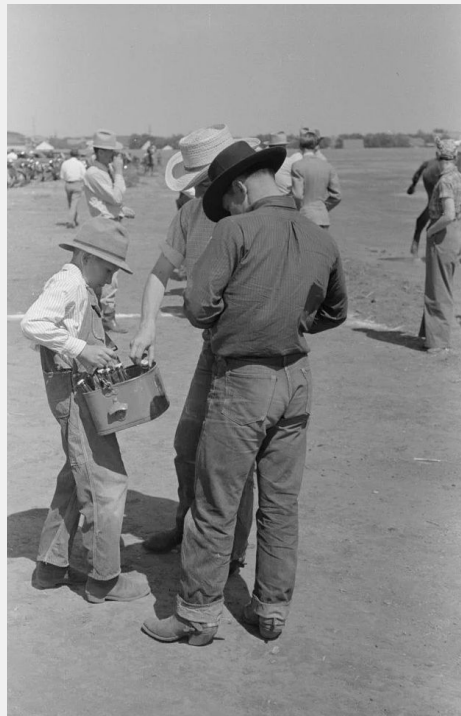
Regional Breakdown Labor Force



The unemployment rate measures the percentage of jobseekers who cannot find work relative to the total labor force. It is a key economic indicator that helps policymakers, businesses, and economists gauge economic health and labor market conditions. When unemployment is high, it signals economic struggles and reduced consumer spending power. When it's low, it typically indicates a strong economy with abundant job opportunities. Texas has had an unemployment rate lower than the national average since 2021. The WCTCOG region has had unemployment numbers that fluctuate right along side the national average since late 2020.

The labor force participation rate (LFPR) shows what percentage of working-age people are economically active - either employed or actively seeking work. This metric provides vital insights into the overall workforce engagement by including both employed individuals and job seekers, while also capturing those who have opted out of the labor market entirely. The LFPR helps identify broader economic trends like early retirements, extended education periods, or discouraged workers leaving the job market, making it valuable for understanding true labor market conditions.

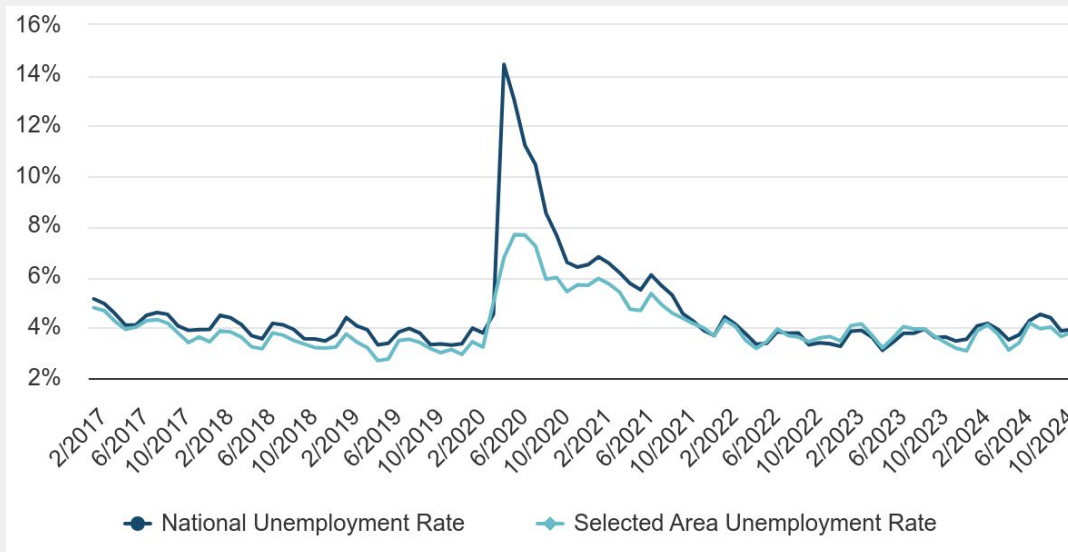
Since the mid-1990s, labor force participation rates have fallen in both Texas and the U.S., driven by an aging population and more people pursuing higher education. After hitting a low in April 2020, both state and national rates have grown by over one percentage point between June 2020 and June 2024.⁽⁵⁾ While our region shows a labor force participation rate lower than the national average, we have seen significant growth in our numbers since June of 2020.



Cowboy buying drink, Abilene, Texas

Regional Breakdown Labor Force

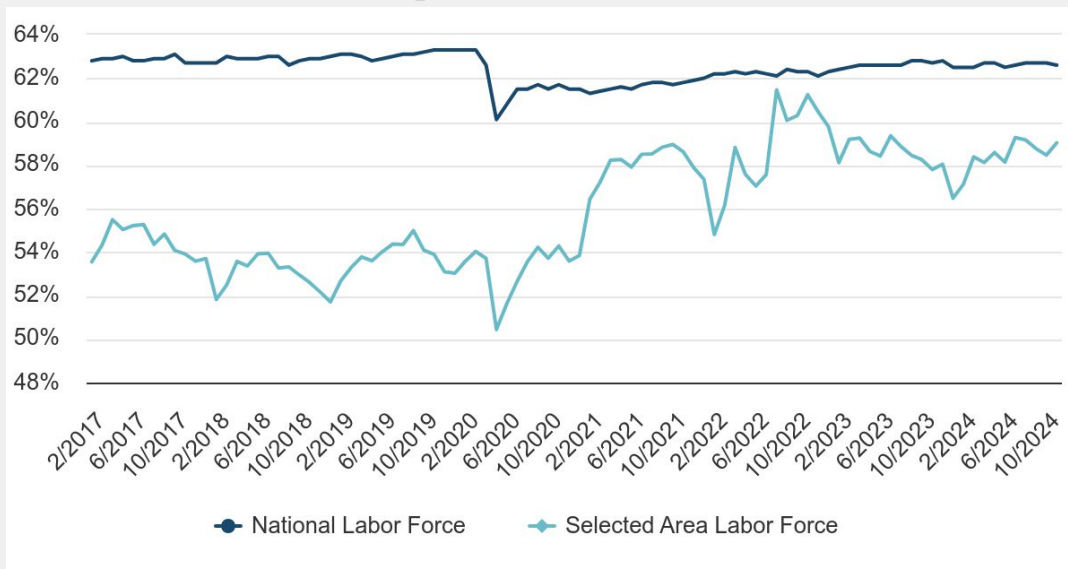
Unemployment Rate, Past 5 Years



NERDE Multi County Data Explorer; BLS (10/01/2025) (3)

*The "selected area" is the West Central Texas Economic Development District region

Labor Force Participation Estimates, Past Five Years



NERDE Multi County Data Explorer; BLS (10/01/2025) (3)

*The selected area is the West Central Texas Economic Development District.

Regional Breakdown

Labor Force

Labor Force Annual Averages, 2022

County	Total Labor Force	Employed	Unemployed	Unemployment Rate	Unemployment Rate 5 Year % Change	Unemployment Rate 10 Year % Change
Brown	15,271	14,609	662	4.3	10.3%	-35.8%
Callahan	6,279	6,055	224	3.6	-2.7%	-40.0%
Coleman	3,046	2,914	132	4.3	-4.4%	-42.7%
Comanche	6,323	6,103	220	3.5	-5.4%	-44.4%
Eastland	6,694	6,389	305	4.6	7.0%	-30.3%
Fisher	1,641	1,584	57	3.5	-2.8%	-35.2%
Haskell	2,771	2,689	82	3.0	-37.4%	-43.4%
Jones	5,826	5,575	251	4.3	-20.4%	-40.3%
Kent	627	614	13	2.1	-22.2%	-44.7%
Knox	1,484	1,426	58	3.9	-2.5%	-25.0%
Mitchell	2,309	2,207	102	4.4	-20.0%	-25.4%
Nolan	6,782	6,528	254	3.7	-9.8%	-37.3%
Runnels	4,694	4,539	155	3.3	-10.8%	-40.0%
Scurry	6,283	6,023	260	4.1	-6.8%	-6.8%
Shackelford	1,830	1,780	50	2.7	-10.0%	-22.9%
Stephens	4,073	3,921	152	3.7	-19.6%	-37.3%
Stonewall	695	674	21	3.0	-16.7%	-30.2%
Taylor	68,871	66,574	2,297	3.3	-8.3%	-41.1%
Throckmorton	738	715	23	3.1	-29.5%	-41.5%

StatsAmerica, USA Counties in a Profile; US Bureau of Labor Statistics (2024) (2)

Regional Breakdown Industry & Wages



Top Five Industries by Jobs

Gov. and Gov. Enterprise: 31,290
 Retail Trade: 20,352
 Health Care & Social Assistance: 17,366
 Farm Employment: 14,572
 Finance and Insurance: 12,251

Top Five Industries by GDP

Mining, Quarrying, and Oil Extraction:
 \$2,999,342
 Gov. and Gov. Enterprise: \$2,782,305
 Real Estate & Rental & Leasing: \$2,065,803
 Utilities: \$1,539,081
 Retail Trade: \$1,536,564

Nerde, Multi County Data Explorer; Bea (3)

Wages by County

County	2022	2021	2020	2019	2018	10 yr. Change
Brown	\$44,747	\$42,078	\$40,208	\$38,752	\$37,921	\$13,099
Callahan	\$50,142	\$46,750	\$45,481	\$41,919	\$42,182	\$15,654
Coleman	\$41,206	\$37,593	\$35,010	\$32,780	\$30,611	\$13,226
Comanche	\$43,266	\$41,507	\$38,607	\$35,799	\$34,632	\$13,455
Eastland	\$48,282	\$49,680	\$46,374	\$52,027	\$54,155	\$9,816
Fisher	\$49,641	\$47,635	\$44,945	\$43,639	\$42,362	\$16,179
Haskell	\$42,657	\$41,147	\$39,484	\$32,726	\$36,605	\$13,075
Jones	\$46,844	\$43,942	\$41,637	\$39,352	\$38,185	\$12,655
Kent	\$40,849	\$45,578	\$42,031	\$39,451	\$38,936	\$10,170
Knox	\$44,802	\$44,439	\$45,721	\$44,056	\$40,838	\$5,792
Mitchell	\$52,348	\$48,845	\$44,618	\$43,530	\$45,356	\$12,624
Nolan	\$52,304	\$49,816	\$46,507	\$44,936	\$43,186	\$15,752
Runnels	\$44,319	\$41,573	\$39,781	\$37,745	\$35,849	\$13,031
Scurry	\$64,500	\$57,072	\$56,062	\$57,016	\$56,126	\$14,038
Shackelford	\$68,181	\$55,926	\$53,684	\$58,647	\$58,884	\$16,098
Stephens	\$45,492	\$39,913	\$40,304	\$39,063	\$39,047	\$7,781
Stonewall	\$53,002	\$44,024	\$42,791	\$41,116	\$38,952	\$20,491
Taylor	\$51,463	\$47,446	\$46,215	\$44,118	\$42,473	\$15,498
Throckmorton	\$42,672	\$57,456	\$32,520	\$31,200	\$28,655	\$13,246

StatsAmerica, USA Counties in a Profile ; US Census Bureau (2)

Regional Breakdown Health



Rural hospitals typically serve a larger population of older, uninsured, and publicly insured patients compared to their urban counterparts. Rural hospitals deal with unique and complicated issues and consistently struggle to keep their doors open. According to a report by Kaufman Hall*(6) in 2022, 26% of rural hospitals in Texas are at a severe risk of closure, a number that has doubled since 2020. A number that has steadily increased every year since 2020.

Texas hospital expenses including labor, contract labor, medical supplies, and drug costs have all significantly accelerated since 2019. Drug expenses for Texas hospitals were at \$1.2 Billion in 2020 and have risen to \$2.8 Billion in 2022. While Texas hospital revenues have grown since 2020, it has been outpaced by the growing cost of hospital expenses. According to Healthcare Quality and Payment Reform (CHQPR)*(7), it estimates that 76 rural Texas hospitals are at risk of closure, with 12 at immediate risk. The economic impact of these closures is significant, with an average rural hospital closure resulting in the loss of 170 jobs and an annual payroll of \$22 million.

Rural areas that experience hospital closures and reductions in services see an increased cost of transportation to healthcare services, increased barriers to care for already vulnerable groups, and a loss of jobs for hospital staff. All of these factors increase concerns for unemployment and outward migration in and around the communities located around the hospital. In a 2022 report from the American Hospital Association*(8), rural hospitals and rural health care systems support \$220 billion in economic activity in rural areas around the US and accounts for 1 in 12 rural jobs. It is imperative to our regions local economies that community leaders understand the hardships our regions healthcare systems face and work to help find solutions.

Insured Under 18	Disability Under 18
72,540	4,668
Insured 19-64	Disability 19-64
132,852	26,061
Insured 65+	Disability 65+
55,151	23,291

NERDE, Multi County Data Explorer(12-1-25) (3)

Regional Breakdown Health

Rural Hospitals of the WCTCOG Region

County	City	Hospital	Beds	Facility Designation
Brown	Brownwood	Hendrick Medical Center, Brownwood	57	Short Term Acute Care
Coleman	Coleman	Coleman County Medical Center	25	Critical Access
Comanche	Comanche	Comanche County Medical Center	16	Critical Access
Eastland	Eastland	Eastland Memorial Hospital	19	Short Term Acute Care
Fisher	Rotan	Fisher County Hospital	13	Critical Access
Haskell	Haskell	Haskell Memorial Hospital	25	Critical Access
Jones	Anson	Anson General	0	Rural Emergency Hospital
Knox	Knox City	Knox County Hospital	25	Critical Access
Mitchell	Colorado City	Mitchell County Hospital	25	Critical Access
Nolan	Sweetwater	Rolling Plains Memorial Hospital	40	Short Term Acute Care
Runnels	Ballinger	Ballinger Memorial Hospital	16	Critical Access
Runnels	Winters	North Runnels Hospital District	12	Critical Access
Scurry	Snyder	Cogdell Memorial Hospital	25	Critical Access
Stephens	Breckenridge	Stephens Memorial Hospital	40	Short Term Acute Care
Stonewall	Aspermont	Stonewall Memorial Hospital	20	Critical Access
Taylor	Abilene	Continue CARE Hospital at Hendrick Medical Center	23	Long-Term
Taylor	Abilene	Encompass Health Rehabilitation Hospital of Abilene	60	Rehabilitation
Taylor	Abilene	Hendrick Medical Center	650	Short Term Acute Care
Taylor	Abilene	Hendrick Medical Center South	196	Short Term Acute Care
Taylor	Abilene	Oceans Behavioral Hospital Abilene	90	Psychiatric
Throckmorton	Throckmorton	Throckmorton County Memorial Hospital	14	Critical Access

American Hospital Directory (2024)(4)

Regional Breakdown Housing



The rent-to-income ratio assesses housing affordability by comparing monthly rent to monthly income. According to HUD guidelines, households spending over 30% of income on rent are considered cost-burdened. This potentially limits their ability to afford other essential expenses like food, healthcare, and savings. When median rent exceeds 30% of average income in an area, the typical household would be classified as housing cost-burdened. Twenty nine percent of renters in our region are considered cost burdened while just over 21% of mortgage holders are considered cost burdened. The State of Texas has reported that 34% of of renters and homeowners were cost burdened in 2022.*(9)

Regional Housing Units

Total Housing Units: 152,843

Occupied Units: 124,151 Vacant Units: 28,692

Owned Units: 84,031 Rented Units: 40,120

StatsAmerica, US Counties in a Profile; US Census Bureau (2)

Gross Rent Cost as a Percent of Total Household Income

Less Than 15%	22.47%
15%-20%	15.68%
20%-25%	12.58%
25%-30%	11.56%
30%-35%	6.16%
Greater Than 30%	29%

Median Property Value

\$100,852.63

Median Gross Rent

\$787.89

Median Monthly Owner Cost

\$656.63

Median Property Tax

\$1,444.42

Gross Mortgage Cost as a Percent of Total Household Income

Less Than 20%	57.74%
20%-25%	12.84%
25%-30%	6.21%
30%-35%	4.68%
Greater Than 35%	16.37%

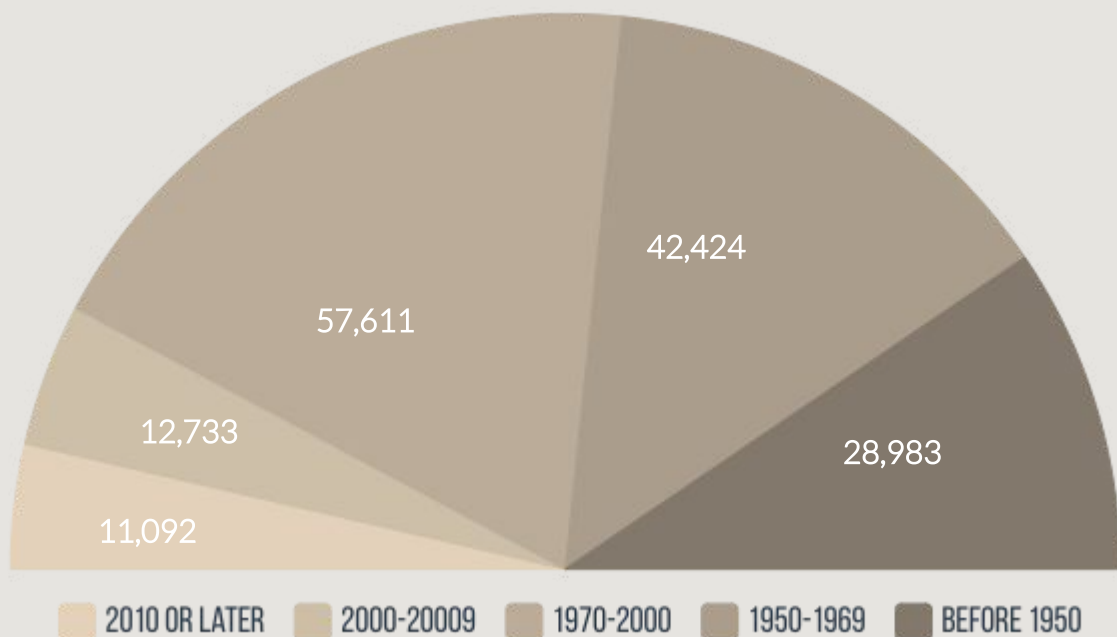
NERDE, Multi County Explorer; American 5 Year Survey (3)

Regional Breakdown Housing

Households 2022

Total Households	124,151	100%
Family Households	81,349	65.5%
Married with Children	22,370	18.0%
Married without Children	39,329	31.7%
Single Parents	10,594	8.5%
Other	9,056	7.3%
Non-Family Households	42,802	34.5%
Living Alone	35,304	28.4%

Age of Housing Stock



State Breakdown Childcare



2,388,232

Texas Children Under 6

1,382,274

Texas Children with Both Parents in Workforce

1,110,318

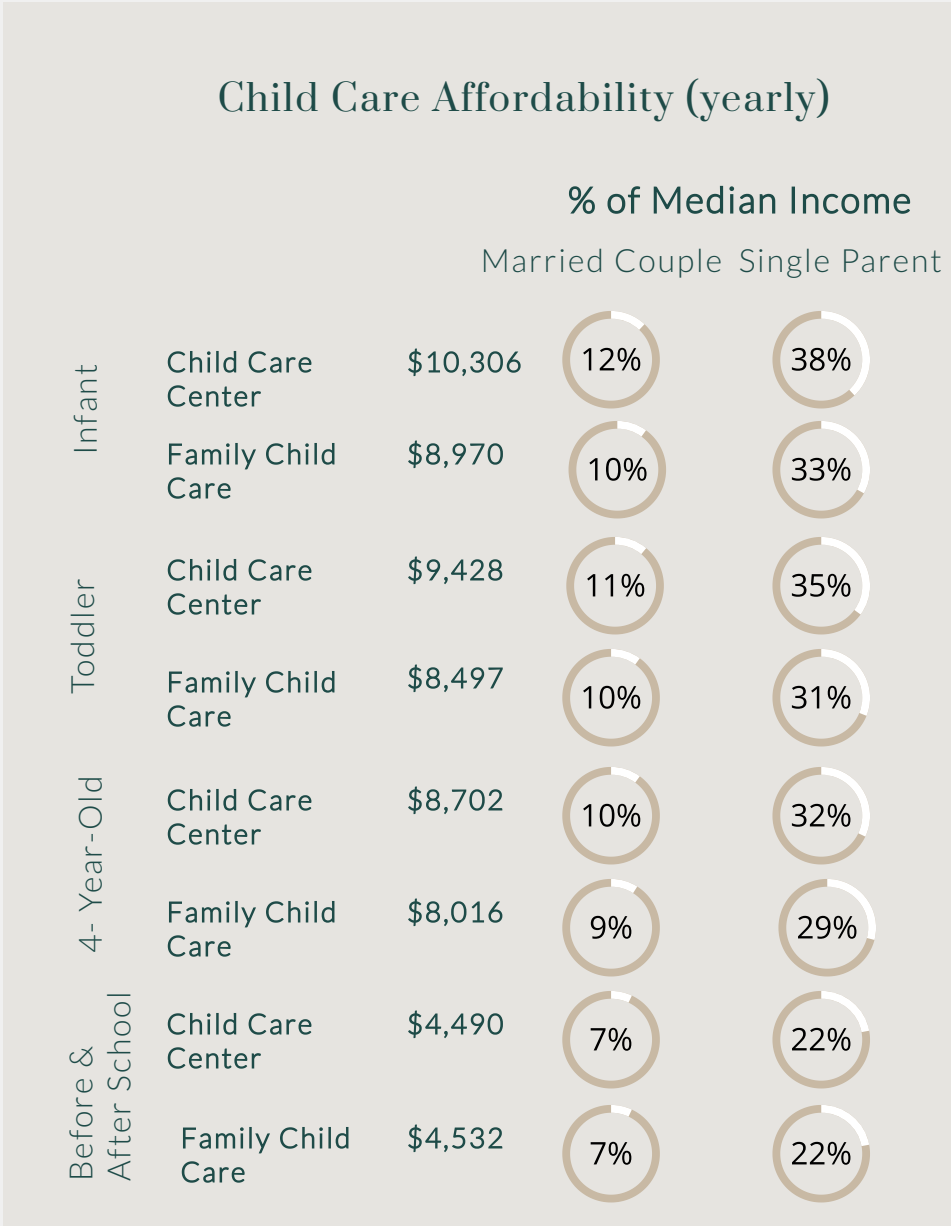
Texas Children at or Near Poverty Level

Texas Child Care Programs (child care centers)

2018: 1,071,328

2019: 944,032

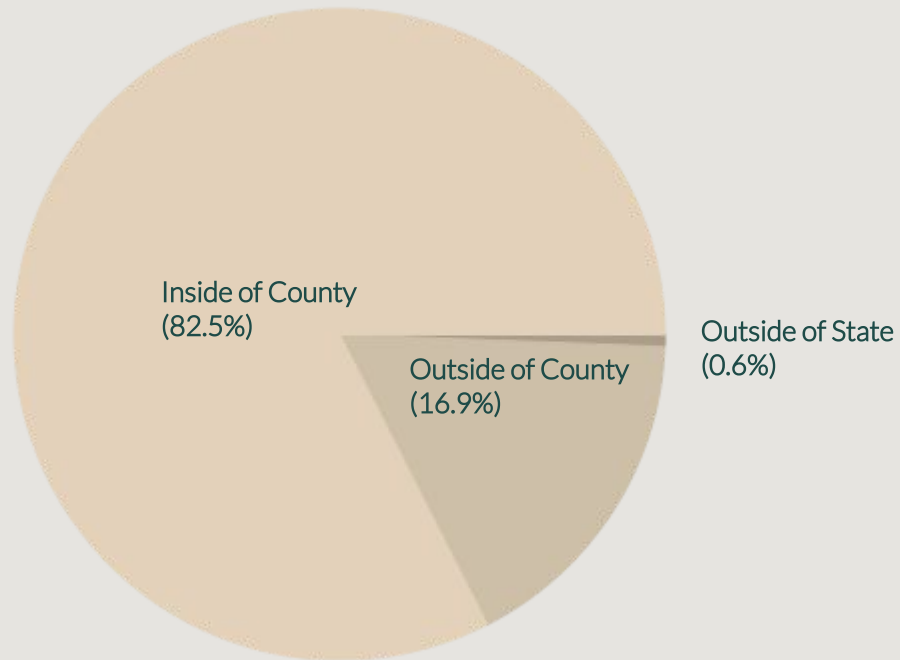
2020: 788,295



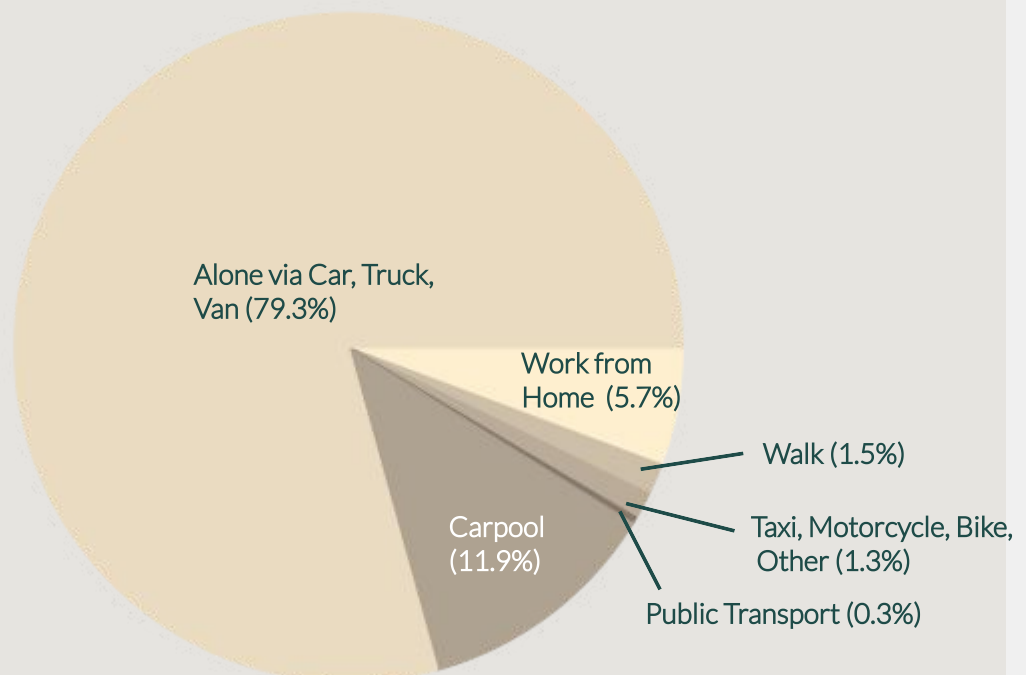
Regional Breakdown Transportation



Work Location



Methods of Commute



NERDE, Anywhere USA Profile; American Community Survey, 5 Year Estimates (1)

Regional Breakdown Transportation

Our of our regions 144,023 residents with jobs, 94% stay within the region for work. Retaining workers within a region is crucial for several economic and social reasons such as, economic stability, strengthened talent pipelines, and enhanced regional competitiveness.

Number of residents with jobs in our region: 144,023

Residents who live and work in the region: 135,899

Residents who live here and work outside the region: 8,124

People who work in the region but live outside the region: 6,252

Our Region Commutes **To** Top 5

Tom Green County
(1,192)

Midland County
(880)

Erath County
(776)

Howard County
(575)

Tarrant County
(518)

Our Workers Commute **From** Top 5

Erath County
(924)

Tom Green County
(515)

Tarrant County
(443)

Parker County
(384)

Mills County
(193)

StatsAmerica, The Regionaizer (11)

Regional Breakdown Environmental Factors



While the US has seen a marked increase in billion dollar weather and climate disasters, 396 from 1980-2024, Texas alone has seen 188* (12). In 2023 Texas led the nation in with 16 out of 28 national billion dollar disasters. According to the National Centers for Environmental Information and the National Oceanic and Atmospheric Administration* (13), Texas has seen an increase of major disasters over the past 40 years at rate of 203%.

50 Major Disaster Declarations Past 5 Yrs.

- Sever Storms, Straight-Line Winds, Tornadoes, and Flooding
- Severe Winter Storms
- Severe Storms and Flooding

Changes in Seasonal Weather Averages

Annual

Change in Days Without Precipitation	-18.18 to -1.82 Days
Change in Maximum Average Temperature	+2.44 to +3.39 Degrees F
Change in Minimum Average Temperature	+2.10 to +2.45 Degrees F

Autumn

Change in Maximum Daily Precipitation	-0.21 to +0.21 Inches
Change in Minimum Average Temperature	+4.54 to +4.92 Degrees F

Winter

Change in Maximum Daily Precipitation	-0.17 to +0.42 Inches
Change in Minimum Average Temperature	+3.23 to +3.59 Degrees F

Spring

Change in Maximum Daily Precipitation	-0.12 to +0.40 Inches
Change in Minimum Average Temperature	+3.96 to +4.22 Degrees F

Summer

Change in Maximum Daily Precipitation	-0.66 to +0.27 Inches
Change in Minimum Average Temperature	+4.54 to +4.92 Degrees F
Change in Seasonal Max Heat Index	+13.46 to +16.03
Change in Daily Max Heat Index	+6.63 to +7.32

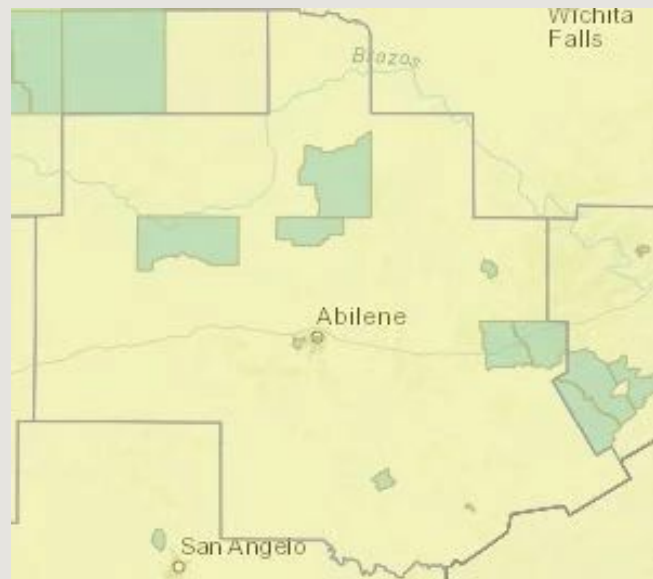
Regional Breakdown Opportunity Zones



Qualified Opportunity Zones are low-income census tracts established by the 2017 Tax Cuts and Jobs Act to encourage private investment through tax incentives. The program includes 8,764 zones across U.S. states and territories, with oversight from the IRS and Community Development Financial Institutions Fund (CDFI). As of September of 2024, our region has 10 designated opportunity zones.

Opportunity Zones, 2024

Jones County	Tx Tract 482530204.00
Haskell County	Tx Tract 482079503.00
Fisher County	Tx Tract 481519504.00
Eastland County	Tx Tract 481339501.00
Eastland County	Tx Tract 481339502.00
Coleman County	Tx Tract 480839503.00
Taylor County	Tx Tract 484410117.00
Taylor County	Tx Tract 484410130.00
Stephens County	Tx Tract 484299503.00
Brown County	Tx Tract 480499507.00



For the "The Impact of Opportunity Zones: An Initial Assessment", written by The Council of Economic Advisers, go to this link :

<chromeextension://efaidnbmnmnibpcajpcglclefindmkaj/https://www.statsamerica.org/opportunity/The-Impact-of-Opportunity-Zones-An-Initial-Assessment.pdf>

For the map containing all opportunity zones in the U.S. go to:

<https://www.statsamerica.org/opportunity/map.aspx>

Regional Breakdown Economic Distress



24-Month Average Unemployment Rate (BLS) period ending February 2024

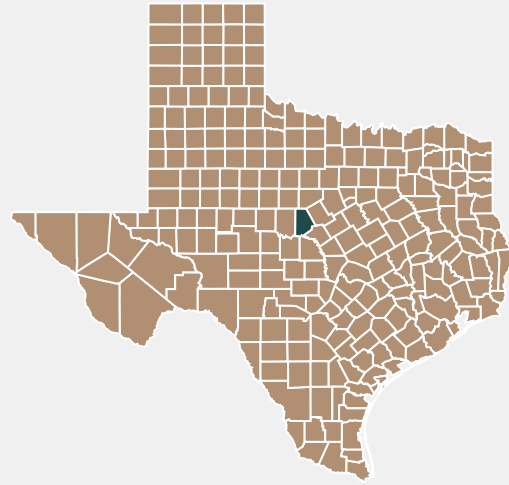
2022 Per Capita Personal Income (BEA PCPI)

2022 Per Capita Money Income (ACS 5-Year PCMI)

Economic Distress Criteria

	24 Month Unemp.	Threshold Calculation	BEA PCPI	Threshold Calculation	ACS-5 Year PCMI	Threshold Calculation
Region	3.69	0.06	\$52,476	80.2	\$30,221	73.2
US	3.63	0	\$65,470	100	441,261	100
Brown	4.4	0.77	\$46,833	71.5	\$30,202	73.2
Callahan	3.63	0	\$50,812	77.6	\$31,856	77.2
Coleman	4.48	0.85	\$57,256	87.4	\$31,249	75.7
Comanche	3.45	-0.18	\$53,063	81	\$31,171	75.6
Eastland	4.69	1.06	\$55,905	85.4	\$31,197	75.6
Fisher	3.39	-0.24	\$53,908	82.3	\$32,722	79.3
Haskell	3.22	-0.41	\$50,550	77.2	\$37,600	91.1
Jones	4.52	0.89	\$39,944	61	\$21,173	51.3
Kent	1.87	-1.76	\$63,719	97.3	\$29,575	71.7
Knox	3.73	0.1	\$51,914	79.3	\$24,892	60.3
Mitchell	4.18	0.55	\$37,064	56.6	\$24,591	59.6
Nolan	3.65	0.02	\$51,887	79.2	\$30,572	74.1
Runnels	3.65	0.02	\$51,902	79.3	\$29,784	72.2
Scurry	4.11	0.48	\$48,508	74.1	\$28,549	69.2
Shackelford	2.79	-0.84	\$105,536	161.2	\$32,245	78.2
Stephens	3.81	0.18	\$46,860	71.6	\$28,231	68.4
Stonewall	2.81	-0.82	\$88,796	135.6	\$26,733	64.8
Taylor	3.38	-0.25	\$55,572	84.9	\$31,492	76.3
Throckmorton	3.51	-0.12	\$46,683	71.3	\$30,381	73.6

Brown County



Points of Strength

Total population growth since 2020: 1.6%

Per Capita Personal Income growth over the past 10 years: 49.5%

Percent change in Median Household Income from 2000-2022: 69.6%

10 year percent change over 10 years: 41.4%

Total Housing Permits filed: 119



Feed Store, Brownwood Texas -1939

Brown County Demographics

Total Population
38,709

Population Over Time

1990	2000	2010	2020	2023
34,371	37,674	38,106	38,095	38,709

Population
Growth Since
2020

1.6%

Persistent Poverty : No

Poverty Rate : 17.4

Female population: 52%

Veteran population: 2,562

Median Age: 41.2

Population Changes

(1 year change ending in 2023)

Net Domestic Migration
477

Net International Migration
37

Natural increase
(birth minus deaths)
-193

Births: 455 Deaths: 648

StatsAmerica, Counties in a Profile; US Census Bureau (2)
*Median Age calculated by the IBRC

Brown County Demographics

Population by AGE (2022)

Preschool 0-4	1,930
School Age 5-17	6,026
College Age 18-24	3,667
Young Adult 25-44	9,034
Older Adult 45-64	9,839
Older 65+	7,663

Population by Race (2022)

White Alone	31,039
Black Alone	1,325
Asian Alone	155
American Indian, or Alaskan Native Alone	102
Hispanic or Latino	8,885
Two or more races	4,680

Prime Age Workforce

Prime Age Workforce	13,572
Prime Age Employed Population	10,380
Prime Age Employment Rate	76%

Older Population

65 and Older	20%
65-74	11.4%
75-84	5.5%
85 and Older	3.2%

U.S. Census Bureau, American Community Survey (15)

Median Household Income

2022	\$53,792
2000	\$31,526
% Change 2000-2022	69.6%

Educational Attainment

Total population 25 and older	26,536
Less than 9th grade	1,031
9th -12th No Diploma	2,316
High School Graduate	8,848
Some College, No Degree	7,108
Associates Degree	1,956
Bachelor's Degree	3,901
Doctorate Degree	1,376

U.S. Census Bureau, American Community Survey (15)

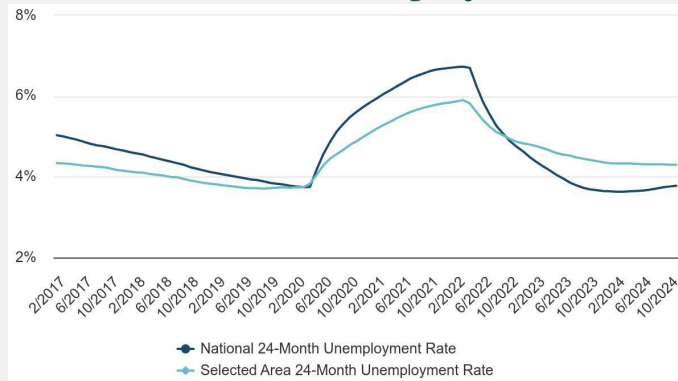
Per Capita Personal Income

2022	\$46,833
2012	\$31,326
2002	\$22,081
1992	\$15,038
10 Year % Change	49.5%

Brown County

Industry

24 Month Unemployment



NERDE, 2021; ANL County 24-Month Unemployment Rate Total(3)

Top 5 Industries By GDP

Durable Goods Manufacturing	310,695
Government and Government Enterprises	235,897
Retail Trade	188,684
Real Estate and Rental and Leasing	187,121
Nondurable Goods Manufacturing	143,646

Top 5 Industries by Jobs

Government and Government Enterprise	2,936
Manufacturing	2,895
Health Care & Social Assistance	2,876
Retail Trade	2,484
Farm Employment	1,878

NERDE, County Data Explorer; BEA (3)

Establishments and Wages

Year	Establishments	Jobs	Average Wage Per Job
2022	925	15,098	\$44,747
2021	918	14,956	\$42,078
2020	906	14,777	\$40,208
2019	904	15,483	\$38,752
2018	908	15,805	\$37,921
10 Year Change	-5	52	\$13,099
10 Year Percent Change	-0.5%	0.3%	41.4%

StatsAmerica, Counties in a Profile; US Bureau of Labor Statistics (2)

Brown County Housing

Living Arrangements (2022)

Total Households	14,977
Family Households	9,759
Married with Children	2,270
Married w/o Children	5,056
Single Parents	1,504
Other	929
Non Family Households	5,218
Living Alone	4,360

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Avg. Home Built In

1971

Avg. Home Age

53

Permits (2022)

Total Permits Filed: 119

Single Family: 115

Two Family: 4

Three to Four Family: 0

Five Families or More: 0

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Home Ownership Rate

68.3%

Home Ownership Rate Texas

62.6%

Total Housing Units: 18,946

Total Occupied Units:14,977

Average Household Size: 2.4

Housing Value

Less than \$50,000	12.8%
\$50,000-\$99,999	24.1%
\$100,000-\$149,999	17.4%
\$150,000-\$199,999	15.7%
\$200,000-\$299,999	17.1%
\$300,000-\$499,999	8.7%
\$500,000-\$999,999	3.4%
\$1,000,000 or more	0.7%

Housing Cost

Median Gross Rent	\$864
Median Gross Owner Cost	\$754
Median Gross Value	\$137,900
Median Property Taxes	\$1,666

US Census, American Community Survey (15)

Brown County Health

Health Factors

Health Behavior	County	Texas
Adult Smoking	18%	13%
Adult Obesity	38%	36%
Physical Inactivity	26%	5.9
Access to Exercise Opportunities	56%	82%
Excessive Drinking	18%	18%
Alcohol Impaired Driving Deaths	21%	25%
Sexually Transmitted Diseases	403.2	506.8
Teen Births	27	24

Primary Care Physicians: 1,910:1

Dentists: 2,740:1

Mental Health Providers: 510:1

County Health Rankings & Roadmaps, County Health Rankings. (16)

Uninsured

Uninsured	17.3%
Employer Coverage	37.6%
Medicaid	15.7%
Non-Group	14.2%
Military or VA	1.93%

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Disability Under 65 : 15.7%

**March of Dimes Maternity Designation:
Access to Care**

March of Dimes, Maternity Care Desert Report 2024 (17)

Poverty rate under 18, 2000: 25.4

Poverty Rate under 18, 2022: 25.0

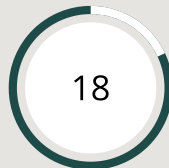
Poverty rate 2000: 18.3

Poverty Rate 2022: 17.4

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Brown County Transportation

Mean Travel Time



Minutes

Work outside of state: 0.4%
Work outside county: 8.7%
Work inside county: 90.9%

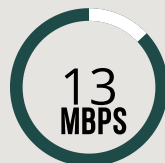
Commute Type

Work From Home	4.2%
Walking	1.1%
Public Transport	0.2%
Taxi, Motorbike, Bike or Other	1.2%
Carpool	10.7%
Alone Via Car	82.6%

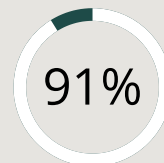
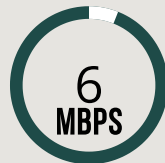
NERDE, County Explorer (3)

Connectivity

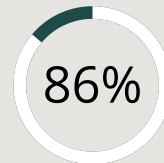
Average
Download
Speed



Average
Upload
Speed



% Population
with Computers

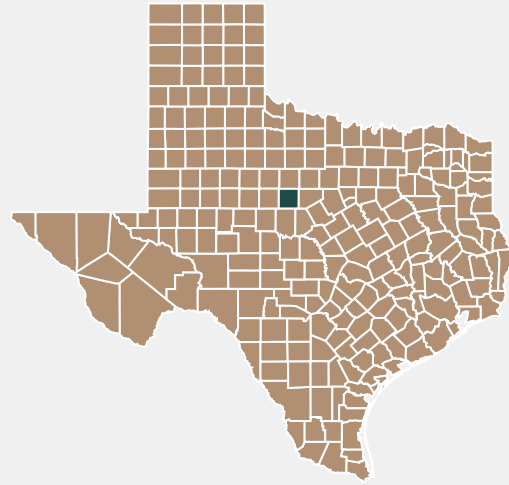


% Population with
Broadband
Subscription

NERDE, County Explorer(3)

US Census, American Community Survey(15)

Callahan County



Points of Strength

Total population growth since 2020: 15.6%

Per Capita Personal Income growth over the past 10 years: 47.1%

Percent change in Median Household Income from 2000-2022: 93.2%

10 year percent change in Establishments: 38.8%

10 year percent change in Jobs: 34.1%

10 year percent change in Average Wage Per Job: 45.4%



DUST BOWL FARMER, WEST TEXAS -1939

Callahan County Demographics

Total Population

14,374

Population Over Time

1990	2000	2010	2020	2023
11,859	12,905	13,544	13,708	14,374

Population
Growth Since
2020

15.6%

Persistent Poverty : No

Poverty Rate (2022) : 13.7

Female population: 50.1%

Veteran population: 920

Median Age: 43.5

Population Changes

(One year change ending in 2023)

Net Domestic Migration

238

Net International Migration

3

Natural Increase (birth minus deaths)

-93

Births: 139

Deaths: 232

StatsAmerica, Counties in a Profile; US Census Bureau (2)
Median Age calculated by the IBRC

Callahan County Demographics

Population by AGE (2022)

Preschool 0-4	727
School Age 5-17	2,244
College Age 18-24	1,175
Young Adult 25-44	3,071
Older Adult 45-64	3,799
Older 65+	2,853

Population by Race (2022)

White Alone	12,261
Black Alone	165
Asian Alone	120
American Indian, or Alaskan Native Alone	6
Hispanic or Latino	1,481
Two or more races	1,098

Prime Age Workforce

Prime Age Workforce	4,741
Prime Age Employed Population	3,477
Prime Age Employment Rate	73%

Older Population

65 and Older	20.6%
65-74	12.3%
75-84	5.7%
85 and Older	2.6%

U.S. Census Bureau, American Community Survey (15)

Median Household Income

2022	\$63,836
2000	\$33,036
% Change 2000-2022	93.2%

Educational Attainment

Total population 25 and older	9,723
Less than 9th grade	187
9th -12th No Diploma	583
High School Graduate	3,514
Some College, No Degree	2,443
Associates Degree	772
Bachelor's Degree	1,699
Doctorate Degree	525

U.S. Census Bureau, American Community Survey (15)

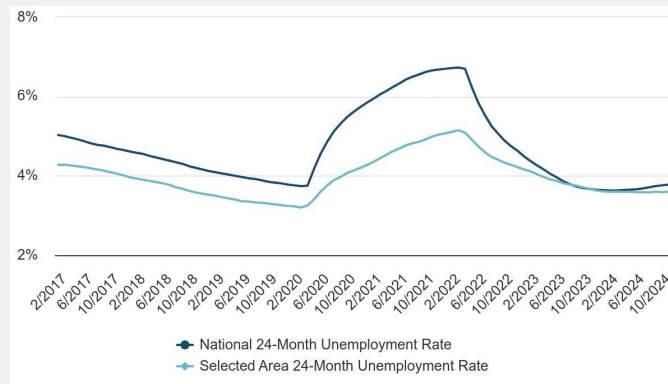
Per Capita Personal Income

2022	\$50,812
2012	\$34,554
2002	\$23,850
1992	\$14,760
10 Year % Change	47.1%

StatsAmerica; U.S. Census Bureau of Economic Analysis (2)

Callahan County Industry

24 Month Unemployment



NERDE, 2021; ANL County 24-Month Unemployment Rate Total(3)

Top 5 Industries By GDP

Retail Trade	81,793
Utilities	72,898
Real Estate, Rental, Leasing	71,976
Government and Gov. Enterprise	55,474
Construction	50,038

Top 5 Industries by Jobs

Farm Employment	966
Retail Trade	801
Construction	777
Government and Gov. Enterprise	740
Other services	390

NERDE, County Data Explorer; BEA (3)

Establishments and Wages

Year	Establishments	Jobs	Average Wage Per Job
2022	333	22,822	\$50,142
2021	289	2,524	\$46,750
2020	272	2,436	\$45,481
2019	269	2,564	\$41,919
2018	255	2,564	\$42,182
10 Year Change	93	718	\$15,654
10 Year Percent Change	38.8%	34.1%	45.4%

StatsAmerica, Counties in a Profile; US Bureau of Labor Statistics (2)

Callahan County Housing

Living Arrangements (2022)

Total Households	5,270
Family Households	3,542
Married with Children	907
Married w/o Children	1,935
Single Parents	235
Other	465
Non Family Households	1,728
Living Alone	1,598

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Avg. Home Built In
1973

Avg. Home Age
51

Permits 2022

Total Permits Filed: 4
Single Family: 4
Two Family: 0
Three to Four Family: 0
Five Families or More: 0

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Home Ownership Rate

68.3%

Home Ownership Rate Texas
62.6%

Total Housing Units: 6,508

Total Occupied Units:5,270

Average Household Size: 2.6

Housing Value

Less than \$50,000	13.6%
\$50,000-\$99,999	21.4%
\$100,000-\$149,999	21.6%
\$150,000-\$199,999	15.2%
\$200,000-\$299,999	11.7%
\$300,000-\$499,999	11.3%
\$500,000-\$999,999	4.4%
\$1,000,000 or more	0.8%

Housing Cost

Median Gross Rent	\$888
Median Gross Owner Cost	\$755
Median Gross Value	\$129,500
Median Property Taxes	\$1,429

US Census, American Community Survey(15)

Callahan County Health

Health Factors

Health Behavior	County	Texas
Adult Smoking	17%	13%
Adult Obesity	36%	36%
Physical Inactivity	23%	5.9
Access to Exercise Opportunities	55%	82%
Excessive Drinking	19%	18%
Alcohol Impaired Driving Deaths	6%	25%
Sexually Transmitted Diseases	162.9	506.8
Teen Births	25	24

Primary Care Physicians: 7,060:1

Dentists: 3,550:1

Mental Health Providers: 14,210:1

County Health Rankings & Roadmaps, County Health Rankings. (16)

Uninsured

Uninsured	17.2%
Employer Coverage	34.5%
Medicaid	14.49%
Non-Group	14.3%
Military or VA	3.36%

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Disability Under 65 : 15.5%

March of Dimes Maternity Designation:

Maternity Care Desert

March of Dimes, Maternity Care Desert Report 2024 (17)

Poverty rate under 18, 2000: 20.5

Poverty Rate under 18, 2022: 21.0

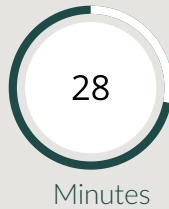
Poverty rate 2000: 13.7

Poverty Rate 2022: 15.4

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Callahan County Transportation

Mean Travel Time



Work outside of state: 1.3%
Work outside county: 61.8%
Work inside county: 36.9%

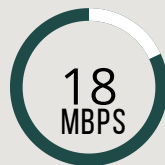
Commute Type

Work From Home	8.3%
Walking	1%
Public Transport	0%
Taxi, Motorbike, Bike or Other	2.5%
Carpool	12%
Alone Via Car	76.2%

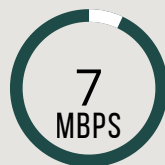
NERDE, County Explorer (3)

Connectivity

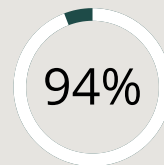
Average
Download
Speed



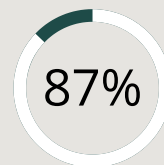
Average
Upload
Speed



NERDE, County Explorer (3)



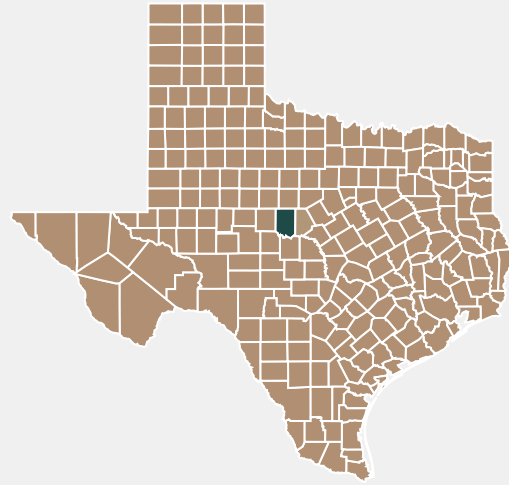
% Population with
Computers



% Population
with Broadband
Subscription

US Census, American Community Survey (15)

Coleman County



Points of Strength

Total population growth since 2020: 2.1%

Per Capita Personal Income growth over the past 10 years: 57.5%

Percent change in Median Household Income from 2000-2022: 73.6%

Prime Age Employment Rate: 82%

10 year percent change in Average Wage Per Job: 47.3%



COLEMAN 1930'S

Coleman County

Demographics

Total Population

7,842

Population Over Time

1990	2000	2010	2020	2023
9,710	9,235	8,895	7,684	7,842

Population Growth
Since 2020 **2.1%**

Persistent Poverty : Yes

Poverty Rate (2022) : 18.0

Female population: 50%

Veteran population: 522

Median Age: 48.4

Population Changes

(One year change ending in 2023)

Net Domestic Migration

218

Net International Migration

-2

Natural Increase
(birth minus deaths)

-124

Births: 89

Deaths: 213

StatsAmerica, Counties in a Profile; US Census Bureau (2)
Median Age calculated by the IBRC

Coleman County

Demographics

Population by AGE (2022)

Preschool 0-4	354
School Age 5-17	1,343
College Age 18-24	523
Young Adult 25-44	1,386
Older Adult 45-64	2,210
Older 65+	1,992

Population by Race (2022)

White Alone	6,306
Black Alone	253
Asian Alone	96
American Indian, or Alaskan Native Alone	53
Hispanic or Latino	6,306
Two or more races	1,098

Prime Age Workforce

Prime Age Workforce	2,283
Prime Age Employed Population	1,868
Prime Age Employment Rate	82%

Older Population

65 and Older	25.5%
65-74	14.4%
75-84	8.7%
85 and Older	2.3%

U.S. Census Bureau, American Community Survey (15)

Median Household Income

2022	\$45,834
2000	\$26,405
% Change 2000-2022	73.6%

Educational Attainment

Total population 25 and older	5,588
Less than 9th grade	400
9th -12th No Diploma	260
High School Graduate	1,641
Some College, No Degree	1,759
Associates Degree	374
Bachelor's Degree	875
Doctorate Degree	279

U.S. Census Bureau, American Community Survey (15)

Per Capita Personal Income

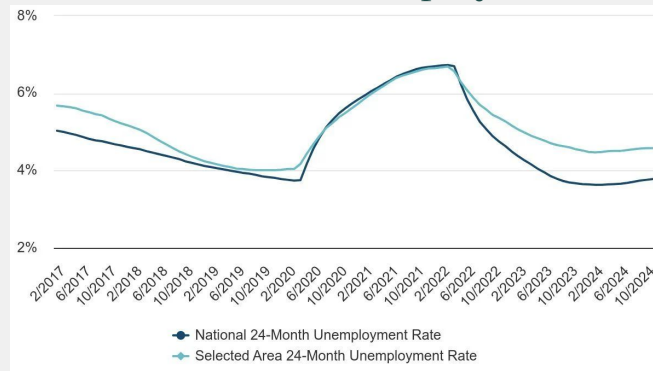
2022	\$57,256
2012	\$36,359
2002	\$21,587
1992	\$14,628
10 Year % Change	57.5%

StatsAmerica; U.S. Census Bureau of Economic Analysis (2)

Coleman County

Industry

24 Month Unemployment



NERDE, County Data Explorer; BEA (3)

Top 5 Industries By GDP

Real Estate, Rental, Leasing	55,953
Government and Gov. Enterprise	42,759
Retail Trade	21,337
Construction	20,836
Mining, Quarrying, and Oil and Gas Extraction	17,443

Top 5 Industries by Jobs

Farm Employment	913
Government and Gov. Enterprise	570
Retail Trade	388
Construction	378
Mining, Quarrying, and Oil and Gas Extraction	284

NERDE, County Data Explorer; BEA (3)

Establishments and Wages

Year	Establishments	Jobs	Average Wage Per Job
2022	251	2,175	\$41,206
2021	241	2,023	\$37,593
2020	238	1,947	\$35,010
2019	246	1,963	\$32,780
2018	245	2,014	\$30,611
10 Year Change	-2	42	\$13,226
10 Year Percent Change	-0.8%	2.0%	47.3%

StatsAmerica, Counties in a Profile; US Bureau of Labor Statistics (2)

Coleman County Housing

Living Arrangements (2022)

Total Households	3,210
Family Households	1,840
Married with Children	492
Married w/o Children	1,009
Single Parents	153
Other	186
Non Family Households	1,370
Living Alone	1,115

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Home Ownership Rate

72.1%

Home Ownership Rate Texas

62.6%

Housing Value

Less than \$50,000	12.8
\$50,000-\$99,999	24.1%
\$100,000-\$149,999	17.4%
\$150,000-\$199,999	15.7%
\$200,000-\$299,999	17.1%
\$300,000-\$499,999	8.7%
\$500,000-\$999,999	3.4%
\$1,000,000 or more	0.7%

US Census, American Community Survey, Callahan County (15)

Avg. Home Built In

1962

Avg. Home Age

62

Permits 2022

Total Permits Filed: 4

Single Family: 4

Two Family: 0

Three to Four Family: 0

Five Families or More: 0

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Total Housing Units: 4,927

Total Occupied Units:3,210

Average Household Size: 2.4

Housing Cost

Median Gross Rent	\$684
Median Gross Owner Cost	\$649
Median Gross Value	\$91,800
Median Property Taxes	\$1,292

Coleman County Health

Health Factors

Health Behavior	County	Texas
Adult Smoking	19%	13%
Adult Obesity	37%	36%
Physical Inactivity	27%	5.9
Access to Exercise Opportunities	66%	82%
Excessive Drinking	16%	18%
Alcohol Impaired Driving Deaths	33%	25%
Sexually Transmitted Diseases	297.3	506.8
Teen Births	37	24

Primary Care Physicians: 1,620:1

Dentists: 3,868:1

Mental Health Providers: 7,735:1

County Health Rankings & Roadmaps, County Health Rankings. (16)

Uninsured

Uninsured	25%
Employer Coverage	27.3%
Medicaid	17.5%
Non-Group	10.2%
Military or VA	1.44%
Medicare	18.6%

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Disability Under 65 : 14.3%

March of Dimes Maternity Designation:

Access to Maternity Care

March of Dimes, Maternity Care Desert Report 2024 (17)

Poverty Rate Under 18, 2000: 27.3

Poverty Rate Under 18, 2022: 30.8

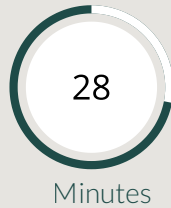
Poverty Rate 2000: 21.8

Poverty Rate 2022: 18.0

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Coleman County Transportation

Mean Travel Time



Work outside of state: 0.1%
Work outside county: 36.5%
Work inside county: 63.4%

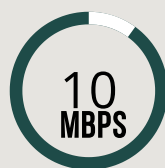
Commute Type

Work From Home	5.8%
Walking	0.9%
Public Transport	0%
Taxi, Motorbike, Bike or Other	0.2%
Carpool	20.8%
Alone Via Car	71.9%

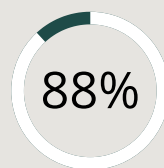
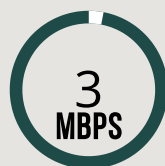
NERDE, County Explorer (3)

Connectivity

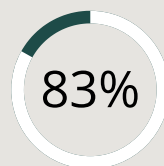
Average
Download
Speed



Average
Upload
Speed



% Population
with
Computers

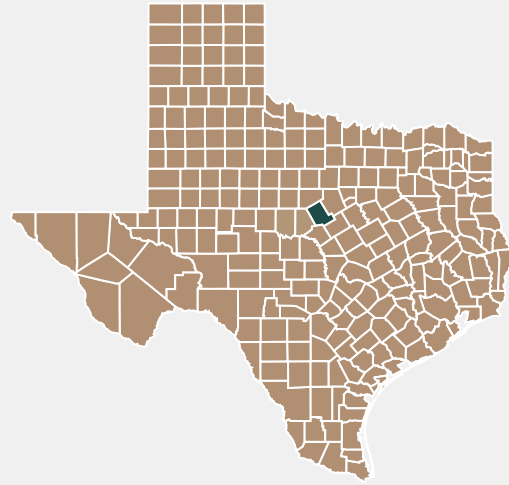


% Population
with
Broadband
Subscription

NERDE, County Explorer (3)

US Census, American Community Survey (15)

Comanche County



Points of Strength

Total population growth since 2020: 3.4%

Per Capita Personal Income growth over the past 10 years: 64%

Percent change in Median Household Income from 2000-2022: 77.3%

10 year percent change in Jobs: 22.3%

10 year percent change in Average Wage Per Job: 45.1%



PEANUT GRADER, COMANCHE 1939

Comanche County

Demographics

Total Population

14,050

Population Over Time

1990	2000	2010	2020	2023
13,381	14,026	13,974	13,594	14,050

Population
Growth Since
2020

3.4%

Persistent Poverty : No

Poverty Rate (2022) : 16.6

Female population: 49.6%

Veteran population: 936

Median Age: 44.2

Population Changes

(One year change ending in 2023)

Net Domestic Migration

135

Net International Migration

16

Natural Increase
(birth minus deaths)

-39

Births: 182

Deaths: 221

StatsAmerica, Counties in a Profile; US Census Bureau (2)
Median Age calculated by the IBRC

Comanche County

Demographics

Population by AGE (2022)

Preschool 0-4	738
School Age 5-17	2,111
College Age 18-24	949
Young Adult 25-44	2,902
Older Adult 45-64	3,499
Older 65+	3,214

Population by Race (2022)

White Alone	10,200
Black Alone	59
Asian Alone	71
American Indian, or Alaskan Native Alone	149
Hispanic or Latino	2,823
Two or more races	1,098

Prime Age Workforce

Prime Age Workforce	4,497
Prime Age Employed Population	3,551
Prime Age Employment Rate	79%

Older Population

65 and Older	23.5%
65-74	13.5%
75-84	7.9%
85 and Older	2.2%

U.S. Census Bureau, American Community Survey (15)

Median Household Income

2022	\$51,559
2000	\$29,082
% Change 2000-2022	77.3%

Educational Attainment

Total population 25 and older	9,615
Less than 9th grade	656
9th -12th No Diploma	822
High School Graduate	3,185
Some College, No Degree	2,288
Associates Degree	849
Bachelor's Degree	1,214
Doctorate Degree	601

U.S. Census Bureau, American Community Survey (15)

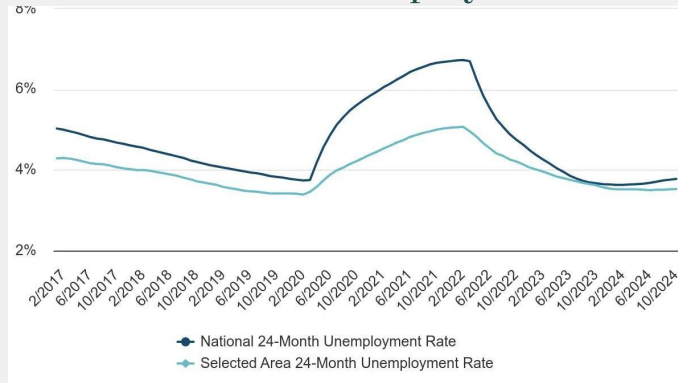
Per Capita Personal Income

2022	\$53,063
2012	\$32,349
2002	\$24,602
1992	\$16,205
10 Year % Change	64%

StatsAmerica; U.S. Census Bureau of Economic Analysis (2)

Comanche County Industry

24 Month Unemployment



NERDE, County Data Explorer; BEA (3)

Top 5 Industries By GDP

Agriculture, Forestry, Fishing, and Hunting	84,431
Real Estate and Rental and Leasing	64,648
Government and Gov. Enterprise	60,604
Retail Trade	57,453
Utilities	45,152

Top 5 Industries by Jobs

Farm Employment	1,739
Government and Gov. Enterprise	871
Retail Trade	780
Construction	467
Transportation and Warehousing	438

NERDE, County Data Explorer; BEA (3)

Establishments and Wages

Year	Establishments	Jobs	Average Wage Per Job
2022	404	4,427	\$43,266
2021	391	4,221	\$41,507
2020	369	3,868	\$38,607
2019	358	3,818	\$35,799
2018	348	3,680	\$34,632
10 Year Change	49	806	\$13,455
10 Year Percent Change	13.8%	22.3%	45.1%

StatsAmerica, Counties in a Profile; US Bureau of Labor Statistics (2)

Comanche County Housing

Living Arrangements(2022)

Total Households	5,340
Family Households	3,596
Married with Children	1,059
Married w/o Children	1,976
Single Parents	251
Other	310
Non Family Households	1,744
Living Alone	1,528

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Home Ownership Rate

82.4%

Home Ownership Rate Texas

62.6%

Housing Value

Less than \$50,000	16.2%
\$50,000-\$99,999	25.1%
\$100,000-\$149,999	13.5%
\$150,000-\$199,999	11.2%
\$200,000-\$299,999	15.7%
\$300,000-\$499,999	2.2%
\$500,000-\$999,999	4.9%
\$1,000,000 or more	1%

US Census, American Community Survey, Callahan County (15)

Avg. Home Built In

1977

Avg. Home Age

47

Permits 2022

Total Permits Filed: 4

Single Family: 2

Two Family: 2

Three to Four Family: 0

Five Families or More: 0

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Total Housing Units: 6,957

Total Occupied Units: 5,340

Average Household Size: 2.5

Housing Cost

Median Gross Rent	\$795
Median Gross Owner Cost	\$717
Median Gross Value	\$131,800
Median Property Taxes	\$2,008

Comanche County Health

Health

Health Behavior	County	Texas
Adult Smoking	17%	13%
Adult Obesity	37%	36%
Physical Inactivity	26%	5.9
Access to Exercise Opportunities	10%	82%
Excessive Drinking	17%	18%
Alcohol Impaired Driving Deaths	3%	25%
Sexually Transmitted Diseases	174.2	506.8
Teen Births	36	24

Primary Care Physicians: 1,964:1

Dentists: 3,444:1

Mental Health Providers: 1,722:1

County Health Rankings & Roadmaps, County Health Rankings. (16)

Uninsured

Uninsured	17.5%
Employer Coverage	34.6%
Medicaid	12.6%
Non-Group	17.1%
Military or VA	1.48%
Medicare	16.8%

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Disability Under 65 : 11.2%

March of Dimes Maternity Designation:

Maternity Care Desert

March of Dimes, Maternity Care Desert Report 2024 (17)

Poverty Rate Under 18, 2000: 28.0

Poverty Rate Under 18, 2022: 25.0

Poverty Rate 2000: 19.2

Poverty Rate 2022: 16.6

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Comanche County

Transportation

Mean Travel Time



Minutes

Work outside of state: 0.1%
Work outside county: 29.6%
Work inside county: 70.3%

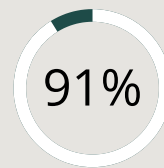
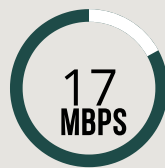
Commute Type

Work From Home	4.4%
Walking	1.2%
Public Transport	0%
Taxi, Motorbike, Bike or Other	0.4%
Carpool	13.6%
Alone Via Car	80.4%

NERDE, County Explorer (3)

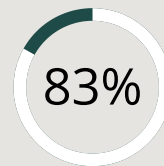
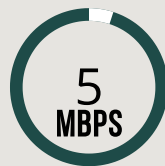
Connectivity

Average
Download
Speed



% Population
with
Computers

Average
Upload
Speed

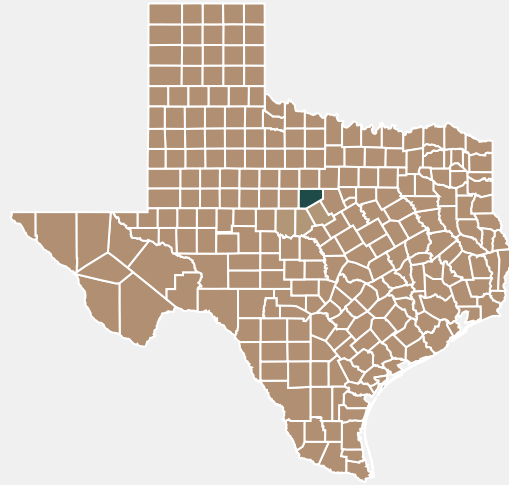


% Population
with
Broadband
Subscription

NERDE, County Explorer (3)

US Census, American Community Survey (15)

Eastland County



Points of Strength

Total population growth since 2020: 1.8%

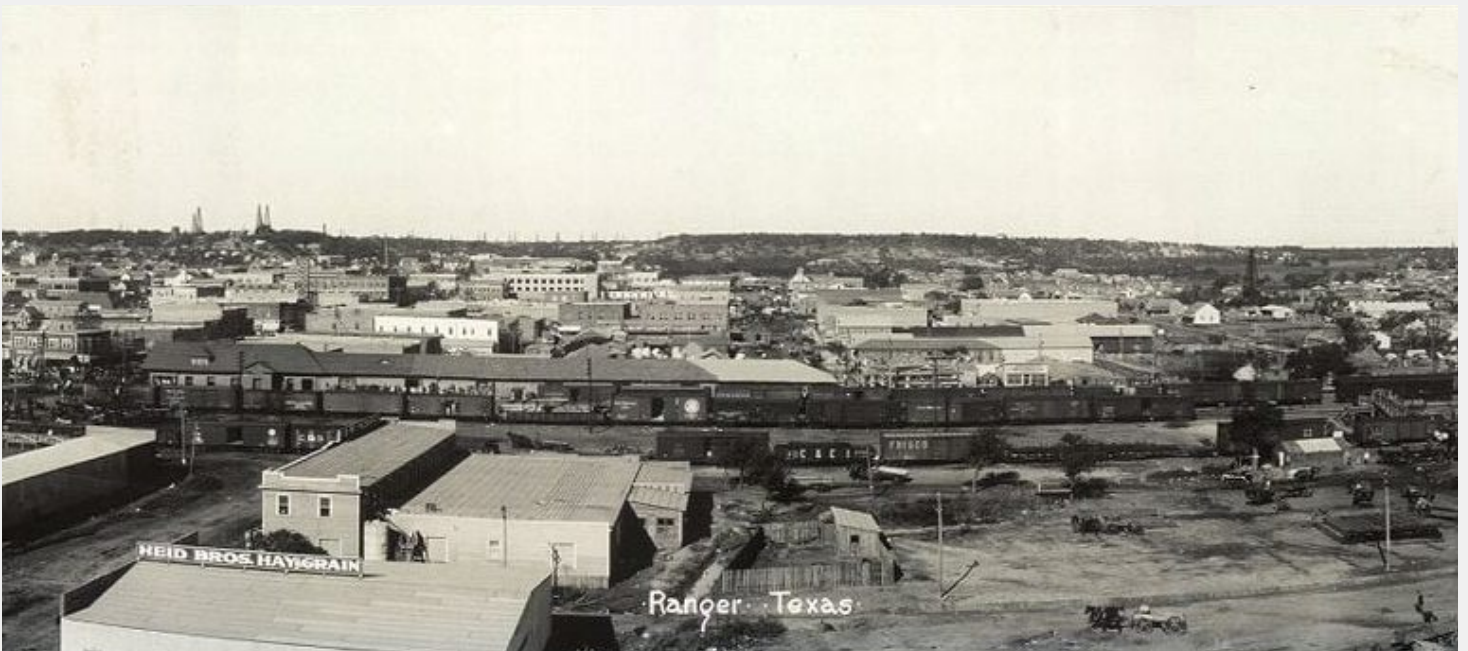
Per Capita Personal Income growth over the past 10 years: 26.4%

Percent change in Median Household Income from 2000-2022: 93.7%

10 year percent change in Jobs: 15.2%

10 year percent change in Average Wage Per Job: 25.5%

Building Permits (2022): 25



RANGER TEXAS

Eastland County

Demographics

Total Population (2023)

18,037

Population Over Time

1990	2000	2010	2020	2023
18,488	18,297	18,583	17,725	18,037

Population
Growth Since
2020

1.8%

Persistent Poverty : No

Poverty Rate (2022) : 14.9

Female population: 50%

Veteran population: 1,312

Median Age: 44.2

Population Changes

(One year change ending in 2023)

Net Domestic Migration
200

Net International Migration
23

Natural Increase
(birth minus deaths)
-159

Births: 222 Deaths: 381

StatsAmerica, Counties in a Profile; US Census Bureau (2)
Median Age calculated by the IBRC

Eastland County Demographics

Population by AGE (2022)

Preschool 0-4	988
School Age 5-17	2,737
College Age 18-24	1,929
Young Adult 25-44	3,839
Older Adult 45-64	4,468
Older 65+	3,851

Prime Age Workforce

Prime Age Workforce	5,745
Prime Age Employed Population	4,125
Prime Age Employment Rate	72%

Median Household Income

2022	\$53,351
2000	\$27,537
% Change 2000-2022	93.7%

Per Capita Personal Income

2022	\$55,905
2012	\$44,234
2002	\$24,620
1992	\$14,367
10 Year % Change	26.4%

Population by Race (2022)

White Alone	15,351
Black Alone	431
Asian Alone	80
American Indian, or Alaskan Native Alone	117
Hispanic or Latino	3,088
Two or more races	1,649

Older Population

65 and Older	21.6%
65-74	12.3%
75-84	6.7%
85 and Older	2.6%

U.S. Census Bureau, American Community Survey (15)

Educational Attainment

Total population 25 and older	12,158
Less than 9th grade	643
9th -12th No Diploma	1,131
High School Graduate	3,647
Some College, No Degree	2,956
Associates Degree	1,002
Bachelor's Degree	1,826
Doctorate Degree	953

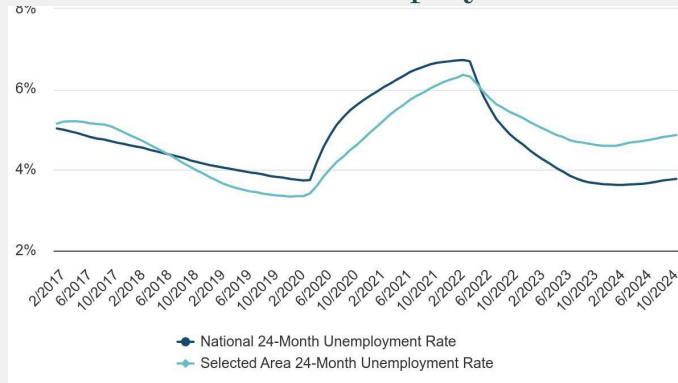
U.S. Census Bureau, American Community Survey (15)

StatsAmerica; U.S. Census Bureau of Economic Analysis (2)

Eastland County

Industry

24 Month Unemployment



NERDE, County Data Explorer; BEA (3)

Top 5 Industries By GDP

Durable Goods Manufacturing	155,178
Government and Gov. Enterprise	120,213
Real Estate and Rental and Leasing	114,078
Mining, Quarrying, and Oil and Gas Extraction	91,696
Retail Trade	77,621

Top 5 Industries by Jobs

Government and Gov. Enterprise	1,633
Farm Employment	1,185
Retail Trade	1,093
Mining, Quarrying, and Oil and Gas Extraction	881
Construction	700

NERDE, County Data Explorer; BEA (3)

Establishments and Wages

Year	Establishments	Jobs	Average Wage Per Job
2022	538	6,067	\$48,282
2021	535	6,645	\$49,680
2020	527	6,587	\$46,374
2019	525	7,777	\$52,027
2018	516	8,074	\$54,155
10 Year Change	52	-1,088	\$9,816
10 Year Percent Change	10.7%	15.2%	25.5%

StatsAmerica, Counties in a Profile; US Bureau of Labor Statistics (2)

Eastland County Housing

Living Arrangements(2022)

Total Households	7,083
Family Households	4,716
Married with Children	1,196
Married w/o Children	2,426
Single Parents	525
Other	569
Non Family Households	2,367
Living Alone	2,047

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Home Ownership Rate

69.5%

Home Ownership Rate Texas

62.6%

Housing Value

Less than \$50,000	21.8%
\$50,000-\$99,999	23.3%
\$100,000-\$149,999	12.9%
\$150,000-\$199,999	13.2%
\$200,000-\$299,999	11.6%
\$300,000-\$499,999	10.9%
\$500,000-\$999,999	4.6%
\$1,000,000 or more	1.7%

US Census, American Community Survey (15)

Avg. Home Built In

1967

Avg. Home Age

57

Permits 2022

Total Permits Filed: 25

Single Family: 20

Two Family: 0

Three to Four Family: 0

Five Families or More: 5

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Total Housing Units: 9,414

Total Occupied Units: 7,083

Average Household Size: 2.3

Housing Cost

Median Gross Rent	\$745
Median Gross Owner Cost	\$608
Median Gross Value	\$110,500
Median Property Taxes	\$1,453

Eastland County Health

Health

Health Behavior	County	Texas
Adult Smoking	20%	13%
Adult Obesity	38%	36%
Physical Inactivity	28%	5.9
Access to Exercise Opportunities	60%	82%
Excessive Drinking	17%	18%
Alcohol Impaired Driving Deaths	28%	25%
Sexually Transmitted Diseases	229.5	506.8
Teen Births	28	24

Primary Care Physicians: 6,129:1

Dentists: 3,573:1

Mental Health Providers: 1,985 :1

County Health Rankings & Roadmaps, County Health Rankings. (16)

Uninsured

Uninsured	16.2%
Employer Coverage	34.4%
Medicaid	14.9%
Non-Group	18.1%
Military or VA	1.28%
Medicare	15.1%

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Disability Under 65 : 12.7%

March of Dimes Maternity Designation:

Maternity Care Desert

March of Dimes, Maternity Care Desert Report 2024 (17)

Poverty Rate Under 18, 2000: 26.9

Poverty Rate Under 18, 2022: 20.0

Poverty Rate 2000: 19.6

Poverty Rate 2022: 14.9

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Eastland County Transportation

Mean Travel Time



Minutes

Work outside of state: 2.2%
Work outside county: 18.0%
Work inside county: 79.8%

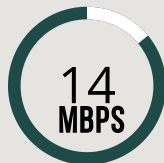
Commute Type

Work From Home	5.0%
Walking	1.1%
Public Transport	0.2%
Taxi, Motorbike, Bike or Other	0.4%
Carpool	15.6%
Alone Via Car	77.1%

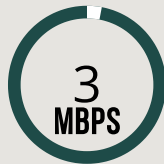
NERDE, County Explorer (3)

Connectivity

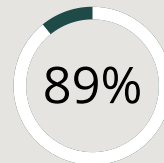
Average
Download
Speed



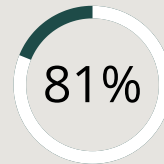
Average
Upload
Speed



NERDE, County Explorer (3)



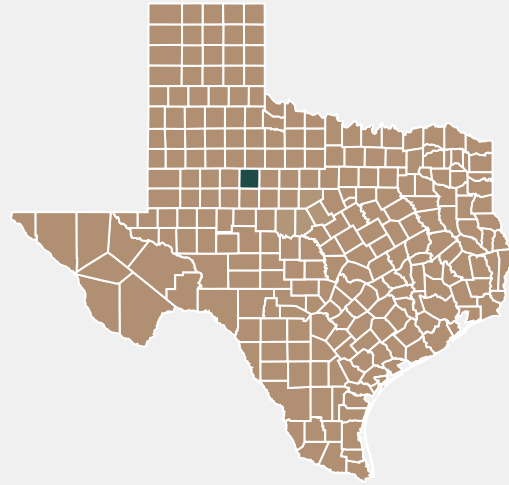
% Population
with Computers



% Population with
Broadband
Subscription

US Census, American Community Survey (15)

Fisher County



Points of Strength

Prime Age Workforce: 83%

Per Capita Personal Income growth over the past 10 years: 62.5%

Percent change in Median Household Income from 2000-2022: 106.4%

10 year percent change in Average Wage Per Job: 48.4%



DUST BOWL FARMER- WEST TEXAS

Fisher County Demographics

Total Population (2023)
3,612

Population Over Time

1990	2000	2010	2020	2023
4,842	4,344	3,974	3,672	3,612

Population
Growth Since
2020
-1.6%

Persistent Poverty : No

Poverty Rate (2022) : 16.9

Female population: 49.3%

Veteran population: 286

Median Age: 42.2

Population Changes

(One year change ending in 2023)

Net Domestic Migration
-12

Net International Migration
4

Natural Increase
(birth minus deaths)
-38

Births: 28 Deaths: 66

StatsAmerica, Counties in a Profile; US Census Bureau (2)
Median Age calculated by the IBRC

Fisher County Demographics

Population by AGE (2022)

Preschool 0-4	236
School Age 5-17	549
College Age 18-24	287
Young Adult 25-44	867
Older Adult 45-64	892
Older 65+	849

Population by Race (2022)

White Alone	2,718
Black Alone	113
Asian Alone	9
American Indian, or Alaskan Native Alone	20
Hispanic or Latino	1,207
Two or more races	625

Prime Age Workforce

Prime Age Workforce	1,310
Prime Age Employed Population	1,087
Prime Age Employment Rate	83%

Older Population

65 and Older	24.6%
65-74	13.2%
75-84	6.5%
85 and Older	3.2%

U.S. Census Bureau, American Community Survey (15)

Median Household Income

2022	\$57,867
2000	\$28,032
% Change 2000-2022	106.4%

Educational Attainment

Total population 25 and older	2,608
Less than 9th grade	202
9th -12th No Diploma	159
High School Graduate	898
Some College, No Degree	533
Associates Degree	297
Bachelor's Degree	353
Doctorate Degree	166

U.S. Census Bureau, American Community Survey (15)

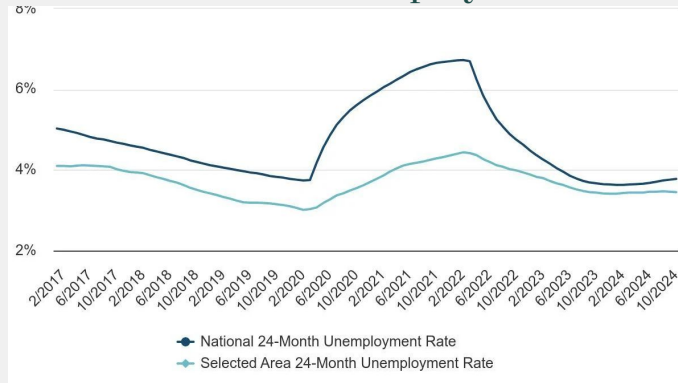
Per Capita Personal Income

2022	\$53,908
2012	\$33,180
2002	\$22,910
1992	\$15,736
10 Year % Change	62.5%

StatsAmerica; U.S. Census Bureau of Economic Analysis (2)

Fisher County Industry

24 Month Unemployment



NERDE, County Data Explorer; BEA (3)

Top 5 Industries By GDP

Mining, Quarrying, and Oil and Gas Extraction	347,228
Utilities	85,002
Government and Gov. Enterprise	25,977
Real Estate and Renting and Leasing	19,212
Agriculture, Forestry, Fishing, and Hunting	5,129

Top 5 Industries by Jobs

Farm Employment	638
Government and Gov. Enterprise	341
Retail Trade	106
Health Care and Social Assistance	79
Transportation and Warehousing	700

NERDE, County Data Explorer; BEA (3)

Establishments and Wages

Year	Establishments	Jobs	Average Wage Per Job
2022	126	843	\$49,641
2021	129	828	\$47,635
2020	131	826	\$44,945
2019	131	822	\$43,639
2018	138	838	\$42,362
10 Year Change	-13	-41	\$16,179
10 Year Percent Change	-9.4%	4.6%	48.4%

StatsAmerica, Counties in a Profile; US Bureau of Labor Statistics (2)

Fisher County Housing

Living Arrangements(2022)

Total Households	1,514
Family Households	1,030
Married with Children	305
Married w/o Children	510
Single Parents	133
Other	82
Non Family Households	484
Living Alone	441

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Home Ownership Rate

69.5%

Home Ownership Rate Texas

62.6%

Housing Value

Less than \$50,000	23.4%
\$50,000-\$99,999	31.9%
\$100,000-\$149,999	21.2%
\$150,000-\$199,999	7.3%
\$200,000-\$299,999	6.9%
\$300,000-\$499,999	7.4%
\$500,000-\$999,999	0.8%
\$1,000,000 or more	1.1%

Avg. Home Built In

1963

Avg. Home Age

61

Permits 2022

Total Permits Filed: 0

Single Family: 0

Two Family: 0

Three to Four Family: 0

Five Families or More: 0

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Total Housing Units: 2,038

Total Occupied Units: 1,514

Average Household Size: 2.4

Housing Cost

Median Gross Rent	\$605
Median Gross Owner Cost	\$545
Median Gross Value	\$82,700
Median Property Taxes	\$1,309

Fisher County Health

Health

Health Behavior	County	Texas
Adult Smoking	17%	13%
Adult Obesity	37%	36%
Physical Inactivity	26%	5.9
Access to Exercise Opportunities	42%	82%
Excessive Drinking	17%	18%
Alcohol Impaired Driving Deaths	33%	25%
Sexually Transmitted Diseases	161.9	506.8
Teen Births	34	24

Primary Care Physicians: 1,850:1

Dentists: 3,620:1

Mental Health Providers: n/a

County Health Rankings & Roadmaps, County Health Rankings. (16)

Uninsured

Uninsured	13%
Employer Coverage	40.6%
Medicaid	13.1%
Non-Group	15.4%
Military or VA	1.89%
Medicare	15.9%

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Disability Under 65 : 7.9%

March of Dimes Maternity Designation:

Maternity Care Desert

March of Dimes, Maternity Care Desert Report 2024 (17)

Poverty Rate Under 18, 2000: 25.9

Poverty Rate Under 18, 2022: 24.7

Poverty Rate 2000: 17.5

Poverty Rate 2022: 16.9

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Fisher County Transportation

Mean Travel Time



Minutes

Work outside of state: 1.1%
Work outside county: 37.8%
Work inside county: 61.1%

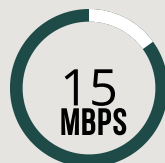
Commute Type

Work From Home	3%
Walking	3.7%
Public Transport	0%
Taxi, Motorbike, Bike or Other	1.5%
Carpool	8.8%
Alone Via Car	83%

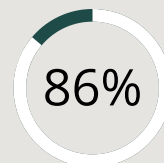
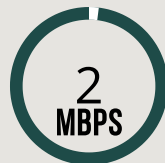
NERDE, County Explorer (3)

Connectivity

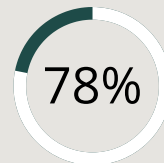
Average
Download
Speed



Average
Upload
Speed



% Population with
Computers

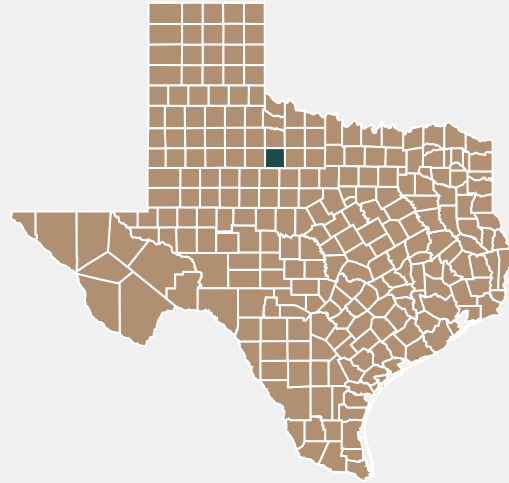


% Population
with Broadband
Subscription

NERDE, County Explorer (3)

US Census, American Community Survey (15)

Haskell County



Points of Strength

Per Capita Personal Income growth over the past 10 years: 48.7%

Percent change in Median Household Income from 2000-2022: 96.8%

10 year percent change in Jobs: 17.6%

10 year percent change in Average Wage Per Job: 44.2%



BAILS OF COTTON- WEST TEXAS 1939

Haskell County

Demographics

Total Population (2023)

5,385

Population Over Time

1990	2000	2010	2020	2023
6,820	6,093	5,899	5,416	5,385

Population
Growth Since
2020

-0.6%

Persistent Poverty : Yes

Poverty Rate (2022) : 20.4

Female population: 47.1%

Veteran population: 287

Median Age: 44.3

Population Changes

(One year change ending in 2023)

Net Domestic Migration

55

Net International Migration

11

Natural Increase (birth minus
deaths)

-65

Births: 46

Deaths: 111

StatsAmerica, Counties in a Profile; US Census Bureau (2)
Median Age calculated by the IBRC

Haskell County Demographics

Population by AGE (2022)

Preschool 0-4	212
School Age 5-17	731
College Age 18-24	502
Young Adult 25-44	1,341
Older Adult 45-64	1,356
Older 65+	1,266

Population by Race (2022)

White Alone	4,345
Black Alone	323
Asian Alone	4
American Indian, or Alaskan Native Alone	11
Hispanic or Latino	1,549
Two or more races	388

Prime Age Workforce

Prime Age Workforce	1,310
Prime Age Employed Population	1,342
Prime Age Employment Rate	68%

Older Population

65 and Older	23.4%
65-74	14.3%
75-84	6.6%
85 and Older	2.5%

U.S. Census Bureau, American Community Survey (15)

Median Household Income

2022	\$48,587
2000	\$24,693
% Change 2000-2022	96.8%

Educational Attainment

Total population 25 and older	3,963
Less than 9th grade	327
9th -12th No Diploma	484
High School Graduate	1,425
Some College, No Degree	723
Associates Degree	205
Bachelor's Degree	472
Doctorate Degree	327

U.S. Census Bureau, American Community Survey (15)

Per Capita Personal Income

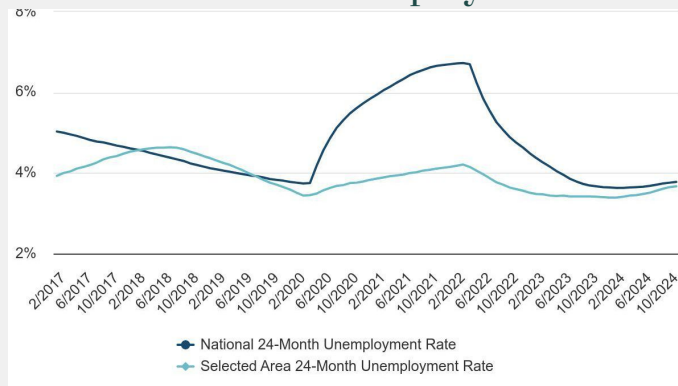
2022	\$50,550
2012	\$33,987
2002	\$23,042
1992	\$16,440
10 Year % Change	48.7%

StatsAmerica; U.S. Census Bureau of Economic Analysis (2)

Haskell County

Industry

24 Month Unemployment



NERDE, County Data Explorer; BEA (3)

Top 5 Industries By GDP

Utilities	347,228
Mining, Quarrying, and Oil and Gas Extraction	85,002
Government and Gov. Enterprise	25,977
Retail Trade	19,212
Real Estate and Renting and Leasing	5,129

Top 5 Industries by Jobs

Farm Employment	552
Government and Gov. Enterprise	480
Retail Trade	435
Other Services	210
Mining, Quarrying, and Oil and Gas Extraction	184

NERDE, County Data Explorer; BEA (3)

Establishments and Wages

Year	Establishments	Jobs	Average Wage Per Job
2022	223	2,030	\$42,657
2021	223	2,036	\$41,147
2020	218	1,969	\$39,484
2019	221	1,444	\$32,726
2018	226	1,538	\$36,605
10 Year Change	-45	304	\$13,075
10 Year Percent Change	-16.8%	17.6%	44.2%

StatsAmerica, Counties in a Profile; US Bureau of Labor Statistics (2)

Haskell County Housing

Living Arrangements(2022)

Total Households	2,090
Family Households	1,381
Married with Children	302
Married w/o Children	735
Single Parents	136
Other	208
Non Family Households	709
Living Alone	584

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Home Ownership Rate

70.0%

Home Ownership Rate Texas

62.6%

Housing Value

Less than \$50,000	39.9%
\$50,000-\$99,999	25.9%
\$100,000-\$149,999	15.7%
\$150,000-\$199,999	2.9%
\$200,000-\$299,999	7.8%
\$300,000-\$499,999	6.6%
\$500,000-\$999,999	0.1%
\$1,000,000 or more	1.2%

Avg. Home Built In

1963

Avg. Home Age

61

Permits 2022

Total Permits Filed: 0

Single Family: 0

Two Family: 0

Three to Four Family: 0

Five Families or More: 0

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Total Housing Units: 2,714

Total Occupied Units: 2,779

Average Household Size: 2.4

Housing Cost

Median Gross Rent	\$862
Median Gross Owner Cost	\$549
Median Gross Value	\$69,800
Median Property Taxes	\$865

Haskell County Health

Health

Health Behavior	County	Texas
Adult Smoking	21%	13%
Adult Obesity	39%	36%
Physical Inactivity	31%	5.9
Access to Exercise Opportunities	69%	82%
Excessive Drinking	17%	18%
Alcohol Impaired Driving Deaths	42%	25%
Sexually Transmitted Diseases	147.8	506.8
Teen Births	30	24

Primary Care Physicians: 1,080:1

Dentists: 2,700:1

Mental Health Providers: 900:1

County Health Rankings & Roadmaps, County Health Rankings. (16)

Uninsured

Uninsured	20.4%
Employer Coverage	35.5%
Medicaid	13.7%
Non-Group	11.1%
Military or VA	0.603%
Medicare	19.8%

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Disability Under 65 : 18.5%

March of Dimes Maternity Designation:

Maternity Care Desert

March of Dimes, Maternity Care Desert Report 2024 (17)

Poverty Rate Under 18, 2000: 33.1

Poverty Rate Under 18, 2022: 30.6

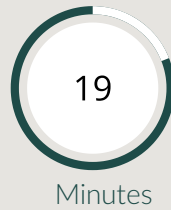
Poverty Rate 2000: 22.0

Poverty Rate 2022: 20.4

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Haskell County Transportation

Mean Travel Time



Work outside of state: 0.1%
Work outside county: 32.6%
Work inside county: 67.3%

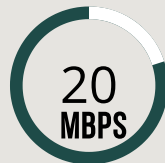
Commute Type

Work From Home	6.7%
Walking	1.6%
Public Transport	0.7%
Taxi, Motorbike, Bike or Other	0.4%
Carpool	15.6%
Alone Via Car	75%

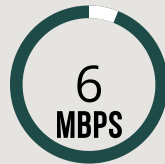
NERDE, County Explorer (3)

Connectivity

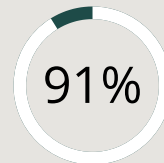
Average
Download
Speed



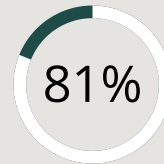
Average
Upload
Speed



NERDE, County Explorer (3)



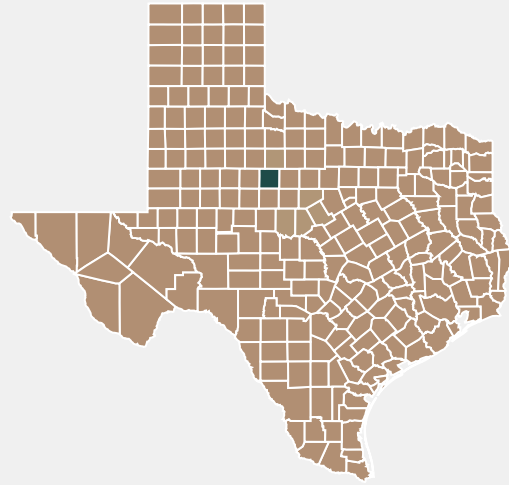
% Population
with Computers



% Population
with Broadband
Subscription

US Census, American Community Survey (15)

Jones County



Points of Strength

Population growth since 2020: 3.7

Per Capita Personal Income growth over the past 10 years: 46.6%

Percent change in Median Household Income from 2000-2022: 79.1%

Young Median Age: 38.4

10 year percent change in Average Wage Per Job: 37%



WEST TEXAS FARMER PREPARES TO SOW MILLET, 1937

Jones County

Demographics

Total Population (2023)
20,381

Population Over Time

1990	2000	2010	2020	2023
16,490	20,785	20,202	19,663	20,381

Population
Growth Since
2020

3.7%

Persistent Poverty : No

Poverty Rate (2022) : 22.0

Female population: 35.7%

Veteran population: 938

Median Age: 38.4

Population Changes

(One year change ending in 2023)

Net Domestic Migration
522

Net International Migration
5

Natural Increase
(birth minus deaths)
-101

Births: 158 Deaths: 259

StatsAmerica, Counties in a Profile; US Census Bureau (2)
Median Age calculated by the IBRC

Jones County Demographics

Population by AGE (2022)

Preschool 0-4	771
School Age 5-17	2,455
College Age 18-24	1,879
Young Adult 25-44	6,759
Older Adult 45-64	4,802
Older 65+	3,092

Population by Race (2022)

White Alone	13,649
Black Alone	2,159
Asian Alone	70
American Indian, or Alaskan Native Alone	99
Hispanic or Latino	5,603
Two or more races	2,324

Prime Age Workforce

Prime Age Workforce	9,298
Prime Age Employed Population	3,608
Prime Age Employment Rate	39%

Older Population

65 and Older	15.9%
65-74	9.9%
75-84	3.9%
85 and Older	2.0%

U.S. Census Bureau, American Community Survey (15)

Median Household Income

2022	\$51,894
2000	\$28,967
% Change 2000-2022	79.1%

Educational Attainment

Total population 25 and older	14,653
Less than 9th grade	812
9th -12th No Diploma	2,001
High School Graduate	5,668
Some College, No Degree	3,354
Associates Degree	1,183
Bachelor's Degree	1,284
Doctorate Degree	351

U.S. Census Bureau, American Community Survey (15)

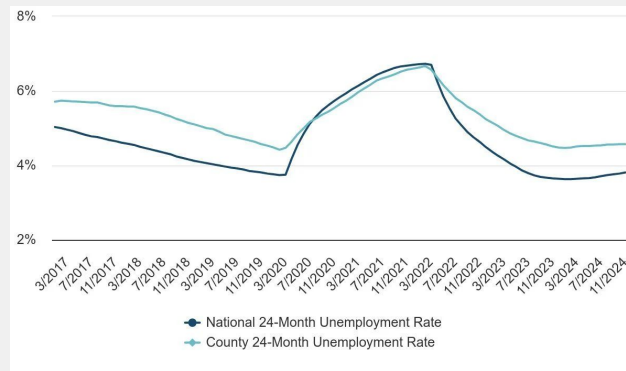
Per Capita Personal Income

2022	\$39,944
2012	\$27,252
2002	\$18,259
1992	\$15,340
10 Year % Change	46.6%

StatsAmerica; U.S. Census Bureau of Economic Analysis (2)

Jones County Industry

24 Month Unemployment



NERDE, County Data Explorer; BEA (3)

Top 5 Industries By GDP

Government and Gov. Enterprise	162,937
Retail Trade	70,496
Real Estate and Renting and Leasing	70,148
Mining, Quarrying, and Oil and Gas Extraction	66,619
Utilities	33,023

Top 5 Industries by Jobs

Government and Gov. Enterprise	1,825
Farm Employment	1,020
Construction	586
Retail Trade	579
Other Services	483

NERDE, County Data Explorer; BEA (3)

Establishments and Wages

Year	Establishments	Jobs	Average Wage Per Job
2022	350	3,074	\$46,844
2021	345	3,055	\$43,942
2020	345	3,067	\$41,637
2019	337	3,019	\$39,352
2018	339	2,973	\$38,185
10 Year Change	-13	-829	\$12,655
10 Year Percent Change	-3.6%	-21.2%	37.0%

StatsAmerica, Counties in a Profile; US Bureau of Labor Statistics (2)

Jones County Housing

Living Arrangements(2022)

Total Households	5,917
Family Households	4,078
Married with Children	1,133
Married w/o Children	2,173
Single Parents	415
Other	357
Non Family Households	1,839
Living Alone	1,545

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Home Ownership Rate

82.2%

Home Ownership Rate Texas

62.6%

Housing Value

Less than \$50,000	11.5%
\$50,000-\$99,999	29.2%
\$100,000-\$299,999	46.8%
\$300,000-\$499,999	7.8%
\$500,000-\$749,999	0.8%
\$750,000-\$999,999	3.3%
\$1,000,000 or more	0.6%

Avg. Home Built In

1964

Avg. Home Age

60

Permits 2022

Total Permits Filed: 1

Single Family: 1

Two Family: 0

Three to Four Family: 0

Five Families or More: 0

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Total Housing Units: 7,052

Total Occupied Units: 5,917

Average Household Size: 2.2

Housing Cost

Median Gross Rent	\$954
Median Gross Owner Cost	\$649
Median Gross Value	\$88,400
Median Property Taxes	\$1,317

Jones County

Health

Health

Health Behavior	County	Texas
Adult Smoking	20%	13%
Adult Obesity	39%	36%
Physical Inactivity	30%	5.9
Access to Exercise Opportunities	33%	82%
Excessive Drinking	19%	18%
Alcohol Impaired Driving Deaths	34%	25%
Sexually Transmitted Diseases	161.0	506.8
Teen Births	31	24

Primary Care Physicians: 9,940:1

Dentists: 9,970:1

Mental Health Providers: 19,940:1

County Health Rankings & Roadmaps, County Health Rankings. (16)

Uninsured

Uninsured	19.3%
Employer Coverage	36.3%
Medicaid	13.7%
Non-Group	11.3%
Military or VA	2.66%
Medicare	17.2%

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Disability Under 65 : 10.3%

March of Dimes Maternity Designation:

Maternity Care Desert

March of Dimes, Maternity Care Desert Report 2024 (17)

Poverty Rate Under 18, 2000: 27.9

Poverty Rate Under 18, 2022: 23.1

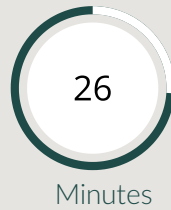
Poverty Rate 2000: 23.9

Poverty Rate 2022: 22.0

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Jones County Transportation

Mean Travel Time



Work outside of state: 0.6%
Work outside county: 58.0%
Work inside county: 41.4%

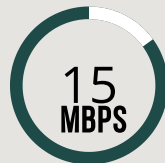
Commute Type

Work From Home	7.5%
Walking	1.9%
Public Transport	0.0%
Taxi, Motorbike, Bike or Other	0.4%
Carpool	13.2%
Alone Via Car	77%

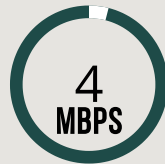
NERDE, County Explorer (3)

Connectivity

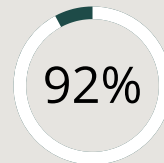
Average
Download
Speed



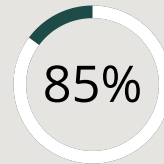
Average
Upload
Speed



NERDE, County Explorer (3)



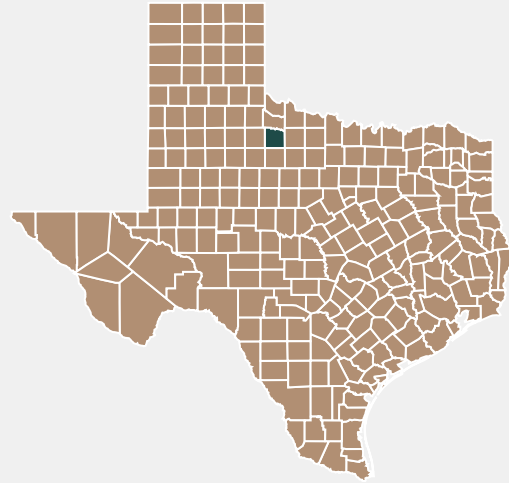
% Population
with Computers



% Population
with Broadband
Subscription

US Census, American Community Survey (15)

Kent County



Points of Strength

Prime Age Employment Rate: 89%

Per Capita Personal Income growth over the past 10 years: 67.1%

Percent change in Median Household Income from 2000-2022: 82.6%

10 year percent change in Jobs: 39.1%

10 year percent change in Average Wage Per Job: 33.1%



MAIN STREET, WEST TEXAS- 1939

Kent County

Demographics

Total Population (2023)

734

Population Over Time

1990	2000	2010	2020	2023
1,010	859	808	752	734

Population
Growth Since
2020

-2.5%

Persistent Poverty : No

Poverty Rate (2022) : 11.8

Female population: N/A

Veteran population: 22

Median Age: 59.9

Population Changes

(One year change ending in 2023)

Net Domestic Migration

8

Net International Migration

0

Natural Increase
(birth minus deaths)

-11

Births: 9

Deaths: 20

StatsAmerica, Counties in a Profile; US Census Bureau (2)
Median Age calculated by the IBRC

Kent County Demographics

Population by AGE (2022)

Preschool 0-4	20
School Age 5-17	132
College Age 18-24	31
Young Adult 25-44	94
Older Adult 45-64	121
Older 65+	237

Prime Age Workforce

Prime Age Workforce	119
Prime Age Employed Population	106
Prime Age Employment Rate	89%

Median Household Income

2022	\$58,118
2000	\$31,828
% Change 2000-2022	82.6%

Per Capita Personal Income

2022	\$63,719
2012	\$38,139
2002	\$24,302
1992	\$13,851
10 Year % Change	67.1%

Population by Race (2022)

White Alone	551
Black Alone	6
Asian Alone	0
American Indian, or Alaskan Native Alone	0
Hispanic or Latino	86
Two or more races	49

Older Population

65 and Older	37.3%
65-74	17.5%
75-84	15.9%
85 and Older	3.9%

U.S. Census Bureau, American Community Survey (15)

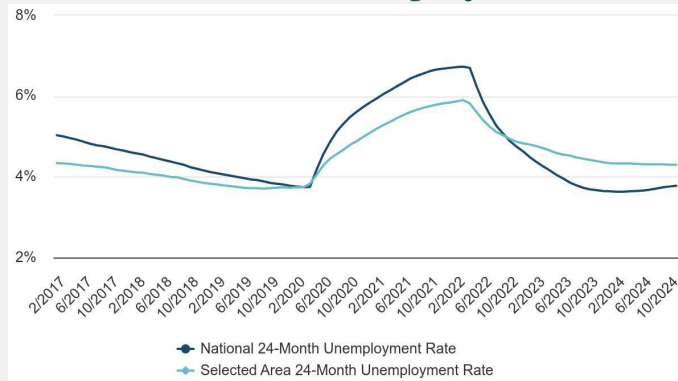
Educational Attainment

Total population 25 and older	452
Less than 9th grade	21
9th -12th No Diploma	31
High School Graduate	131
Some College, No Degree	121
Associates Degree	22
Bachelor's Degree	64
Doctorate Degree	62

U.S. Census Bureau, American Community Survey (15)

Kent County Industry

24 Month Unemployment



NERDE, County Data Explorer; BEA (3)

Top 5 Industries By GDP

Government and Gov. Enterprise	12,392
Agriculture, Forestry, Fishing and Hunting	6,567
Real Estate and Renting and Leasing	4,578
Utilities	3,759
Finance and Insurance	449

Top 5 Industries by Jobs

Farm Employment	203
Government and Gov. Enterprise	191
Finance and Insurance	29
Transportation and Warehousing	11
Mining, Quarrying, and Oil and Gas Extraction	9

NERDE, County Data Explorer; BEA (3)

Establishments and Wages

Year	Establishments	Jobs	Average Wage Per Job
2022	34	416	\$40,849
2021	39	271	\$45,578
2020	40	275	\$42,031
2019	37	284	\$39,451
2018	36	269	\$38,936
10 Year Change	-6	117	\$10,170
10 Year Percent Change	-15%	39.1%	33.1%

StatsAmerica, Counties in a Profile; US Bureau of Labor Statistics (2)

Kent County Housing

Living Arrangements(2022)

Total Households	246
Family Households	162
Married with Children	42
Married w/o Children	91
Single Parents	4
Other	25
Non Family Households	84
Living Alone	82

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Home Ownership Rate

80.9%

Home Ownership Rate Texas

62.6%

Housing Value

Less than \$50,000	43.7%
\$50,000-\$99,999	14.6%
\$100,000-\$149,999	23.6%
\$150,000-\$199,999	2%
\$200,000-\$299,999	7%
\$300,000-\$499,999	7.5%
\$500,000-\$999,999	1.5%
\$1,000,000 or more	0%

Avg. Home Built In

1960

Avg. Home Age

64

Permits 2022

Total Permits Filed: 0

Single Family: 0

Two Family: 0

Three to Four Family: 0

Five Families or More: 0

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Total Housing Units: 475

Total Occupied Units: 246

Average Household Size: 2.3

Housing Cost

Median Gross Rent	\$921
Median Gross Owner Cost	\$609
Median Gross Value	\$76,400
Median Property Taxes	\$825

US Census, American Community Survey(15)

Kent County Health

Health

Health Behavior	County	Texas
Adult Smoking	14%	13%
Adult Obesity	34%	36%
Physical Inactivity	22%	5.9
Access to Exercise Opportunities	72%	82%
Excessive Drinking	18%	18%
Alcohol Impaired Driving Deaths	50%	25%
Sexually Transmitted Diseases	N/A	506.8
Teen Births	N/A	24

Primary Care Physicians: 750:1

Dentists: 740:1

Mental Health Providers: 740:1

County Health Rankings & Roadmaps, County Health Rankings. (16)

Uninsured

Uninsured	4.2%
Employer Coverage	N/A
Medicaid	N/A
Non-Group	N/A
Military or VA	N/A
Medicare	N/A

StatsAmerica, Counties in a Profile; U.S. Census Bureau (2)

Disability Under 65 : 12.9%

March of Dimes Maternity Designation:

Maternity Care Desert

March of Dimes, Maternity Care Desert Report 2024 (17)

Poverty Rate Under 18, 2000: 19.7

Poverty Rate Under 18, 2022: 15.5

Poverty Rate 2000: 15.3

Poverty Rate 2022: 11.8

StatsAmerica, Counties in a Profile; U.S. Census Bureau (2)

Kent County Transportation

Mean Travel Time



Minutes

Work outside of state: 0%
Work outside county: 27.3%
Work inside county: 72.7%

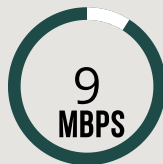
Commute Type

Work From Home	8.0%
Walking	2.1%
Public Transport	0%
Taxi, Motorbike, Bike or Other	3.7%
Carpool	0%
Alone Via Car	86.2%

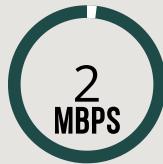
NERDE, County Explorer (3)

Connectivity

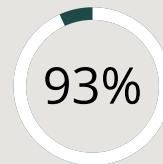
Average
Download
Speed



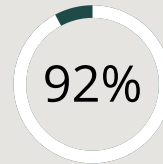
Average
Upload
Speed



NERDE, County Explorer (3)



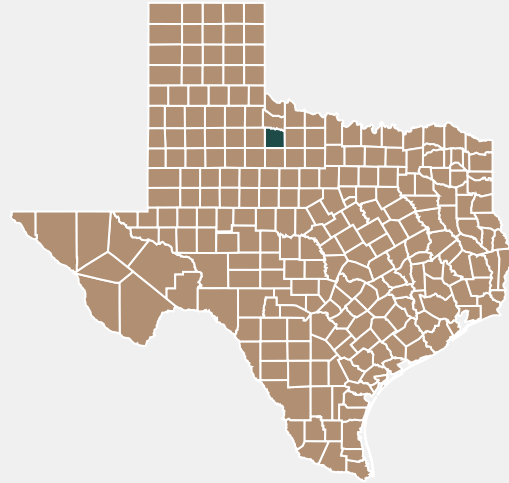
% Population
with Computers



% Population
with Broadband
Subscription

US Census, American Community Survey (15)

Knox County



Points of Strength

Per Capita Personal Income growth over the past 10 years: 48.4%

Percent change in Median Household Income from 2000-2022: 79.9%

10 year percent change in Average Wage Per Job: 14.8%



DUST BOWL FARMER, WEST TEXAS- 1937

Knox County Demographics

Total Population (2023)
3,302

Population Over Time

1990	2000	2010	2020	2023
4,837	4,253	3,719	3,353	3,302

Population
Growth Since
2020
-1.5%

Persistent Poverty : Yes

Poverty Rate (2022) : 19.3

Female Population: 50.4%

Veteran Population: 125

Median Age: 41.1

Population Changes

(One year change ending in 2023)

Net Domestic Migration
-4

Net International Migration
2

Natural Increase (birth minus
deaths)
-31

Births: 41 Deaths: 72

StatsAmerica, Counties in a Profile; US Census Bureau (2)
Median Age calculated by the IBRC

Knox County Demographics

Population by AGE (2022)

Preschool 0-4	157
School Age 5-17	661
College Age 18-24	205
Young Adult 25-44	817
Older Adult 45-64	872
Older 65+	621

Prime Age Workforce

Prime Age Workforce	1,205
Prime Age Employed Population	945
Prime Age Employment Rate	78%

Median Household Income

2022	\$47,207
2000	\$26,234
% Change 2000-2022	79.9%

Per Capita Personal Income

2022	\$51,914
2012	\$34,989
2002	\$23,485
1992	\$15,225
10 Year % Change	48.4%

Population by Race (2022)

White Alone	2,442
Black Alone	199
Asian Alone	62
American Indian, or Alaskan Native Alone	3
Hispanic or Latino	1,164
Two or more races	471

Older Population

65 and Older	18.6%
65-74	10.1%
75-84	5.7%
85 and Older	2.8%

U.S. Census Bureau, American Community Survey (15)

Educational Attainment

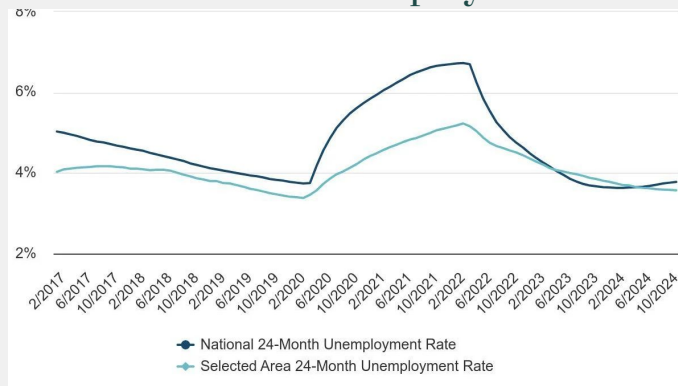
Total population 25 and older	2,310
Less than 9th grade	229
9th -12th No Diploma	191
High School Graduate	764
Some College, No Degree	601
Associates Degree	198
Bachelor's Degree	195
Doctorate Degree	132

U.S. Census Bureau, American Community Survey (15)

Knox County

Industry

24 Month Unemployment



NERDE, County Data Explorer; BEA (3)

Top 5 Industries By GDP

Utilities	156,025
Government and Gov. Enterprise	34,336
Agriculture, Forestry, Fishing and Hunting	25,846
Mining, Quarrying, and Oil and Gas Extraction	16,840
Real Estate and Renting and Leasing	16,604

Top 5 Industries by Jobs

Government and Gov. Enterprise	471
Farm Employment	295
Retail Trade	208
Wholesale Trade	87
Arts, Entertainment	84

NERDE, County Data Explorer; BEA (3)

Establishments and Wages

Year	Establishments	Jobs	Average Wage Per Job
2022	156	1,120	\$44,802
2021	155	1,097	\$44,439
2020	156	1,086	\$45,721
2019	155	1,093	\$44,056
2018	157	1,103	\$40,838
10 Year Change	-13	-99	\$5,792
10 Year Percent Change	-7.7%	8.1%	14.8%

StatsAmerica, Counties in a Profile; US Bureau of Labor Statistics (2)

Knox County Housing

Living Arrangements(2022)

Total Households	1,248
Family Households	890
Married with Children	260
Married w/o Children	397
Single Parents	65
Other	168
Non Family Households	358
Living Alone	323

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Home Ownership Rate

78%

Home Ownership Rate Texas

62.6%

Housing Value

Less than \$50,000	45.8%
\$50,000-\$99,999	33.1%
\$100,000-\$149,999	6.8%
\$150,000-\$199,999	6.0%
\$200,000-\$299,999	3.9%
\$300,000-\$499,999	4.0%
\$500,000-\$999,999	0.5%
\$1,000,000 or more	0%

Avg. Home Built In

1962

Avg. Home Age

62

Permits 2022

Total Permits Filed: 0

Single Family: 0

Two Family: 0

Three to Four Family: 0

Five Families or More: 0

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Total Housing Units: 1,815

Total Occupied Units: 1,248

Average Household Size: 2.5

Housing Cost

Median Gross Rent	\$328
Median Gross Owner Cost	\$527
Median Gross Value	\$55,100
Median Property Taxes	\$1,088

Knox County Health

Health

Health Behavior	County	Texas
Adult Smoking	19%	13%
Adult Obesity	39%	36%
Physical Inactivity	30%	5.9
Access to Exercise Opportunities	78%	82%
Excessive Drinking	16%	18%
Alcohol Impaired Driving Deaths	43%	25%
Sexually Transmitted Diseases	238.7	506.8
Teen Births	28	24

Primary Care Physicians: 3,350:1

Dentists: 3,270:1

Mental Health Providers: N/A

County Health Rankings & Roadmaps, County Health Rankings. (16)

Uninsured

Uninsured	26%
Employer Coverage	N/A
Medicaid	N/A
Non-Group	N/A
Military or VA	N/A
Medicare	N/A

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Disability Under 65 : 15.6%

**March of Dimes Maternity Designation:
Maternity Care Desert**

March of Dimes, Maternity Care Desert Report 2024 (17)

Poverty Rate Under 18, 2000: 38.9

Poverty Rate Under 18, 2022: 27.2

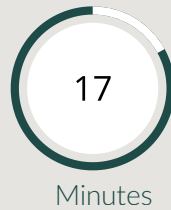
Poverty Rate 2000: 24.8

Poverty Rate 2022: 19.3

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Knox County Transportation

Mean Travel Time



Work outside of state: 1.1%
Work outside county: 24.0%
Work inside county: 74.9%

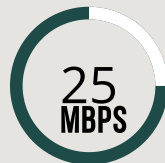
Commute Type

Work From Home	3.8%
Walking	0.6%
Public Transport	0%
Taxi, Motorbike, Bike or Other	0.6%
Carpool	12.2%
Alone Via Car	82.8%

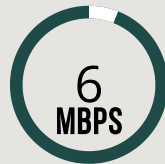
NERDE, County Explorer (3)

Connectivity

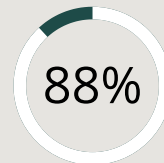
Average
Download
Speed



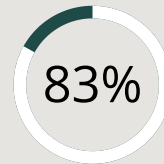
Average
Upload
Speed



NERDE, County Explorer (3)



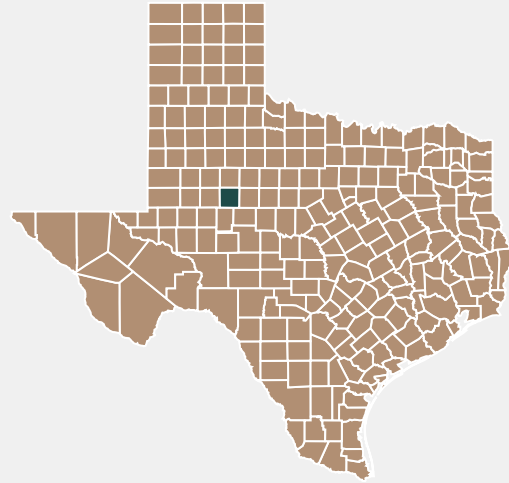
% Population
with
Computers



% Population
with
Broadband
Subscription

US Census, American Community Survey (15)

Mitchell County



Points of Strength

Young Median Age: 32.3

Per Capita Personal Income growth over the past 10 years: 33.6%

Percent change in Median Household Income from 2000-2022: 85.5%

10 year percent change in Jobs: 15.8%

10 year percent change in Average Wage Per Job: 31.8%



COLORADO CITY-1939

Mitchell County

Demographics

Total Population (2023)

9,075

Population Over Time

1990	2000	2010	2020	2023
8,016	9,698	9,403	8,990	9,075

Population
Growth Since
2020

0.9%

Persistent Poverty : No

Poverty Rate (2022) : 21.5

Female Population: 37%

Veteran Population: 225

Median Age: 32.3

Population Changes

(One year change ending in 2023)

Net Domestic Migration

-77

Net International Migration

11

Natural Increase
(birth minus deaths)

-38

Births: 72

Deaths: 110

StatsAmerica, Counties in a Profile; US Census Bureau (2)
Median Age calculated by the IBRC

Mitchell County

Demographics

Population by AGE (2022)

Preschool 0-4	557
School Age 5-17	1,093
College Age 18-24	1,838
Young Adult 25-44	2,278
Older Adult 45-64	1,903
Older 65+	1,278

Population by Race (2022)

White Alone	6,017
Black Alone	722
Asian Alone	10
American Indian, or Alaskan Native Alone	96
Hispanic or Latino	3,674
Two or more races	1,444

Prime Age Workforce

Prime Age Workforce	3,310
Prime Age Employed Population	1,878
Prime Age Employment Rate	56.9%

Older Population

65 and Older	14.3%
65-74	8.0%
75-84	4.3%
85 and Older	2.0%

U.S. Census Bureau, American Community Survey (15)

Median Household Income

2022	\$48,378
2000	\$26,078
% Change 2000-2022	85.5%

Educational Attainment

Total population 25 and older	5,459
Less than 9th grade	382
9th -12th No Diploma	502
High School Graduate	2,237
Some College, No Degree	1,507
Associates Degree	307
Bachelor's Degree	392
Doctorate Degree	132

U.S. Census Bureau, American Community Survey (15)

Per Capita Personal Income

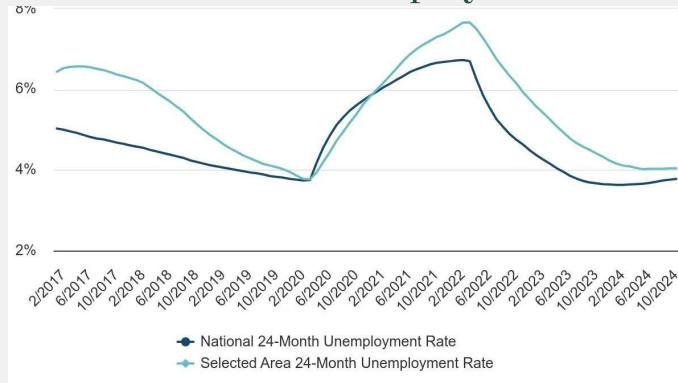
2022	\$37,064
2012	\$27,749
2002	\$16,939
1992	\$14,903
10 Year % Change	33.6%

StatsAmerica; U.S. Census Bureau of Economic Analysis (2)

Mitchell County

Industry

24 Month Unemployment



NERDE, County Data Explorer; BEA (3)

Top 5 Industries By GDP

Mining, Quarrying, and Oil and Gas Extraction	174,954
Government and Gov. Enterprise	75,254
Real Estate, and Rental and Leasing	37,946
Retail Trade	14,034
Finance and Insurance	8,525

Top 5 Industries by Jobs

Government and Gov. Enterprise	471
Mining, Quarrying, and Oil and Gas Extraction	295
Farm Employment	208
Retail Trade	87
Other Services	84

NERDE, County Data Explorer; BEA (3)

Establishments and Wages

Year	Establishments	Jobs	Average Wage Per Job
2022	177	1,950	\$52,348
2021	186	1,938	\$48,845
2020	190	1,933	\$44,618
2019	195	1,953	\$43,530
2018	189	1,931	\$45,356
10 Year Change	-12	-365	\$12,624
10 Year Percent Change	-6.3	15.8%	31.8%

StatsAmerica, Counties in a Profile; US Bureau of Labor Statistics (2)

Mitchell County Housing

Living Arrangements(2022)

Total Households	2,411
Family Households	1,385
Married with Children	337
Married w/o Children	762
Single Parents	188
Other	98
Non Family Households	1,026
Living Alone	882

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Home Ownership Rate

70.9%

Home Ownership Rate

Texas

62.6%

Housing Value

Less than \$50,000	23.9%
\$50,000-\$99,999	39.8%
\$100,000-\$149,999	10.9%
\$150,000-\$199,999	9.2%
\$200,000-\$299,999	11.3%
\$300,000-\$499,999	2.7%
\$500,000-\$999,999	0.2%
\$1,000,000 or more	1.9%

Avg. Home Built In

1961

Avg. Home Age

63

Permits 2022

Total Permits Filed: 1

Single Family: 1

Two Family: 0

Three to Four Family: 0

Five Families or More: 0

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Total Housing Units: 3,706

Total Occupied Units: 2,411

Average Household Size: 3.0

Housing Cost

Median Gross Rent	\$764
Median Gross Owner Cost	\$559
Median Gross Value	\$83,900
Median Property Taxes	\$1,506

Mitchell County Health

Health

Health Behavior	County	Texas
Adult Smoking	19%	13%
Adult Obesity	39%	36%
Physical Inactivity	31%	5.9
Access to Exercise Opportunities	61%	82%
Excessive Drinking	19%	18%
Alcohol Impaired Driving Deaths	9%	25%
Sexually Transmitted Diseases	275.6	506.8
Teen Births	36	24

Primary Care Physicians: 1,810:1

Dentists: 8,940:1

Mental Health Providers: N/A

County Health Rankings & Roadmaps, County Health Rankings. (16)

Uninsured

Uninsured	25.8%
Employer Coverage	33.3%
Medicaid	18.1%
Non-Group	8.97%
Military or VA	0.563%
Medicare	13.3%

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Disability Under 65 : 8.0%

March of Dimes Maternity Designation:

Maternity Care Desert

March of Dimes, Maternity Care Desert Report 2024 (17)

Poverty Rate Under 18, 2000: 27.4

Poverty Rate Under 18, 2022: 23.0

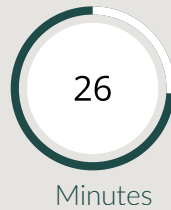
Poverty Rate 2000: 26.0

Poverty Rate 2022: 21.5

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Mitchell County Transportation

Mean Travel Time



Work outside of state: 0.7%
Work outside county: 40.5%
Work inside county: 58.8%

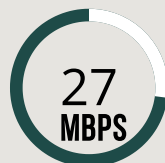
Commute Type

Work From Home	1.0%
Walking	1.0%
Public Transport	0.4%
Taxi, Motorbike, Bike or Other	0.2%
Carpool	18.3%
Alone Via Car	79.1%

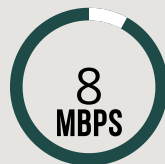
NERDE, County Explorer (3)

Connectivity

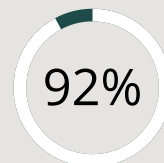
Average
Download
Speed



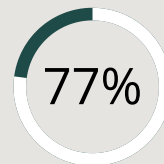
Average
Upload
Speed



NERDE, County Explorer (3)



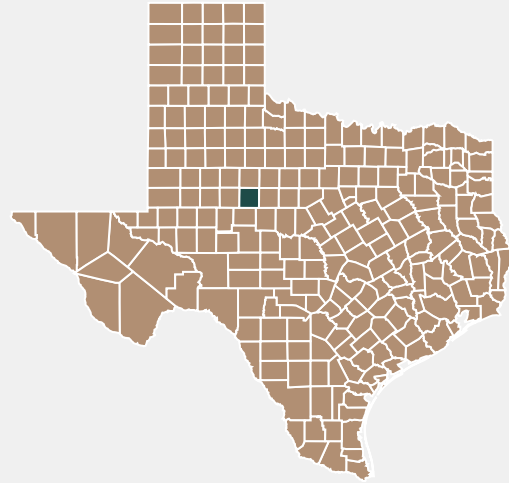
% Population
with Computers



% Population
with Broadband
Subscription

US Census, American Community Survey (15)

Nolan County



Points of Strength

Young Median Age:36.6

Per Capita Personal Income growth over the past 10 years: 46%

Percent change in Median Household Income from 2000-2022: 84.1%

10 year percent change in Average Wage Per Job: 43.1%



ENTERING SWEETWATER -1939

Nolan County Demographics

Total Population (2023)
14,306

Population Over Time

1990	2000	2010	2020	2023
16,594	15,802	15,216	14,738	14,306

Population
Growth Since
2020
-2.9%

Persistent Poverty : Yes

Poverty Rate (2022) : 18.3

Female Population: 49.7%

Veteran Population: 732

Median Age: 36.6

Population Changes

(One year change ending in 2023)

Net Domestic Migration
-132

Net International Migration
28

Natural Increase
(birth minus deaths)
-37

Births: 179 Deaths: 216

StatsAmerica, Counties in a Profile; US Census Bureau (2)
Median Age calculated by the IBRC

Nolan County Demographics

Population by AGE (2022)

Preschool 0-4	1,021
School Age 5-17	2,777
College Age 18-24	1,329
Young Adult 25-44	3,314
Older Adult 45-64	3,405
Older 65+	2,811

Prime Age Workforce

Prime Age Workforce	4,950
Prime Age Employed Population	3,777
Prime Age Employment Rate	76%

Median Household Income

2022	\$50,579
2000	\$27,476
% Change 2000-2022	84.1%

Per Capita Personal Income

2022	\$51,887
2012	\$35,528
2002	\$22,003
1992	\$14,985
10 Year % Change	46.0%

Population by Race (2022)

White Alone	10,973
Black Alone	702
Asian Alone	27
American Indian, or Alaskan Native Alone	97
Hispanic or Latino	5,777
Two or more races	1,746

Older Population

65 and Older	19.2%
65-74	11.4%
75-84	4.5%
85 and Older	3.2%

U.S. Census Bureau, American Community Survey (15)

Educational Attainment

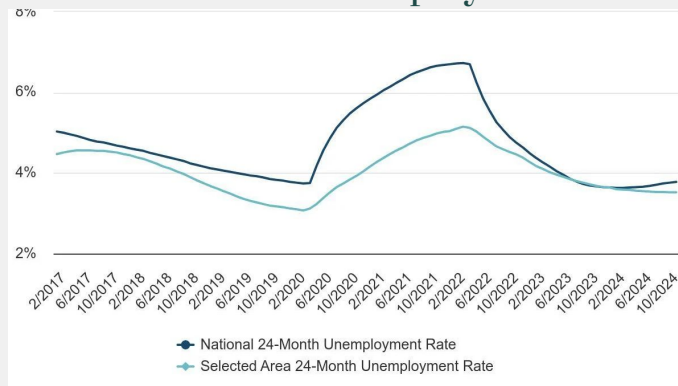
Total population 25 and older	9,530
Less than 9th grade	653
9th -12th No Diploma	884
High School Graduate	3,293
Some College, No Degree	2,419
Associates Degree	951
Bachelor's Degree	872
Doctorate Degree	458

U.S. Census Bureau, American Community Survey (15)

Nolan County

Industry

24 Month Unemployment



NERDE, County Data Explorer; BEA (3)

Top 5 Industries By GDP

Utilities	174,954
Government and Gov. Enterprise	75,254
Mining, Quarrying, and Oil and Gas Extraction	37,946
Durable Goods	14,034
Real Estate, and Rental and Leasing	8,525

Top 5 Industries by Jobs

Government and Gov. Enterprise	1609
Manufacturing	1043
Retail Trade	1036
Accommodation and Food Service	631
Farm Employment	496

NERDE, County Data Explorer; BEA (3)

Establishments and Wages

Year	Establishments	Jobs	Average Wage Per Job
2022	426	6,041	\$52,304
2021	415	6,331	\$49,816
2020	418	6,246	\$46,507
2019	413	6,315	\$44,936
2018	416	5,963	\$43,186
10 Year Change	6	33	\$15,752
10 Year Percent Change	1.4%	0.5%	43.1%

StatsAmerica, Counties in a Profile; US Bureau of Labor Statistics (2)

Nolan County Housing

Living Arrangements(2022)

Total Households	5,670
Family Households	3,571
Married with Children	940
Married w/o Children	1,525
Single Parents	625
Other	481
Non Family Households	2,099
Living Alone	1,906

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Home Ownership Rate

65.4%

Home Ownership Rate

Texas

62.6%

Housing Value

Less than \$50,000	28.5%
\$50,000-\$99,999	27.6%
\$100,000-\$149,999	14.1%
\$150,000-\$199,999	11.2%
\$200,000-\$299,999	10.4%
\$300,000-\$499,999	6.0%
\$500,000-\$999,999	2.2%
\$1,000,000 or more	0.0%

Avg. Home Built In

1964

Avg. Home Age

60

Permits 2022

Total Permits Filed: 4

Single Family: 4

Two Family: 0

Three to Four Family: 0

Five Families or More: 0

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Total Housing Units: 7,118

Total Occupied Units: 5,670

Average Household Size: 2.5

Housing Cost

Median Gross Rent	\$810
Median Gross Owner Cost	\$628
Median Gross Value	\$91,300
Median Property Taxes	\$1,426

Nolan County Health

Health

Health Behavior	County	Texas
Adult Smoking	20%	13%
Adult Obesity	39%	36%
Physical Inactivity	32%	5.9
Access to Exercise Opportunities	60%	82%
Excessive Drinking	17%	18%
Alcohol Impaired Driving Deaths	24%	25%
Sexually Transmitted Diseases	596.0	506.8
Teen Births	49	24

Primary Care Physicians: 1,810:1

Dentists: 8,940:1

Mental Health Providers: N/A

County Health Rankings & Roadmaps, County Health Rankings. (16)

Uninsured

Uninsured	17.1%
Employer Coverage	40.5%
Medicaid	17.9%
Non-Group	10.1%
Military or VA	0.815%
Medicare	13.5%

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Disability Under 65 : 14.9%

March of Dimes Maternity Designation:

Low Access to Care

March of Dimes, Maternity Care Desert Report 2024 (17)

Poverty Rate Under 18, 2000: 30.2

Poverty Rate Under 18, 2022: 25.3

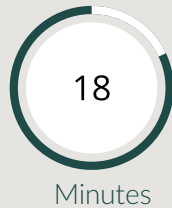
Poverty Rate 2000: 21.3

Poverty Rate 2022: 18.3

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Nolan County Transportation

Mean Travel Time



Work outside of state: 0.7%
Work outside county: 16.5%
Work inside county: 82.8%

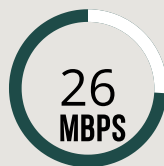
Commute Type

Work From Home	3.1%
Walking	0.9%
Public Transport	0.0%
Taxi, Motorbike, Bike or Other	2.0%
Carpool	12.7%
Alone Via Car	81.3%

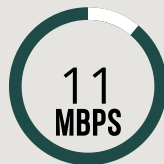
NERDE, County Explorer (3)

Connectivity

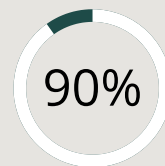
Average
Download
Speed



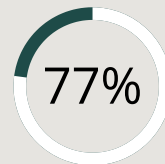
Average
Upload
Speed



NERDE, County Explorer (3)



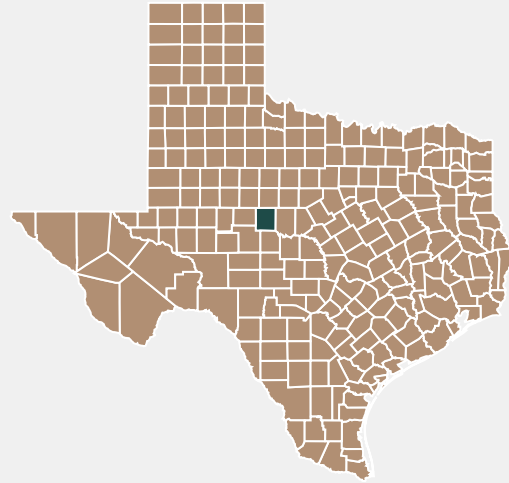
% Population with
Computers



% Population with
Broadband
Subscription

US Census, American Community Survey (15)

Runnels County



Points of Strength

Prime Age Employment: 83%

Per Capita Personal Income growth over the past 10 years: 52.5%

Percent change in Median Household Income from 2000-2022: 84.3%

10 year percent change in Average Wage Per Job: 41.6%



MAIN STREET, WEST TEXAS- 1939

Runnels County

Demographics

Total Population (2023)

9,868

Population Over Time

1990	2000	2010	2020	2023
11,294	11,495	10,501	9,900	9,868

Population
Growth Since
2020

-0.3%

Persistent Poverty : No

Poverty Rate (2022) : 16.0

Female Population: 48.7%

Veteran Population: 529

Median Age: 40.9

Population Changes

(One year change ending in 2023)

Net Domestic Migration

59

Net International Migration

5

Natural Increase
(birth minus deaths)

-68

Births: 122

Deaths: 190

StatsAmerica, Counties in a Profile; US Census Bureau (2)
Median Age calculated by the IBRC

Runnels County Demographics

Population by AGE (2022)

Preschool 0-4	552
School Age 5-17	1,758
College Age 18-24	708
Young Adult 25-44	2,297
Older Adult 45-64	2,513
Older 65+	2,030

Population by Race (2022)

White Alone	7,818
Black Alone	295
Asian Alone	6
American Indian, or Alaskan Native Alone	96
Hispanic or Latino	3,469
Two or more races	1,377

Prime Age Workforce

Prime Age Workforce	3,508
Prime Age Employed Population	2,911
Prime Age Employment Rate	83%

Older Population

65 and Older	20.6%
65-74	10.9%
75-84	7.1%
85 and Older	2.6%

U.S. Census Bureau, American Community Survey (15)

Median Household Income

2022	\$52,729
2000	\$28,605
% Change 2000-2022	84.3%

Educational Attainment

Total population 25 and older	6,840
Less than 9th grade	628
9th -12th No Diploma	542
High School Graduate	2,449
Some College, No Degree	1,512
Associates Degree	456
Bachelor's Degree	889
Doctorate Degree	364

U.S. Census Bureau, American Community Survey (15)

Per Capita Personal Income

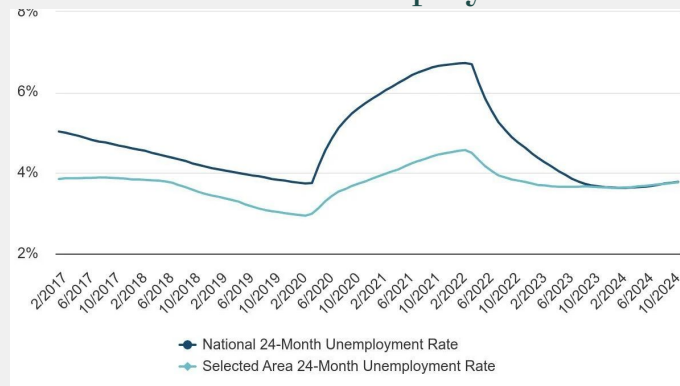
2022	\$51,902
2012	\$34,023
2002	\$21,084
1992	\$15,069
10 Year % Change	52.5%

StatsAmerica; U.S. Census Bureau of Economic Analysis (2)

Runnels County

Industry

24 Month Unemployment



NERDE, County Data Explorer; BEA (3)

Top 5 Industries By GDP

Government and Gov. Enterprise	73,694
Real Estate, and Rental and Leasing	42,955
Retail Trade	39,314
Durable Goods	32,895
Non Durable Goods Manufacturing	32,370

Top 5 Industries by Jobs

Government and Gov. Enterprise	968
Farm Employment	929
Retail Trade	573
Manufacturing	487
Construction	404

NERDE, County Data Explorer; BEA (3)

Establishments and Wages

Year	Establishments	Jobs	Average Wage Per Job
2022	286	2,936	\$44,319
2021	287	2,919	\$41,573
2020	289	2,834	\$39,781
2019	283	2,905	\$37,745
2018	285	2,867	\$35,849
10 Year Change	-9	-48	\$13,031
10 Year Percent Change	-3.1%	1.6%	41.6%

StatsAmerica, Counties in a Profile; US Bureau of Labor Statistics (2)

Runnels County Housing

Living Arrangements(2022)

Total Households	3,780
Family Households	2,538
Married with Children	593
Married w/o Children	1,252
Single Parents	369
Other	324
Non Family Households	1,242
Living Alone	1,048

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Home Ownership Rate

76.9%

Home Ownership Rate

Texas

62.6%

Housing Value

Less than \$50,000	23.7%
\$50,000-\$99,999	30.4%
\$100,000-\$149,999	21.4%
\$150,000-\$199,999	8.2%
\$200,000-\$299,999	11.5%
\$300,000-\$499,999	3.4%
\$500,000-\$999,999	1.2%
\$1,000,000 or more	0.1%

Avg. Home Built In

1957

Avg. Home Age

67

Permits 2022

Total Permits Filed: 7

Single Family: 7

Two Family: 0

Three to Four Family: 0

Five families or More: 0

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Total Housing Units: 5,008

Total Occupied Units: 3,780

Average Household Size: 2.5

Housing Cost

Median Gross Rent	\$897
Median Gross Owner Cost	\$604
Median Gross Value	\$89,700
Median Property Taxes	\$1,421

Runnels County Health

Health Factors

Health Behavior	County	Texas
Adult Smoking	18%	13%
Adult Obesity	38%	36%
Physical Inactivity	29%	5.9
Access to Exercise Opportunities	69%	82%
Excessive Drinking	17%	18%
Alcohol Impaired Driving Deaths	39%	25%
Sexually Transmitted Diseases	492.8	506.8
Teen Births	27	24

Primary Care Physicians: 1,420:1

Dentists: 4,930:1

Mental Health Providers: 1,970:1

County Health Rankings & Roadmaps, County Health Rankings. (16)

Uninsured

Uninsured	15.4%
Employer Coverage	40.2%
Medicaid	14.1%
Non-Group	13.6%
Military or VA	1.5%
Medicare	15.2%

StatsAmerica, Counties in a Profile; U.S. Census Bureau (2)

Disability Under 65 : 11.8%

March of Dimes Maternity Designation:

Maternity Care Desert

March of Dimes, Maternity Care Desert Report 2024 (17)

Poverty Rate Under 18, 2000: 27.1

Poverty Rate Under 18, 2022: 24.2

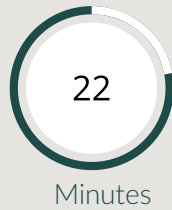
Poverty Rate 2000: 19.1

Poverty Rate 2022: 16.0

StatsAmerica, Counties in a Profile; U.S. Census Bureau (2)

Runnels County Transportation

Mean Travel Time



Work outside of state: 0.6%
Work outside county: 34.4%
Work inside county: 65.0%

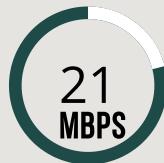
Commute Type

Work From Home	3.6%
Walking	0.9%
Public Transport	0.2%
Taxi, Motorbike, Bike or Other	0.1%
Carpool	9.9%
Alone Via Car	85.3%

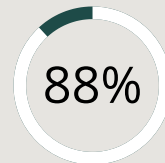
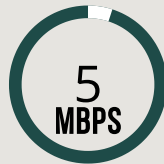
NERDE, County Explorer (3)

Connectivity

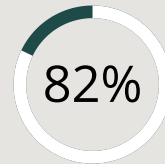
Average
Download
Speed



Average
Upload
Speed



% Population
with Computers

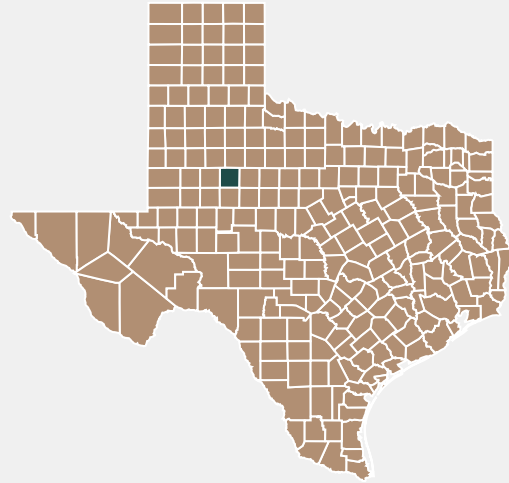


% Population with
Broadband
Subscription

NERDE, County Explorer (3)

US Census, American Community Survey (15)

Scurry County



Points of Strength

Young Median Age: 36.2

Per Capita Personal Income growth over the past 10 years: 10.4%

Percent change in Median Household Income from 2000-2022: 85.8%

Home Ownership Rate: 80.9%

10 year percent change in Jobs: 22.3%

10 year percent change in Average Wage Per Job: 27.8%



MAIN STREET, WEST TEXAS- 1939

Scurry County Demographics

Total Population (2023)

16,212

Population Over Time

1990	2000	2010	2020	2023
18,634	16,361	16,921	16,932	16,212

Population
Growth Since
2020

-4.3%

Persistent Poverty : No

Poverty Rate (2022) : 15.2

Female Population: 47.8%

Veteran Population: 833

Median Age: 36.2

Population Changes

(One year change ending in 2023)

Net Domestic Migration

-633

Net International Migration

39

Natural Increase
(birth minus deaths)

-24

Births: 200

Deaths: 224

StatsAmerica, Counties in a Profile; US Census Bureau (2)
Median Age calculated by the IBRC

Scurry County Demographics

Population by AGE (2022)

Preschool 0-4	1,063
School Age 5-17	3,210
College Age 18-24	1,580
Young Adult 25-44	4,725
Older Adult 45-64	3,775
Older 65+	2,530

Population by Race (2022)

White Alone	12,531
Black Alone	615
Asian Alone	104
American Indian, or Alaskan Native Alone	136
Hispanic or Latino	7,102
Two or more races	1,534

Prime Age Workforce

Prime Age Workforce	6,499
Prime Age Employed Population	4,392
Prime Age Employment Rate	68%

Older Population

65 and Older	20.6%
65-74	10.9%
75-84	7.1%
85 and Older	2.6%

U.S. Census Bureau, American Community Survey (15)

Median Household Income

2022	\$60,387
2000	\$32,505
% Change 2000-2022	85.8%

Educational Attainment

Total population 25 and older	11,030
Less than 9th grade	867
9th -12th No Diploma	850
High School Graduate	3,632
Some College, No Degree	2,722
Associates Degree	912
Bachelor's Degree	1,492
Doctorate Degree	555

U.S. Census Bureau, American Community Survey (15)

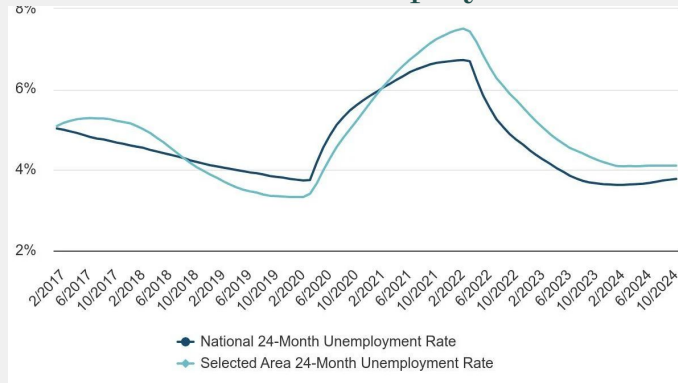
Per Capita Personal Income

2022	\$48,508
2012	\$43,941
2002	\$26,106
1992	\$15,183
10 Year % Change	10.4%

StatsAmerica; U.S. Census Bureau of Economic Analysis (2)

Scurry County Industry

24 Month Unemployment



NERDE, County Data Explorer; BEA (3)

Top 5 Industries By GDP

Mining, Quarrying, and Oil and Gas Extraction	1,431,670
Utilities	233,028
Government and Gov. Enterprise	136,041
Retail Trade	67,157
Real Estate, and Rental and Leasing	67,038

Top 5 Industries by Jobs

Government and Gov. Enterprise	1,604
Mining, Quarrying, and Oil and Gas Extraction	1,374
Retail Trade	913
Accommodation and Food Service	721
Farm Employment	691

NERDE, County Data Explorer; BEA (3)

Establishments and Wages

Year	Establishments	Jobs	Average Wage Per Job
2022	473	5,994	\$64,500
2021	468	5,626	\$57,072
2020	478	5,705	\$56,062
2019	499	6,447	\$57,016
2018	489	6,688	\$56,126
10 Year Change	-4	-1,720	\$14,038
10 Year Percent Change	-0.8%	22.3%	27.8%

StatsAmerica, Counties in a Profile; US Bureau of Labor Statistics (2)

Scurry County Housing

Living Arrangements(2022)

Total Households	5,693
Family Households	3,734
Married with Children	1,219
Married w/o Children	1,819
Single Parents	366
Other	330
Non Family Households	1,959
Living Alone	1,799

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Home Ownership Rate

80.9%

Home Ownership Rate

Texas

62.6%

Housing Value

Less than \$50,000	19.2%
\$50,000-\$99,999	26.0%
\$100,000-\$149,999	17.1%
\$150,000-\$199,999	17.1%
\$200,000-\$299,999	14.4%
\$300,000-\$499,999	9.1%
\$500,000-\$999,999	1.8%
\$1,000,000 or more	0.3%

Avg. Home Built In

1966

Avg. Home Age

58

Permits 2022

Total Permits Filed: 2

Single Family: 2

Two Family: 0

Three to Four Family: 0

Five Families or More: 0

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Total Housing Units: 6,908

Total Occupied Units: 5,693

Average Household Size: 2.6

Housing Cost

Median Gross Rent	\$1,025
Median Gross Owner Cost	\$710
Median Gross Value	\$109,400
Median Property Taxes	\$1,710

Scurry County Health

Health Factors

Health Behavior	County	Texas
Adult Smoking	18%	13%
Adult Obesity	38%	36%
Physical Inactivity	30%	5.9
Access to Exercise Opportunities	75%	82%
Excessive Drinking	18%	18%
Alcohol Impaired Driving Deaths	15%	25%
Sexually Transmitted Diseases	428.0	506.8
Teen Births	43	24

Primary Care Physicians: 1,680:1

Dentists: 1,850:1

Mental Health Providers: 3,340:1

County Health Rankings & Roadmaps, County Health Rankings. (16)

Uninsured

Uninsured	19.1%
Employer Coverage	43.9%
Medicaid	13%
Non-Group	11.2%
Military or VA	0.104%
Medicare	12.7%

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Disability Under 65 : 10.7%

March of Dimes Maternity Designation:

Access to Maternity Care

March of Dimes, Maternity Care Desert Report 2024 (17)

Poverty Rate Under 18, 2000: 25.1

Poverty Rate Under 18, 2022: 21.0

Poverty Rate 2000: 18.5

Poverty Rate 2022: 15.2

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Scurry County Transportation

Mean Travel Time



Work outside of state: 0.5%
Work outside county: 11.1%
Work inside county: 88.4%

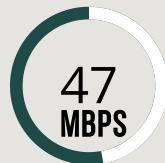
Commute Type

Work From Home	3%
Walking	2.3%
Public Transport	0%
Taxi, Motorbike, Bike or Other	1%
Carpool	12.4%
Alone Via Car	81.3%

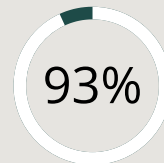
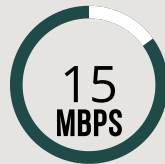
NERDE, County Explorer (3)

Connectivity

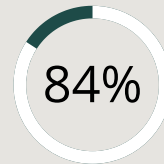
Average
Download
Speed



Average
Upload
Speed



% Population with
Computers

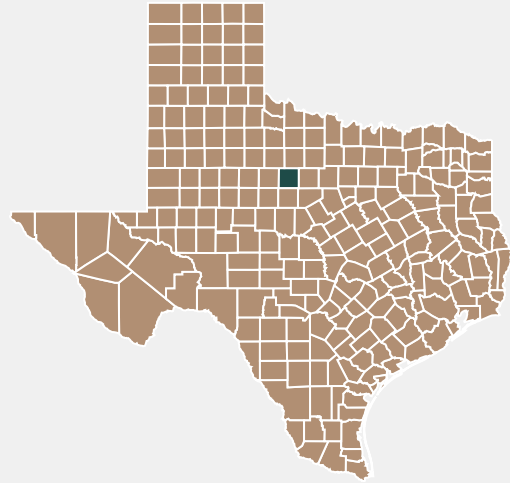


% Population
with Broadband
Subscription

NERDE, County Explorer (3)

US Census, American Community Survey (15)

Shackelford County



Points of Strength

Total population growth since 2020: 4%

Per Capita Personal Income growth over the past 10 years: 30.9%

Percent change in Median Household Income from 2000-2022: 101.3%

Home Ownership Rate:81%



COTTON SHARECROPPER FARM TEXAS-1937

Shsckelford County

Demographics

Total Population (2023)
3,229

Population Over Time

1990	2000	2010	2020	2023
3,316	3,302	3,378	3,105	3,229

Population
Growth Since
2020
4%

Persistent Poverty : No

Poverty Rate (2022) : 12.6

Female Population: 49.7%

Veteran Population: 215

Median Age: 42.9

Population Changes

(One year change ending in 2023)

Net Domestic Migration
29

Net International Migration
1

Natural Increase
(birth minus deaths)
-9

Births: 33 Deaths: 42

StatsAmerica, Counties in a Profile; US Census Bureau (2)
Median Age calculated by the IBRC

Shackelford County

Demographics

Population by AGE (2022)

Preschool 0-4	143
School Age 5-17	603
College Age 18-24	240
Young Adult 25-44	655
Older Adult 45-64	876
Older 65+	617

Population by Race (2022)

White Alone	2,847
Black Alone	21
Asian Alone	6
American Indian, or Alaskan Native Alone	7
Hispanic or Latino	394
Two or more races	153

Prime Age Workforce

Prime Age Workforce	1,007
Prime Age Employed Population	750
Prime Age Employment Rate	74%

Older Population

65 and Older	19.7%
65-74	11.3%
75-84	5.9%
85 and Older	2.5%

U.S. Census Bureau, American Community Survey (15)

Median Household Income

2022	\$64,690
2000	\$32,141
% Change 2000-2022	101.3%

Educational Attainment

Total population 25 and older	2,148
Less than 9th grade	11
9th -12th No Diploma	128
High School Graduate	512
Some College, No Degree	631
Associates Degree	170
Bachelor's Degree	565
Doctorate Degree	131

U.S. Census Bureau, American Community Survey (15)

Per Capita Personal Income

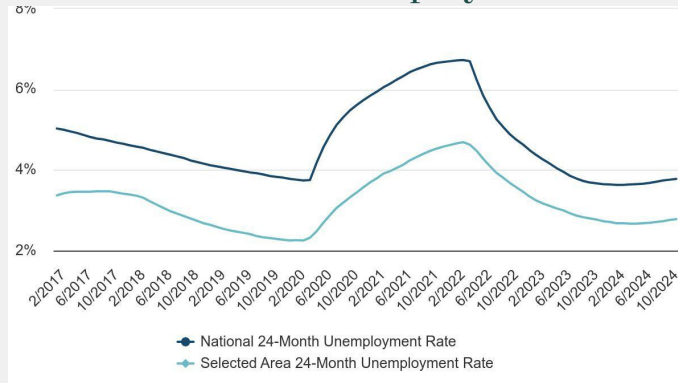
2022	\$105,536
2012	\$106,145
2002	\$38,173
1992	\$18,386
10 Year % Change	-0.6%

StatsAmerica; U.S. Census Bureau of Economic Analysis (2)

Shackelford County

Industry

24 Month Unemployment



NERDE, County Data Explorer; BEA (3)

Top 5 Industries By GDP

Mining, Quarrying, and Oil and Gas Extraction	140,051
Utilities	72,613
Real Estate, and Rental and Leasing	23,712
Government and Gov. Enterprise	18,834
Finance and Insurance	11,504

Top 5 Industries by Jobs

Mining, Quarrying, and Oil and Gas Extraction	1,025
Finance and Insurance	430
Farm Employment	267
Government and Gov. Enterprise	255
Real Estate, and Rental and Leasing	170

NERDE, County Data Explorer; BEA (3)

Establishments and Wages

Year	Establishments	Jobs	Average Wage Per Job
2022	153	1,276	\$64,500
2021	164	1,247	\$57,072
2020	164	1,181	\$56,062
2019	168	1,328	\$57,016
2018	171	1,370	\$56,126
10 Year Change	-14	-227	\$14,038
10 Year Percent Change	-8.4%	-15.1%	30.9%

StatsAmerica, Counties in a Profile; US Bureau of Labor Statistics (2)

Shackelford County Housing

Living Arrangements(2022)

Total Households	1,324
Family Households	872
Married with Children	269
Married w/o Children	466
Single Parents	81
Other	56
Non Family Households	452
Living Alone	401

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Home Ownership Rate

81%

Home Ownership Rate

Texas

62.6%

Housing Value

Less than \$50,000	14%
\$50,000-\$99,999	10.2%
\$100,000-\$149,999	15.8%
\$150,000-\$199,999	15%
\$200,000-\$299,999	28.2%
\$300,000-\$499,999	11.5%
\$500,000-\$999,999	4.6%
\$1,000,000 or more	0.8%

Avg. Home Built In

1962

Avg. Home Age

62

Permits 2022

Total Permits Filed: 0

Single Family: 0

Two Family: 0

Three to Four Family: 0

Five Families or More: 0

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Total Housing Units: 1,583

Total Occupied Units: 1,324

Average Household Size: 2.3

Housing Cost

Median Gross Rent	\$486
Median Gross Owner Cost	\$859
Median Gross Value	\$178,500
Median Property Taxes	\$2,338

Shackelford County

Health

Health Factors

Health Behavior	County	Texas
Adult Smoking	15%	13%
Adult Obesity	34%	36%
Physical Inactivity	22%	5.9
Access to Exercise Opportunities	78%	82%
Excessive Drinking	18%	18%
Alcohol Impaired Driving Deaths	0%	25%
Sexually Transmitted Diseases	342.5	506.8
Teen Births	24	24

Primary Care Physicians: 3,210:1

Dentists: 3,190:1

Mental Health Providers: 1,590:1

County Health Rankings & Roadmaps, County Health Rankings. (16)

Uninsured

Uninsured	14.2%
Employer Coverage	41.4%
Medicaid	10.5%
Non-Group	14%
Military or VA	2.61%
Medicare	17.3%

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Disability Under 65 : 12.3%

March of Dimes Maternity Designation:

Maternity Care Desert

March of Dimes, Maternity Care Desert Report 2024 (17)

Poverty Rate Under 18, 2000: 20.0

Poverty Rate Under 18, 2022: 19.5

Poverty Rate 2000: 14.8

Poverty Rate 2022: 12.6

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Shackelford County Transportation

Mean Travel Time



Minutes

Work outside of state: 0%
Work outside county: 33.2%
Work inside county: 66.8%

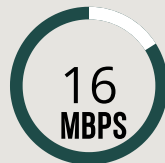
Commute Type

Work From Home	8.4%
Walking	2.4%
Public Transport	0%
Taxi, Motorbike, Bike or Other	2.5%
Carpool	7.3%
Alone Via Car	79.4%

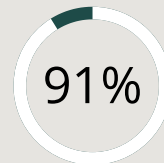
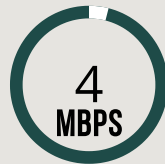
NERDE, County Explorer (3)

Connectivity

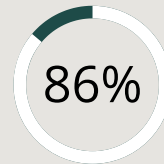
Average
Download
Speed



Average
Upload
Speed



% Population
with Computers

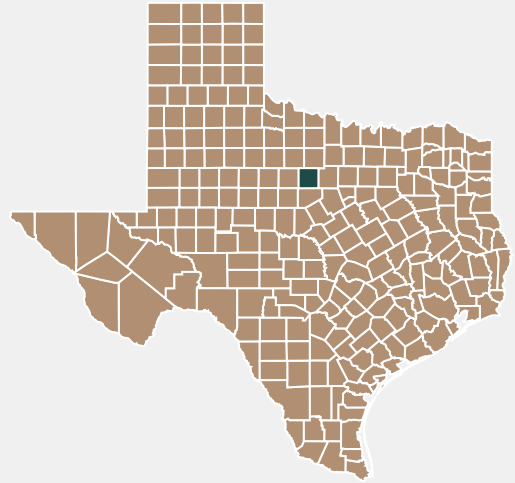


% Population with
Broadband
Subscription

NERDE, County Explorer (3)

US Census, American Community Survey (15)

Stephens County



Points of Strength

Total population growth since 2020: 2.7%

Per Capita Personal Income growth over the past 10 years: 78.6%

Percent change in Median Household Income from 2000-2022: 68.4%

10 year percent change in Average Wage Per Job: 20.6%



WEST TEXAS FAMILY FARM -1937

Stephens County Demographics

Total Population (2023)
9,343

Population Over Time

1990	2000	2010	2020	2023
9,010	9,674	9,630	9,101	9,343

Population
Growth Since
2020
2.7%

Persistent Poverty : No

Poverty Rate (2022) : 18.9

Female Population: 45.3%

Veteran Population: 416

Median Age: 40.9

Population Changes

(One year change ending in 2023)

Net Domestic Migration
11

Net International Migration
-5

Natural Increase
(birth minus deaths)
-57

Births: 88 Deaths: 145

StatsAmerica, Counties in a Profile; US Census Bureau (2)
Median Age calculated by the IBRC

Stephens County Demographics

Population by AGE (2022)

Preschool 0-4	538
School Age 5-17	1,498
College Age 18-24	874
Young Adult 25-44	2,464
Older Adult 45-64	2,068
Older 65+	1,818

Prime Age Workforce

Prime Age Workforce	3,270
Prime Age Employed Population	2,192
Prime Age Employment Rate	67%

Median Household Income

2022	\$50,710
2000	\$30,120
% Change 2000-2022	68.4%

Per Capita Personal Income

2022	\$46,860
2012	\$52,999
2002	\$29,014
1992	\$16,398
10 Year % Change	-11.6%

Population by Race (2022)

White Alone	7,656
Black Alone	264
Asian Alone	93
American Indian, or Alaskan Native Alone	72
Hispanic or Latino	2,325
Two or more races	821

Older Population

65 and Older	19.6%
65-74	11.2%
75-84	6.3%
85 and Older	2.1%

U.S. Census Bureau, American Community Survey (15)

Educational Attainment

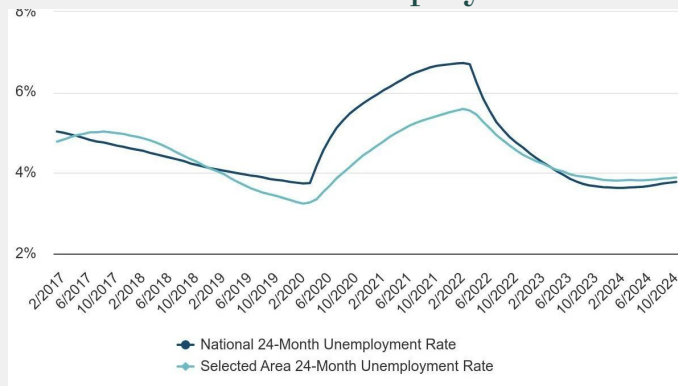
Total population 25 and older	6,350
Less than 9th grade	423
9th -12th No Diploma	639
High School Graduate	2,200
Some College, No Degree	1,518
Associates Degree	401
Bachelor's Degree	884
Doctorate Degree	285

U.S. Census Bureau, American Community Survey (15)

Stephens County

Industry

24 Month Unemployment



NERDE, County Data Explorer; BEA (3)

Top 5 Industries By GDP

Mining, Quarrying, and Oil and Gas Extraction	173,185
Manufacturing of Durable Goods	87,750
Government and Gov. Enterprise	53,225
Real Estate, and Rental and Leasing	42,518
Retail Trade	32,858

Top 5 Industries by Jobs

Mining, Quarrying, and Oil and Gas Extraction	954
Manufacturing	895
Government and Gov. Enterprise	683
Retail Therapy	506
Farm Employment	458

NERDE, County Data Explorer; BEA (3)

Establishments and Wages

Year	Establishments	Jobs	Average Wage Per Job
2022	304	3,296	\$45,492
2021	309	3,357	\$39,913
2020	312	3,199	\$40,304
2019	314	3,322	\$39,063
2018	310	3,193	\$39,047
10 Year Change	-9	-52	\$7,781
10 Year Percent Change	-2.9%	-1.6%	20.6%

StatsAmerica, Counties in a Profile; US Bureau of Labor Statistics (2)

Stephens County Housing

Living Arrangements(2022)

Total Households	3,405
Family Households	2,256
Married with Children	498
Married w/o Children	1,166
Single Parents	331
Other	261
Non Family Households	1,149
Living Alone	1,044

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Home Ownership Rate

78.6%

Home Ownership Rate

Texas

62.6%

Housing Value

Less than \$50,000	18.3%
\$50,000-\$99,999	33.3%
\$100,000-\$149,999	8.9%
\$150,000-\$199,999	13.5%
\$200,000-\$299,999	13.1%
\$300,000-\$499,999	10.1%
\$500,000-\$999,999	1.8%
\$1,000,000 or more	1.0%

Avg. Home Built In

1970

Avg. Home Age

54

Permits 2022

Total Permits Filed: 6

Single Family: 6

Two Family: 0

Three to Four Family: 0

Five Families or More: 0

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Total Housing Units: 4,677

Total Occupied Units: 3,405

Average Household Size: 2.5

Housing Cost

Median Gross Rent	\$688
Median Gross Owner Cost	\$751
Median Gross Value	\$98,000
Median Property Taxes	\$1,644

Stephens County Health

Health Factors

Health Behavior	County	Texas
Adult Smoking	18%	13%
Adult Obesity	37%	36%
Physical Inactivity	27%	5.9
Access to Exercise Opportunities	68%	82%
Excessive Drinking	18%	18%
Alcohol Impaired Driving Deaths	50%	25%
Sexually Transmitted Diseases	272.5	506.8
Teen Births	42	24

Primary Care Physicians: 3,060:1

Dentists: 3,130:1

Mental Health Providers: 1,570:1

County Health Rankings & Roadmaps, County Health Rankings. (16)

Uninsured

Uninsured	17.5%
Employer Coverage	35.9%
Medicaid	19.9%
Non-Group	9.73%
Military or VA	0.84%
Medicare	16.2%

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Disability Under 65 : 11.8%

March of Dimes Maternity Designation:

Maternity Care Desert

March of Dimes, Maternity Care Desert Report 2024 (17)

Poverty Rate Under 18, 2000: 27.6

Poverty Rate Under 18, 2022: 26.0

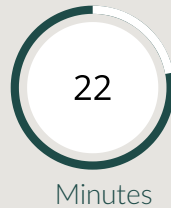
Poverty Rate 2000: 19.6

Poverty Rate 2022: 18.9

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Stephens County Transportation

Mean Travel Time



Work outside of state: 0%
Work outside county: 15.3%
Work inside county: 84.7%

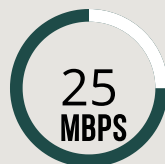
Commute Type

Work From Home	3.7%
Walking	1.4%
Public Transport	0%
Taxi, Motorbike, Bike or Other	2.6%
Carpool	12%
Alone Via Car	80.3%

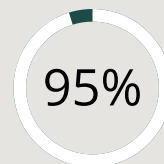
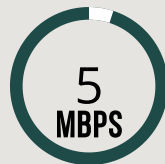
NERDE, County Explorer (3)

Connectivity

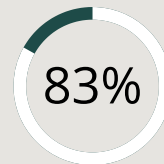
Average
Download
Speed



Average
Upload
Speed



% Population
with Computers

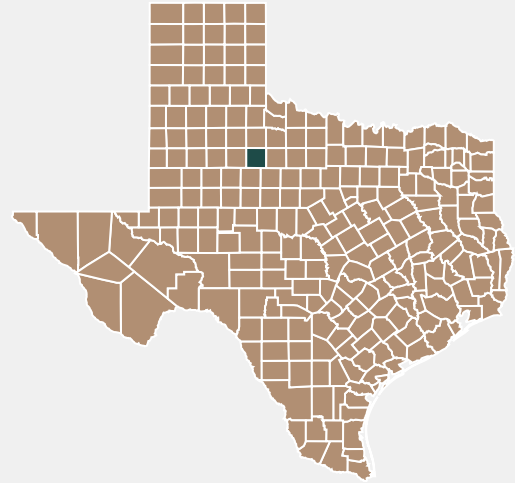


% Population
with Broadband
Subscription

NERDE, County Explorer (3)

US Census, American Community Survey (15)

Stonewall County



Points of Strength

Young Median Age: 33.5

Per Capita Personal Income growth over the past 10 years: 108.8%

Percent change in Median Household Income from 2000-2022: 84.8%

10 year percent change in Jobs: 7.7%

10 year percent change in Average Wage Per Job: 63%

Home Ownership Rate: 83.1%



WARD BRAZOS RIVER BRIDGE, SPANNING SALT FORK OF BRAZOS RIVER
AT COUNTY ROUTE 109, ASPERMONT, STONEWALL COUNTY, TX

Stonewall County

Demographics

Total Population (2023)

1,218

Population Over Time

1990	2000	2010	2020	2023
2,013	1,693	1,490	1,245	1,218

Population
Growth Since
2020

-2.2%

Persistent Poverty : No

Poverty Rate (2022) : 15.8

Female Population: 45.3%

Veteran Population: 416

Median Age: 33.5

Population Changes

(One year change ending in 2023)

Net Domestic Migration

22

Net International Migration

0

Natural Increase
(birth minus deaths)

-14

Births: 10

Deaths: 24

StatsAmerica, Counties in a Profile; US Census Bureau (2)
Median Age calculated by the IBRC

Stonewall County

Demographics

Population by AGE (2022)

Preschool 0-4	141
School Age 5-17	228
College Age 18-24	193
Young Adult 25-44	217
Older Adult 45-64	282
Older 65+	270

Population by Race (2022)

White Alone	1,175
Black Alone	6
Asian Alone	0
American Indian, or Alaskan Native Alone	33
Hispanic or Latino	357
Two or more races	43

Prime Age Workforce

Prime Age Workforce	329
Prime Age Employed Population	255
Prime Age Employment Rate	78%

Older Population

65 and Older	20.3%
65-74	10.4%
75-84	5.3%
85 and Older	4.7%

U.S. Census Bureau, American Community Survey (15)

Median Household Income

2022	\$53,153
2000	\$28,756
% Change 2000-2022	84.8%

Educational Attainment

Total population 25 and older	769
Less than 9th grade	69
9th -12th No Diploma	78
High School Graduate	339
Some College, No Degree	155
Associates Degree	12
Bachelor's Degree	57
Doctorate Degree	59

U.S. Census Bureau, American Community Survey (15)

Per Capita Personal Income

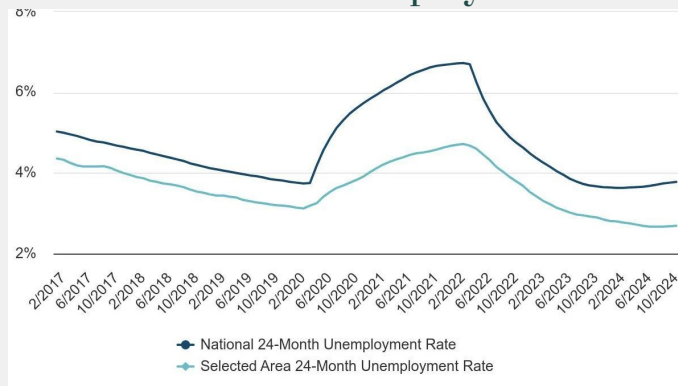
2022	\$88,796
2012	\$42,536
2002	\$28,381
1992	\$17,164
10 Year % Change	108.8%

StatsAmerica; U.S. Census Bureau of Economic Analysis (2)

Stonewall County

Industry

24 Month Unemployment



NERDE, County Data Explorer; BEA (3)

Top 5 Industries By GDP

Mining, Quarrying, and Oil and Gas Extraction	80,058
Health Care and Social Assistance	27,846
Government and Gov. Enterprise	20,140
Real Estate, and Rental and Leasing	7,646
Construction	7,169

Top 5 Industries by Jobs

Farm Employment	376
Health Care and Social Assistance	306
Government and Gov. Enterprise	261
Mining, Quarrying, and Oil and Gas Extraction	117
Construction	91

NERDE, County Data Explorer; BEA (3)

Establishments and Wages

Year	Establishments	Jobs	Average Wage Per Job
2022	75	615	\$53,002
2021	77	480	\$44,024
2020	78	466	\$42,791
2019	76	481	\$41,116
2018	79	479	\$38,952
10 Year Change	-6	44	\$20,491
10 Year Percent Change	-7.4%	7.7%	63%

StatsAmerica, Counties in a Profile; US Bureau of Labor Statistics (2)

Stonewall County Housing

Living Arrangements(2022)

Total Households	405
Family Households	315
Married with Children	119
Married w/o Children	133
Single Parents	23
Other	40
Non Family Households	135
Living Alone	122

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Home Ownership Rate

83.1%

Home Ownership Rate

Texas

62.6%

Housing Value

Less than \$50,000	43.3%
\$50,000-\$99,999	41.4%
\$100,000-\$149,999	7.5%
\$150,000-\$199,999	2.4%
\$200,000-\$299,999	3.2%
\$300,000-\$499,999	0.8%
\$500,000-\$999,999	1.3%
\$1,000,000 or more	0%

Avg. Home Built In

1963

Avg. Home Age

61

Permits 2022

Total Permits Filed: 0

Single Family: 0

Two Family: 0

Three to Four Family: 0

Five Families or More: 0

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Total Housing Units: 706

Total Occupied Units: 450

Average Household Size: 2.8

Housing Cost

Median Gross Rent	\$757
Median Gross Owner Cost	\$537
Median Gross Value	\$54,700
Median Property Taxes	\$741

Stonewall County

Health

Health Factors

Health Behavior	County	Texas
Adult Smoking	18%	13%
Adult Obesity	37%	36%
Physical Inactivity	27%	5.9
Access to Exercise Opportunities	73%	82%
Excessive Drinking	16%	18%
Alcohol Impaired Driving Deaths	0%	25%
Sexually Transmitted Diseases	N/A	506.8
Teen Births	N/A	24

Primary Care Physicians: 1,220:1

Dentists: 1,180:1

Mental Health Providers: 300:1

County Health Rankings & Roadmaps, County Health Rankings. (16)

Uninsured

Uninsured	18.2%
Employer Coverage	38.1%
Medicaid	17.5%
Non-Group	11.6%
Military or VA	0.698%
Medicare	14%

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Disability Under 65 : 10.8%

March of Dimes Maternity Designation:

Maternity Care Desert

March of Dimes, Maternity Care Desert Report 2024 (17)

Poverty Rate Under 18, 2000: 28.6

Poverty Rate Under 18, 2022: 19.6

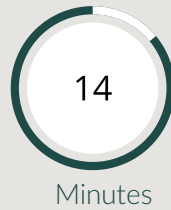
Poverty Rate 2000: 18.3

Poverty Rate 2022: 15.8

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Stonewall County Transportation

Mean Travel Time



Work outside of state: 0%
Work outside county: 16.9%
Work inside county: 83.1%

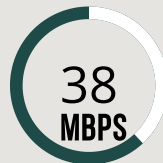
Commute Type

Work From Home	0.6%
Walking	2.9%
Public Transport	0%
Taxi, Motorbike, Bike or Other	1.7%
Carpool	5.4%
Alone Via Car	89.4%

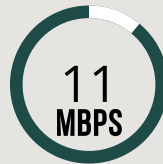
NERDE, County Explorer (3)

Connectivity

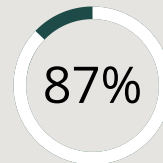
Average
Download
Speed



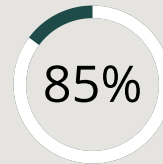
Average
Upload
Speed



NERDE, County Explorer (3)



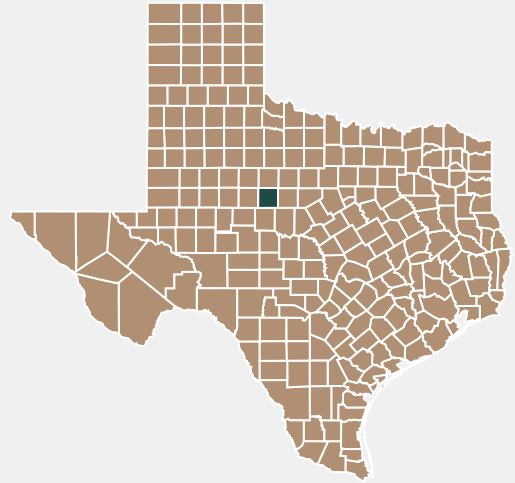
% Population with
Computers



% Population with
Broadband
Subscription

US Census, American Community Survey (15)

Taylor County



Points of Strength

Total population growth since 2020: 2.5%

Young Median Age: 32.9

Per Capita Personal Income growth over the past 10 years: 38.6%

Percent change in Median Household Income from 2000-2022: 78.6%

10 year percent change in Average Wage Per Job: 43.1%



PINE STREET, ABILENE

Taylor County Demographics

Total Population (2023)

146,836

Population Over Time

1990	2000	2010	2020	2023
119,655	126,555	131,506	143,208	146,836

Population
Growth Since
2020

2.5%

Persistent Poverty : No

Poverty Rate (2022) : 16.2

Female Population: 50.7%

Veteran Population: 9,781

Median Age: 32.9

Population Changes

(One year change ending in 2023)

Net Domestic Migration

643

Net International Migration

464

Natural Increase
(birth minus deaths)

164

Births: 1,976

Deaths: 1,812

StatsAmerica, Counties in a Profile; US Census Bureau (2)
Median Age calculated by the IBRC

Taylor County Demographics

Population by AGE (2022)

Preschool 0-4	9,922
School Age 5-17	25,162
College Age 18-24	20,769
Young Adult 25-44	37,717
Older Adult 45-64	28,511
Older 65+	20,948

Population by Race (2022)

White Alone	102,445
Black Alone	11,486
Asian Alone	3,374
American Indian, or Alaskan Native Alone	283
Hispanic or Latino	36,517
Two or more races	16,182

Prime Age Workforce

Prime Age Workforce	48,500
Prime Age Employed Population	38,847
Prime Age Employment Rate	80%

Older Population

65 and Older	16.0%
65-74	9.4%
75-84	4.7%
85 and Older	1.9%

U.S. Census Bureau, American Community Survey (15)

Median Household Income

2022	\$61,798
2000	\$34,603
% Change 2000-2022	78.6%

Educational Attainment

Total population 25 and older	87,176
Less than 9th grade	3,377
9th -12th No Diploma	5,350
High School Graduate	25,754
Some College, No Degree	19,851
Associates Degree	7,850
Bachelor's Degree	16,025
Doctorate Degree	8,969

U.S. Census Bureau, American Community Survey (15)

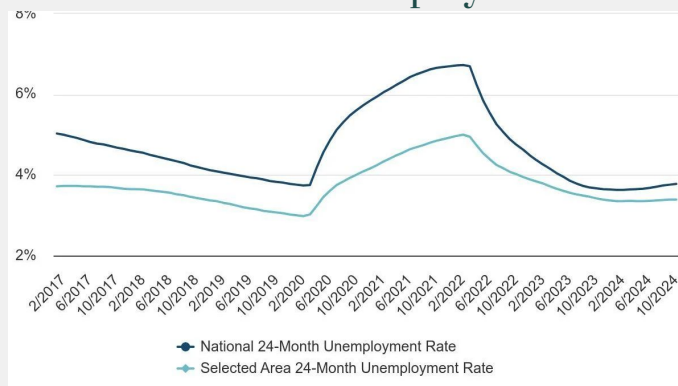
Per Capita Personal Income

2022	\$55,572
2012	\$40,093
2002	\$26,015
1992	\$17,383
10 Year % Change	38.6%

StatsAmerica; U.S. Census Bureau of Economic Analysis (2)

Taylor County Industry

24 Month Unemployment



NERDE, County Data Explorer; BEA (3)

Top 5 Industries By GDP

Government and Gov. Enterprise	1,467,929
Real Estate, and Rental and Leasing	1,123,191
Health Care and Social Assistance	987,461
Retail Trade	750,139
Wholesale Trade	611,471

Top 5 Industries by Jobs

Government and Gov. Enterprise	14,734
Health Care and Social Assistance	12,920
Retail Trade	9,934
Accommodation and Food Service	7,322
Finance and Insurance	7,216

NERDE, County Data Explorer; BEA (3)

Establishments and Wages

Year	Establishments	Jobs	Average Wage Per Job
2022	3,867	65,923	\$53,002
2021	3,823	63,868	\$44,024
2020	3,737	62,424	\$42,791
2019	3,701	64,444	\$41,116
2018	3,670	62,,354	\$38,952
10 Year Change	386	7,777	\$15,498
10 Year Percent Change	11.1%	13.4%	43.1%

StatsAmerica, Counties in a Profile; US Bureau of Labor Statistics (2)

Taylor County Housing

Living Arrangements(2022)

Total Households	53,888
Family Households	35,347
Married with Children	10,333
Married w/o Children	15,691
Single Parents	5,171
Other	4,152
Non Family Households	18,541
Living Alone	14,210

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Home Ownership Rate

59.3%

Home Ownership Rate

Texas

62.6%

Housing Value

Less than \$50,000	9.5%
\$50,000-\$99,999	13.7%
\$100,000-\$149,999	15.2%
\$150,000-\$199,999	11.5%
\$200,000-\$299,999	26.5%
\$300,000-\$499,999	17.4%
\$500,000-\$999,999	4.9%
\$1,000,000 or more	1.3%

US Census, American Community Survey, Taylor County (15)

Avg. Home Built In

1973

Avg. Home Age

52

Permits 2022

Total Permits Filed: 794

Single Family: 468

Two Family: 52

Three to Four Family: 0

Five Families or More: 274

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Total Housing Units: 60,980

**Total Occupied Units:
53,888**

Average Household Size: 2.5

Housing Cost

Median Gross Rent	\$1,063
Median Gross Owner Cost	\$1,040
Median Gross Value	\$169,800
Median Property Taxes	\$2,558

Taylor County

Health

Health Factors

Health Behavior	County	Texas
Adult Smoking	16%	13%
Adult Obesity	35%	36%
Physical Inactivity	25%	5.9
Access to Exercise Opportunities	83%	82%
Excessive Drinking	19%	18%
Alcohol Impaired Driving Deaths	16%	25%
Sexually Transmitted Diseases	497.5	506.8
Teen Births	27	24

Primary Care Physicians: 1,490:1

Dentists: 1,130:1

Mental Health Providers: 450:1

County Health Rankings & Roadmaps, County Health Rankings. (16)

Uninsured

Uninsured	15.5%
Employer Coverage	41.7%
Medicaid	14.4%
Non-Group	12.4%
Military or VA	6.13%
Medicare	9.81%

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Disability Under 65 : 10.6%

March of Dimes Maternity Designation:

Access to Care

March of Dimes, Maternity Care Desert Report 2024 (17)

Poverty Rate Under 18, 2000: 20.4

Poverty Rate Under 18, 2022: 19.5

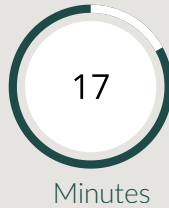
Poverty Rate 2000: 16.2

Poverty Rate 2022: 15.3

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Taylor County Transportation

Mean Travel Time



Work outside of state: 0.5%
Work outside county: 5.8%
Work inside county: 93.7%

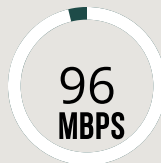
Commute Type

Work From Home	6.9%
Walking	1.8%
Public Transport	0.4%
Taxi, Motorbike, Bike or Other	1.4%
Carpool	10.8%
Alone Via Car	78.7%

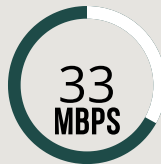
NERDE, County Explorer (3)

Connectivity

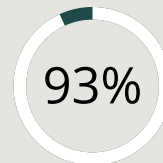
Average
Download
Speed



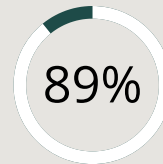
Average
Upload
Speed



% Population
with Computers



% Population
with Broadband
Subscription



NERDE, County Explorer (3)

US Census, American Community Survey (15)

Throckmorton County



Points of Strength

Total population growth since 2020: 6%

Percent change in Median Household Income from 2000-2022: 70.9%

10 year percent change in Jobs: 4.5%

10 year percent change in Average Wage Per Job: 45%



MAIN STREET, WEST TEXAS- 1939

Throckmorton County Demographics

Total Population (2023)
1,526

Population Over Time

1990	2000	2010	2020	2023
1,880	1,850	1,641	1,440	1,526

Population
Growth Since
2020

6%

Persistent Poverty : No

Poverty Rate (2022) : 12.9

Female Population: 48.6%

Veteran Population: 89

Median Age: 48.8

Population Changes

(One year change ending in 2023)

Net Domestic Migration
42

Net International Migration
1

Natural Increase
(birth minus deaths)
-9

Births: 14 Deaths: 23

StatsAmerica, Counties in a Profile; US Census Bureau (2)
Median Age calculated by the IBRC

Throckmorton County

Demographics

Population by AGE (2022)

Preschool 0-4	117
School Age 5-17	147
College Age 18-24	111
Young Adult 25-44	316
Older Adult 45-64	381
Older 65+	367

Population by Race (2022)

White Alone	1,330
Black Alone	3
Asian Alone	6
American Indian, or Alaskan Native Alone	0
Hispanic or Latino	186
Two or more races	89

Prime Age Workforce

Prime Age Workforce	439
Prime Age Employed Population	313
Prime Age Employment Rate	71%

Older Population

65 and Older	25.5%
65-74	9.4%
75-84	13.9%
85 and Older	2.2%

U.S. Census Bureau, American Community Survey (15)

Median Household Income

2022	\$50,997
2000	\$29,840
% Change 2000-2022	70.9%

Educational Attainment

Total population 25 and older	1,064
Less than 9th grade	66
9th -12th No Diploma	38
High School Graduate	414
Some College, No Degree	267
Associates Degree	64
Bachelor's Degree	161
Doctorate Degree	54

U.S. Census Bureau, American Community Survey (15)

Per Capita Personal Income

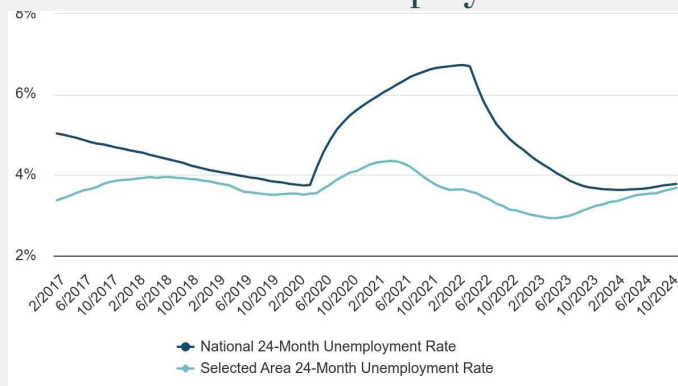
2022	\$46,683
2012	\$50,732
2002	\$29,976
1992	\$20,186
10 Year % Change	-8.0%

StatsAmerica; U.S. Census Bureau of Economic Analysis (2)

Throckmorton County

Industry

24 Month Unemployment



NERDE, County Data Explorer; BEA (3)

Top 5 Industries By GDP

Government and Gov. Enterprise	13,150
Real Estate, and Rental and Leasing	8,581
Construction	8,451
Transportation and Warehousing	4,573
Retail Trade	1,595

Top 5 Industries by Jobs

Farm Employment	311
Government and Gov. Enterprise	215
Construction	102
Transportation and Warehousing	61
Other Services	47

NERDE, County Data Explorer; BEA (3)

Establishments and Wages

Year	Establishments	Jobs	Average Wage Per Job
2022	77	489	\$42,672
2021	76	772	\$57,456
2020	68	388	\$32,520
2019	68	382	\$31,200
2018	71	448	\$28,655
10 Year Change	2	21	\$13,246
10 Year Percent Change	2.7%	4.5%	45.0%

StatsAmerica, Counties in a Profile; US Bureau of Labor Statistics (2)

Throckmorton County Housing

Living Arrangements(2022)

Total Households	635
Family Households	337
Married with Children	96
Married w/o Children	207
Single Parents	19
Other	15
Non Family Households	298
Living Alone	269

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Home Ownership Rate

70.1%

Home Ownership Rate

Texas

62.6%

Housing Value

Less than \$50,000	31.7%
\$50,000-\$99,999	35.5%
\$100,000-\$149,999	13.3%
\$150,000-\$199,999	7.9%
\$200,000-\$299,999	2.0%
\$300,000-\$499,999	1.5%
\$500,000-\$999,999	6.7%
\$1,000,000 or more	1.3%

US Census, American Community Survey, Throckmorton County (15)

Avg. Home Built In

1973

Avg. Home Age

52

Permits 2022

Total Permits Filed: 0

Single Family: 0

Two Family: 0

Three to Four Family: 0

Five Families or More: 0

StatsAmerica, Counties in a Profile;U.S.Census Bureau (2)

Total Housing Units: 924

Total Occupied Units: 635

Average Household Size: 2.2

Housing Cost

Median Gross Rent	\$536
Median Gross Owner Cost	\$426
Median Gross Value	\$67,000
Median Property Taxes	\$878

Throckmorton County Health

Health Factors

Health Behavior	County	Texas
Adult Smoking	19%	13%
Adult Obesity	37%	36%
Physical Inactivity	26%	5.9
Access to Exercise Opportunities	57%	82%
Excessive Drinking	17%	18%
Alcohol Impaired Driving Deaths	17%	25%
Sexually Transmitted Diseases	N/A	506.8
Teen Births	46	24

Primary Care Physicians: 1,500:1

Dentists: 1,550:1

Mental Health Providers: 1,550:1

County Health Rankings & Roadmaps, County Health Rankings. (16)

Uninsured

Uninsured	26.5%
Employer Coverage	25%
Medicaid	8.9%
Non-Group	15%
Military or VA	4.73%
Medicare	19.9%

StatsAmerica, Counties in a Profile; U.S. Census Bureau (2)

Disability Under 65 : 10.3%

March of Dimes Maternity Designation:

Maternity Care Desert

March of Dimes, Maternity Care Desert Report 2024 (17)

Poverty Rate Under 18, 2000: 20.8

Poverty Rate Under 18, 2022: 19.0

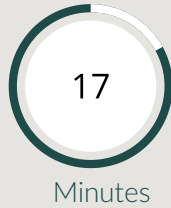
Poverty Rate 2000: 15.0

Poverty Rate 2022: 12.9

StatsAmerica, Counties in a Profile; U.S. Census Bureau (2)

Throckmorton County Transportation

Mean Travel Time



Work outside of state: 0.3%
Work outside county: 28.9%
Work inside county: 70.8%

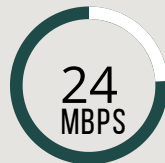
Commute Type

Work From Home	3.3%
Walking	0.8%
Public Transport	0%
Taxi, Motorbike, Bike or Other	6.3%
Carpool	11.3%
Alone Via Car	78.3%

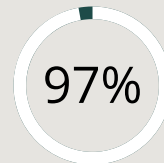
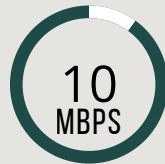
NERDE, County Explorer (3)

Connectivity

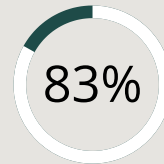
Average
Download
Speed



Average
Upload
Speed



% Population
with Computers



% Population
with Broadband
Subscription

NERDE, County Explorer (3)

US Census, American Community Survey (15)

Economic Resiliency

The West Central Texas Economic Development District (WCTEDD) and its regional partners are committed to building and maintaining a resilient economic framework that not only withstands challenges but emerges stronger from them. This commitment encompasses a comprehensive approach to anticipating economic risks, developing mitigation strategies, implementing effective response mechanisms, and leading successful recovery efforts. While the COVID-19 pandemic further demonstrated the critical importance of economic resilience, it also showed the region's capacity to adapt and recover from unprecedented challenges.

Moving forward, our regional strategy extends beyond traditional response to embrace proactive, long-term economic transformation. This evolution requires deliberate focus on structural economic improvements that enhance our ability to weather future disruptions while supporting sustainable growth. By leveraging economic data, incorporating stakeholder insights, and fostering strong inter-regional collaboration, the WCTEDD is working to address systemic vulnerabilities and strengthen regional economic foundations.

Through comprehensive analysis and stakeholder engagement, we have identified seven key capacity measures that will strengthen our region's ability to recover from economic shocks while building lasting resilience:

- Economic Diversification: Our strategy prioritizes expanding economic activity across multiple sectors, reducing vulnerability by decreasing dependence on any single industry. This diversified approach creates a more stable and adaptable economic foundation.
- Business Climate Enhancement: We are committed to continuously improving the regional business environment through strategic economic development policies and targeted incentives. This initiative aims to expand job accessibility throughout our communities while attracting new business investment.
- Entrepreneurial Ecosystem Development: By providing robust support for entrepreneurship and small business development, we leverage our region's diverse human capital and innovation potential. This focus creates new economic opportunities while building a more dynamic local economy.
- Community Identity Strengthening: Our approach emphasizes downtown revitalization efforts that create strong development anchors while cultivating distinct community identities. These vibrant centers serve as catalysts for economic growth and community engagement.
- Housing Affordability: We recognize that maintaining regional affordability, particularly in housing, is essential for workforce retention and community stability. Our initiatives will focus on understanding the issues surrounding our housing gaps and connecting each community with the needed resources.

This framework provides a clear roadmap for achieving our vision of a resilient regional economy that not only withstands challenges but emerges stronger through strategic preparation, effective response, and sustained recovery.

Community Survey

In September 2024, the West Central Texas Economic Development District (WCTEDD) initiated a comprehensive stakeholder engagement process by distributing a strategic planning survey to regional economic development partners, business leaders, community stakeholders, and members of the public. This crucial data-gathering initiative was designed to inform the development of our Comprehensive Economic Development Strategy (CEDS) and shape the foundation of our regional economic vision. The survey had 26 responses and served as a vital tool for collecting diverse perspectives and insights from across our service area, enabling us to better understand the region's economic challenges, opportunities, and priorities. The following summary highlights the key findings and themes that emerged from the survey responses, which have been instrumental in guiding our strategic planning process.

Community Improvements and Infrastructure

- 83% of respondents said their community was in need of improvements
- 71% think that investment into technology and innovation should be prioritized
- The top two sustainability efforts that should be prioritized are; Water conservation, with 94%; Waste reduction, with 5%
- When asked what they thought was the most critical factor in building long-term economic resilience in their community was, 37% reported "diversifying the local economy" while 26% reported "improving infrastructure resilience" and "enhancing workforce adaptability"

Employment and Wages

- 82% say that the wages offered in their community are below what is needed for the cost of living
- 33% have considered leaving their community in search of higher wages
- Limited growth opportunities and low wages are the top two cited barriers to employment in their community

Workforce Development

- Skills training was identified by 67% of respondents as the most critical workforce development need
- 67% respondents reported that if job training programs were offered in their area, they would participate
- When asked if there were apprenticeships in their area, 61% said no

Community Survey

Housing

- 94% of respondents answered yes when asked if they believe this area suffers from a lack of affordable housing options for renters and buyers
- 73% said that the local housing challenges negatively affect businesses in their areas
- The top three cited housing problems or their area are; not enough homes or rentals, many homes are older and in need of repair, homes are not affordable

Healthcare

- 82% report to have access to telehealth services
- 77% say they are happy with the healthcare in their area
- Elderly care and pediatrics were cited as the most in need healthcare service in their area

Childcare

- 85% reported that it is difficult to find childcare in their area
- 85% think that a lack of childcare negatively impacts local residents ability to work
- 58% reported that lack of available childcare spots for their children was the largest problem in their area, while 12.5% cited the high cost as the largest problem

Extreme Weather Events

- 78% reported that they believe their community is only "somewhat prepared" for a natural disaster, where only 17% reported that they believe their community is "prepared"
- 100% of respondents report that their community has been effected by natural disasters in the past five years
- 56% say that extreme weather events have negatively impacted their businesses in the last five years

SWOT

Strength

- The region demonstrates positive demographic growth with a 2.6% population increase since 2010, and continued growth in 12 of 19 counties between 2020-2023, indicating sustained regional attractiveness
- The centrally located major military installation serves as a significant economic anchor, providing stable employment and supporting auxiliary businesses throughout the region
- Labor force participation shows positive momentum with consistent increases since 2020, reflecting growing economic engagement
- Economic diversity is evidenced through robust representation across multiple sectors, including government, retail trade, healthcare, and energy, providing stability and varied employment opportunities
- Short commute times enhance quality of life and workforce efficiency, making the region attractive for both residents and businesses
- The region's demonstrated openness to innovation and entrepreneurship creates a supportive environment for business development and economic growth
- Economic health is reflected in improving unemployment rates, with most counties showing significant decreases over both 5 and 10-year periods
- Abundant available land provides substantial opportunities for business expansion, residential development, and strategic growth initiatives
- A strong sense of "place identity" contributes to community cohesion and regional marketing advantages
- The presence of an established educational pipeline, particularly in emerging fields like Information Technology and Artificial Intelligence, supports workforce development and technological advancement

SWOT

Weakness

- Regional economic disparities are evident in per capita income levels, with most counties operating at approximately 79% of the national average, indicating significant economic challenges
- The region's aging demographic profile, with a median age of 41.6 years exceeding the national average, presents challenges for workforce development and economic sustainability
- Substantial infrastructure repair costs strain local resources and create barriers to economic development and community improvement
- Educational attainment lags behind national averages, with only 22.4% of the population aged 25 and older holding a bachelor's degree or higher, potentially limiting workforce capabilities
- Healthcare accessibility faces critical challenges as rural hospitals encounter financial difficulties, with several facilities at risk of closure, threatening community well-being
- Housing affordability remains a significant concern, with 29% of renters and 21% of mortgage holders classified as cost-burdened, impacting resident retention and attraction
- Labor force participation rates fall below national averages, indicating potential structural challenges in workforce engagement and economic activity
- Limited childcare availability creates barriers to workforce participation and affects family economic stability
- Logistical challenges arise from inconsistent access to transportation routes due to proximity issues, impacting business operations and growth potential
- Water supply limitations pose constraints on development opportunities and long-term regional sustainability
- Lack of regional collaboration and cooperation

SWOT

Opportunity

- The region has significant potential for economic diversification beyond traditional energy and agriculture sectors, creating more resilient economic foundations
- WCTCOG is positioned to establish itself as the district's central hub for resources, strengthening regional coordination and support services
- Strategic infrastructure developments, particularly in broadband access and transportation networks, could significantly enhance the region's attractiveness to businesses and residents
- The region's geographic attributes make it ideal for expanding renewable energy initiatives, particularly in wind and solar energy sectors
- Development of local manufacturing capabilities presents dual benefits: reducing import dependence while creating new employment opportunities within the community
- Existing networks through chambers of commerce, business associations, and community events provide strong foundations for building strategic partnerships and customer relationships
- Economic projections indicate job growth across multiple sectors over the next decade, including Construction, Manufacturing, Wholesale Trade, Educational Services, and Healthcare
- The region's comparatively low cost of living, especially when contrasted with rising urban expenses, creates an attractive environment for potential in-migration

SWOT

Threats

- Increasing rural hospital closures threaten both healthcare accessibility and local economic stability, potentially impacting community well-being and employment opportunities
- The childcare sector faces significant challenges, including a declining number of available programs and costs that are disproportionately high relative to regional income levels, affecting workforce participation
- Aging infrastructure across the region requires substantial investment in both housing stock and public facilities, straining local resources and potentially deterring new residents and businesses
- The region's heavy dependence on the energy sector creates economic vulnerability to market fluctuations and industry transitions
- Increasingly severe weather patterns pose risks to agricultural productivity and water resource management, threatening key economic sectors and community sustainability
- Global energy market volatility, particularly due to international uncertainties, creates economic instability for energy-dependent communities
- Evolving international trade dynamics, including potential tariff disputes, could impact regional business operations and market access
- Growing competition with other rural regions for business development and investment opportunities challenges economic growth potential
- Uncertainties surrounding insurance costs and availability create additional risks for businesses and residents, potentially affecting economic development

Plan of Action

The West Central Texas Economic Development District (WCTEDD) will continue to leverage resources and align interdependent planning and development components across the region. As the regional economic development district and lead agency for CEDS implementation, WCTEDD will pursue the following strategic framework.

Goal 1: Regional Economic Synergy

Objective

Foster regional economic synergy by developing integrated economic strategies that identify and leverage shared resources, infrastructure, and workforce capabilities

Strategies

Regional Resource Optimization

- Develop joint funding initiatives for multi-community projects
- Support shared procurement programs for cost efficiency

Infrastructure Integration

- Coordinate infrastructure planning across jurisdictions
- Create regional broadband expansion initiatives

Workforce Development Alignment

- Offer regional training programs aligned with industry needs
- Support the development of shared workforce recruitment strategies
- Assist cross-community apprenticeship programs
- Coordinate educational resources across jurisdictions

Economic Intelligence Sharing

- Educate communities of the importance of the CEDS and its uses
- Support collaborative market research programs
- Encourage regional business attraction strategies
- Share best practices and success stories across communities

Strengthen Healthcare Systems

- Support the development and expansion of telemedicine infrastructure
- Coordinate the creation of healthcare partnerships and information networks
- Encourage the expansion of CHW programs into rural healthcare systems

Lead Stakeholders: County/City Governments, Economic Development Corporations, Chambers of Commerce, Educational Institutions, County Health Departments, Regional Healthcare Providers

Plan of Action

Goal 2: Workforce Development and Economic Diversification

Objective

Build a resilient and adaptable regional workforce aligned with emerging opportunities

Strategies

Enhance workforce capabilities through

- Regional skills training programs aligned with emerging industries
- Partnerships between businesses and educational institutions
- Vocational training focused on renewable energy and manufacturing
- Apprenticeship programs in critical trades
- Support economic diversification through renewable energy development incentive, small business incubator programs, rural business education initiatives
- Industrial park development and expansion

Lead Stakeholders: Community Colleges, Workforce Development Board, EDCs, Chamber of Commerce

Goal 3: Infrastructure and Technical Assistance

Objective

Modernize regional infrastructure while providing comprehensive support services

Strategies

Advance infrastructure through

- West Central Texas Regional Broadband Committee expansion
- Critical infrastructure upgrade prioritization
- Strategic and regional broadband development projects

Enhance technical assistance by

- Fostering trust and communication
- Building public-private partnerships
- Supporting multi-community initiatives

Lead Stakeholders: County Commissioners, City Managers, County Judges

Implementation and Monitoring

The CEDS committee will meet semi-annually to review progress on strategic objectives, assess project implementation, evaluate partnership effectiveness, update strategies based on regional needs

Evaluation Framework

Regional Economic Collaboration

- Performance Metrics
 - Level of inter-jurisdictional cooperation and resource sharing
 - Implementation of regional economic initiatives
 - Development of workforce capacity programs
 - Effectiveness of regional partnerships

Economic Development Impact

- Performance Metrics
 - Business development and retention outcomes
 - Effectiveness of economic support programs
 - Regional economic diversification progress
 - Community economic vitality indicators

Strategic Implementation

- Performance Metrics
 - Progress toward identified strategic objectives
 - Resource utilization and leverage
 - Stakeholder engagement levels
 - Program adaptation and responsiveness

Data-Informed Decision Making

- Performance Metrics
 - Quality and utilization of economic analysis
 - Effectiveness of regional data sharing
 - Strategic planning outcomes
 - Evidence-based program adjustments

Monitoring and Accountability

- Implementation Methods
 - Regular progress assessments
 - Stakeholder feedback mechanisms
 - Performance review processes
 - Strategic adjustment procedures

Sources

NERDE- National Economic Resilience Data Explorer: NERDE consolidates information and data on economic distress criteria, impacts to local economies, and provides a deeper understanding of industry clusters.

StatsAmerica: StatsAmerica is a data service run by Indiana University's Business Research Center, funded by the U.S. Economic Development Administration. It serves as a comprehensive platform that:

- Aggregates data from federal, state, and private sources, focusing on innovation, resilience, equity, and economic distress
- Enhances raw data by providing easy access and adding value through indexes, rankings, calculations, graphs, comparisons, and maps
- Maintains strict data accuracy through source verification and careful calculation checking
- Updates information quickly after source releases
- Uses geographic and data concordances to ensure comparability across regions and time periods, even when classification systems (like NAICS codes) change

The platform makes complex economic and demographic data more accessible and useful while maintaining transparency about data sources and accuracy.

US Census, American Community Survey: The American Community Survey (ACS) is a continuous national survey that collects yearly data about U.S. population characteristics, including social, economic, housing, and demographic information. Their 5-year estimates cover all geographic levels from national down to block groups, with data available in four main formats:

- Detailed Tables provide the most comprehensive estimates across all topics and geographic levels
- Subject Tables show focused information on specific topics in both estimates and percentages, down to census tract level
- Data Profiles offer broad overviews of population characteristics in both estimates and percentages, also to census tract level
- Comparison Profiles compare current 5-year data with previous non-overlapping periods (e.g., 2019-2023 vs 2014-2018) and include statistical significance testing, available down to place/county subdivision level

This data helps communities make informed decisions based on current population information.

Library of Congress- All pictures are from the Library of Congress.

Appendices

Sources

1. StatsAmerica, Regional Profile: Anywhere USA Profile. (n.d.). [Www.statsamerica.org.
https://www.statsamerica.org/anywhere/](https://www.statsamerica.org/anywhere/)
2. StatsAmerica, County Profiles: USA Counties in Profile: StatsAmerica. (n.d.). [Www.statsamerica.org.
https://www.statsamerica.org/USCP/](https://www.statsamerica.org/USCP/)
3. NERDE, County Explorer: (2025). Anl.gov. <https://nerde.anl.gov/data/explorer/counties/>
4. American Hospital Directory - Advanced Search. (2019). Ahd.com. <https://www.ahd.com/search.php>
5. Texas Workforce Report: Texas Workforce Report20232024.https://lmci.state.tx.us/shared/PDFs/Workforce_Report.pdf
6. Kaufman Hall: The Financial Impact of COVID-19 on Texas Hospitals. (2022). <https://www.tha.org/wp-content/uploads/2022/11/Texas-Hospital-Association-Financial-Impact-Report-11.1.22.pdf>How much do households in Texas spend on rent? | USAFacts. (2022). USAFacts. <https://usafacts.org/answers/how-much-do-households-spend-on-rent/state/texas/>
7. TORCH: Rural Hospital Closures| TORCH. (n.d.). TEXAS ORGANIZATION of RURAL & COMMUNITY HOSPITALS. <https://www.torchnet.org/advocacy--rural-hospital-closure.html>
8. American Hospital Association: American Hospital Association. (2022). Rural Hospital Closures Threaten Access Solutions to Preserve Care in Local Communities. <https://www.aha.org/system/files/media/file/2022/09/rural-hospital-closures-threaten-access-report.pdf>
9. Texas Comptroller: Texas. (2024). Housing affordability gap hits Texas. Texas.gov. <https://comptroller.texas.gov/economy/fiscal-notes/economics/2024/aff-housing/>
10. Child Care Aware of America : Texas State Fact Sheet. (2020, September 17). Child Care Aware® of America. <https://www.childcareaware.org/our-issues/research/ccdc/state/tx/>
11. StatsAmerica, The Regionizer: The Regionizer. (n.d.). [Www.statsamerica.org.
https://www.statsamerica.org/regions/](https://www.statsamerica.org/regions/)
12. NCEI : NCEI.Monitoring.Info@noaa.gov. (2024). Billion-Dollar Weather and Climate Disasters | National Centers for Environmental Information (NCEI). [Www.ncei.noaa.gov.
https://www.ncei.noaa.gov/access/billions/state-summary/TX](https://www.ncei.noaa.gov/access/billions/state-summary/TX)
13. Spectrum News : Staff, S. N. (2022, April 20). Natural disasters have skyrocketed in Texas, research shows. [Spectrumlocalnews.com; Spectrum News 1 South Texas / El Paso.
https://spectrumlocalnews.com/tx/south-texas-el-paso/news/2022/04/20/natural-disasters-skyrocket-in-texas](https://spectrumlocalnews.com/tx/south-texas-el-paso/news/2022/04/20/natural-disasters-skyrocket-in-texas)



Appendices

Sources

14. StatsAmerica, USA Opportunity Zones Tool: StatsAmerica. (2024). Statsamerica.org. <https://www.statsamerica.org/opportunity/map.aspx>

15. US Census, ACS 5 Year Survey: United States Census Bureau. (2022). Explore Census Data. United States Census Bureau. <https://data.census.gov/>

16. County Health Rankings and Roadmaps: University of Wisconsin Population Health Institute. (2024). How Healthy is your County? | County Health Rankings. County Health Rankings & Roadmaps. <https://www.countyhealthrankings.org/>

17. March of Dimes, Maternity Care Desert Report: March of Dimes. (2024). Maternity Care Deserts Report. [Www.marchofdimes.org](https://www.marchofdimes.org/maternity-care-deserts-report); March of Dimes. <https://www.marchofdimes.org/maternity-care-deserts-report>